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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 0.34 | 0.66 | 1.35 | 1.67 | 2.03 | 2.13 | 0.05 | 0.04 | 0.04 | 0.09 | 0.15 | 0.24 |
|  | 25th Percentile | 0.31 | 0.59 | 1.17 | 1.56 | 1.93 | 2.04 | 0.06 | 0.06 | 0.06 | 0.11 | 0.17 | 0.24 |
| **Money Market General** | 50th Percentile | 0.28 | 0.54 | 1.09 | 1.48 | 1.85 | 1.90 | 0.07 | 0.06 | 0.06 | 0.12 | 0.18 | 0.25 |
|  | 75th Percentile | 0.25 | 0.49 | 1.00 | 1.27 | 1.70 | 1.70 | 0.07 | 0.06 | 0.07 | 0.13 | 0.18 | 0.27 |
|  | 95th Percentile | 0.17 | 0.34 | 0.75 | 1.19 | 1.58 | 0.84 | 0.08 | 0.07 | 0.08 | 0.14 | 0.19 | 2.92 |
|  | 5th Percentile | 0.32 | 0.62 | 1.23 | 1.50 | 1.88 | 1.93 | 0.05 | 0.04 | 0.04 | 0.08 | 0.16 | 0.24 |
|  | 25th Percentile | 0.28 | 0.55 | 1.09 | 1.41 | 1.77 | 1.90 | 0.05 | 0.05 | 0.05 | 0.09 | 0.17 | 0.24 |
| **Money Market Government** | 50th Percentile | 0.26 | 0.51 | 1.01 | 1.32 | 1.73 | 1.86 | 0.06 | 0.05 | 0.06 | 0.10 | 0.17 | 0.24 |
|  | 75th Percentile | 0.25 | 0.48 | 0.95 | 1.26 | 1.68 | 1.82 | 0.06 | 0.06 | 0.06 | 0.11 | 0.18 | 0.24 |
|  | 95th Percentile | 0.21 | 0.41 | 0.70 | 0.98 | 1.62 | 1.76 | 0.07 | 0.06 | 0.07 | 0.12 | 0.19 | 0.27 |
|  | 5th Percentile | 0.46 | 0.87 | 1.75 | 2.44 | 2.86 | 2.83 | 0.05 | 0.05 | 0.05 | 0.11 | 0.16 | 0.22 |
|  | 25th Percentile | 0.37 | 0.71 | 1.47 | 1.93 | 2.41 | 2.37 | 0.07 | 0.06 | 0.07 | 0.13 | 0.18 | 0.25 |
| **Short Term General Bond** | 50th Percentile | 0.33 | 0.66 | 1.34 | 1.80 | 2.22 | 2.15 | 0.08 | 0.07 | 0.08 | 0.15 | 0.20 | 0.33 |
|  | 75th Percentile | 0.32 | 0.60 | 1.20 | 1.69 | 2.01 | 2.00 | 0.11 | 0.10 | 0.12 | 0.20 | 0.29 | 0.52 |
|  | 95th Percentile | 0.24 | 0.47 | 0.91 | 1.29 | 1.67 | 1.84 | 0.14 | 0.14 | 0.18 | 0.33 | 0.46 | 0.88 |
|  | 5th Percentile | 0.51 | 0.83 | 1.28 | 1.75 | 2.03 | 1.81 | 0.04 | 0.04 | 0.04 | 0.10 | 0.16 | 0.25 |
|  | 25th Percentile | 0.40 | 0.78 | 1.13 | 1.60 | 1.77 | 1.65 | 0.06 | 0.05 | 0.05 | 0.11 | 0.20 | 0.27 |
| **Short Term Government Bond** | 50th Percentile | 0.28 | 0.65 | 0.86 | 1.24 | 1.71 | 1.46 | 0.09 | 0.10 | 0.07 | 0.14 | 0.23 | 0.31 |
|  | 75th Percentile | 0.19 | 0.37 | 0.58 | 1.02 | 1.50 | 1.45 | 0.15 | 0.13 | 0.09 | 0.18 | 0.24 | 0.32 |
|  | 95th Percentile | 0.08 | 0.23 | 0.45 | 0.81 | 1.30 | 1.43 | 0.18 | 0.19 | 0.14 | 0.26 | 0.28 | 0.33 |
|  | 5th Percentile | 0.61 | 0.95 | 1.93 | 3.25 | 3.43 | 3.38 | 0.26 | 0.25 | 0.32 | 0.42 | 0.44 | 0.58 |
|  | 25th Percentile | 0.48 | 0.65 | 1.40 | 2.76 | 3.01 | 2.82 | 0.37 | 0.36 | 0.45 | 0.59 | 0.63 | 0.95 |
| **Mid Term General Bond** | 50th Percentile | 0.38 | 0.48 | 1.08 | 2.41 | 2.74 | 2.62 | 0.45 | 0.52 | 0.58 | 0.68 | 0.72 | 1.14 |
|  | 75th Percentile | 0.32 | 0.38 | 0.78 | 2.16 | 2.49 | 2.34 | 0.59 | 0.60 | 0.74 | 0.81 | 0.82 | 1.53 |
|  | 95th Percentile | 0.22 | 0.18 | 0.42 | 1.72 | 2.14 | 1.91 | 0.82 | 0.80 | 0.97 | 0.97 | 1.06 | 2.50 |
|  | 5th Percentile | 2.88 | 3.50 | 9.09 | 4.90 | 4.84 | 4.75 | 1.72 | 2.10 | 3.31 | 2.49 | 2.43 | 3.38 |
|  | 25th Percentile | 1.51 | 0.34 | 3.66 | 3.51 | 3.70 | 4.52 | 2.52 | 2.99 | 3.67 | 3.46 | 3.12 | 4.23 |
| **Global Bond Discretionary F/X Hedge or Unhedged** | 50th Percentile | 1.06 | -0.54 | 2.70 | 0.66 | 1.73 | 4.24 | 2.97 | 3.61 | 5.54 | 4.11 | 6.22 | 5.29 |
|  | 75th Percentile | -0.11 | -1.78 | 0.94 | -0.87 | 1.07 | 3.96 | 3.57 | 4.54 | 6.94 | 5.64 | 6.32 | 6.36 |
|  | 95th Percentile | -1.83 | -3.47 | -2.18 | -1.93 | -1.27 | 3.73 | 6.72 | 7.96 | 9.71 | 6.33 | 6.80 | 7.21 |
|  | 5th Percentile | 6.20 | 1.71 | 16.09 | 5.40 | 5.31 | 5.89 | 3.17 | 7.21 | 6.43 | 6.20 | 6.64 | 7.68 |
| **Emerging Market Bond** | 25th Percentile | 5.94 | 0.76 | 13.90 | 4.67 | 5.17 | 5.89 | 4.51 | 7.37 | 7.61 | 7.35 | 6.83 | 7.68 |
| **Discretionary F/X Hedge or** | 50th Percentile | 3.84 | 0.26 | 12.96 | 1.12 | 5.00 | 5.89 | 5.51 | 8.24 | 8.99 | 9.00 | 7.07 | 7.68 |
| **Unhedged** | 75th Percentile | 3.68 | -0.52 | 11.72 | -2.37 | 4.83 | 5.89 | 5.73 | 9.98 | 10.86 | 10.57 | 7.31 | 7.68 |
|  | 95th Percentile | 2.52 | -2.15 | 8.79 | -2.96 | 4.70 | 5.89 | 9.91 | 12.20 | 13.22 | 11.53 | 7.50 | 7.68 |
|  | 5th Percentile | 1.30 | 1.38 | 7.29 | 4.22 | 4.21 | 3.52 | 0.82 | 1.20 | 1.07 | 0.66 | 0.65 | 0.44 |
|  | 25th Percentile | 1.05 | 0.95 | 4.86 | 3.58 | 4.13 | 3.11 | 1.56 | 2.59 | 2.49 | 1.64 | 1.76 | 0.76 |
| **Conservative Allocation** | 50th Percentile | 0.68 | 0.41 | 3.94 | 3.07 | 3.99 | 2.60 | 2.01 | 2.92 | 2.94 | 1.86 | 2.36 | 1.16 |
|  | 75th Percentile | 0.45 | 0.20 | 3.12 | 2.43 | 3.54 | 2.10 | 2.70 | 3.54 | 3.16 | 2.07 | 3.21 | 1.56 |
|  | 95th Percentile | -0.01 | -0.08 | 1.14 | 1.41 | 1.90 | 1.69 | 3.20 | 5.04 | 4.52 | 2.47 | 3.74 | 1.88 |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 3.09 | 2.11 | 14.59 | 7.25 | 7.88 | 9.11 | 2.91 | 5.02 | 4.75 | 3.43 | 4.97 | 9.36 |
|  | 25th Percentile | 2.10 | 0.57 | 10.46 | 5.92 | 6.44 | 8.78 | 3.69 | 6.52 | 6.43 | 4.76 | 6.75 | 11.84 |
| **Moderate Allocation** | 50th Percentile | 1.32 | 0.14 | 8.43 | 3.80 | 5.71 | 8.19 | 5.24 | 9.42 | 9.03 | 5.78 | 8.15 | 12.77 |
|  | 75th Percentile | 0.46 | -0.76 | 6.32 | 2.93 | 4.55 | 7.15 | 6.83 | 11.84 | 10.72 | 6.90 | 9.05 | 14.92 |
|  | 95th Percentile | 0.33 | -1.75 | 4.05 | 2.38 | 3.39 | 4.89 | 7.26 | 12.53 | 11.57 | 7.51 | 10.42 | 15.54 |
|  | 5th Percentile | 3.96 | 4.35 | 20.66 | 12.03 | 10.42 | 12.68 | 2.49 | 3.29 | 6.10 | 5.05 | 6.17 | 15.77 |
|  | 25th Percentile | 2.17 | 0.82 | 16.88 | 7.33 | 8.97 | 11.35 | 5.88 | 9.67 | 11.21 | 9.32 | 12.21 | 18.01 |
| **Aggressive Allocation** | 50th Percentile | 0.85 | -0.24 | 13.32 | 5.64 | 7.14 | 10.36 | 8.53 | 15.31 | 14.31 | 9.98 | 13.33 | 19.18 |
|  | 75th Percentile | 0.00 | -1.55 | 10.16 | 4.16 | 6.45 | 9.81 | 10.15 | 17.36 | 16.09 | 10.53 | 14.40 | 20.65 |
|  | 95th Percentile | -1.66 | -3.06 | 4.12 | 2.13 | 3.57 | 7.34 | 11.63 | 20.35 | 18.06 | 12.51 | 15.84 | 22.09 |
|  | 5th Percentile | 4.74 | 5.90 | 18.20 | 2.38 | 4.37 | 2.68 | 1.64 | 3.53 | 4.48 | 6.61 | 6.94 | 9.91 |
|  | 25th Percentile | 4.15 | 5.16 | 12.03 | 1.21 | 3.43 | 2.50 | 3.48 | 5.30 | 5.67 | 6.73 | 7.01 | 12.62 |
| **Foreign Investment Allocation** | 50th Percentile | 3.35 | 3.33 | 10.08 | -0.58 | 2.78 | 1.13 | 4.73 | 5.89 | 6.36 | 7.25 | 7.73 | 14.05 |
|  | 75th Percentile | 2.45 | 1.41 | 7.02 | -1.57 | 2.09 | -0.34 | 5.35 | 6.63 | 7.48 | 9.05 | 8.74 | 14.55 |
|  | 95th Percentile | -1.03 | -4.51 | 3.62 | -2.73 | 0.25 | -0.75 | 11.22 | 10.96 | 11.62 | 9.86 | 10.08 | 15.04 |
|  | 5th Percentile | 7.32 | 5.39 | 27.60 | 11.34 | 12.17 | 14.33 | 7.38 | 12.54 | 12.14 | 8.36 | 12.15 | 17.16 |
|  | 25th Percentile | 3.49 | 1.48 | 21.24 | 8.78 | 10.12 | 13.50 | 8.92 | 16.15 | 15.35 | 9.65 | 13.04 | 19.14 |
| **Equity General** | 50th Percentile | 1.36 | -0.05 | 16.22 | 7.53 | 8.40 | 11.67 | 9.91 | 17.77 | 16.25 | 10.21 | 13.92 | 20.21 |
|  | 75th Percentile | 0.22 | -1.94 | 11.69 | 4.85 | 7.12 | 10.82 | 10.91 | 19.11 | 17.09 | 11.06 | 14.91 | 20.78 |
|  | 95th Percentile | -1.41 | -4.33 | 9.28 | 3.21 | 3.85 | 8.15 | 13.17 | 23.28 | 19.80 | 13.57 | 16.25 | 22.16 |
|  | 5th Percentile | 5.33 | 1.07 | 19.67 | 8.81 | 10.14 | 13.20 | 9.68 | 16.69 | 16.39 | 9.70 | 12.63 | 20.95 |
|  | 25th Percentile | 3.51 | 0.35 | 18.92 | 6.74 | 7.67 | 11.73 | 9.74 | 17.47 | 16.81 | 10.10 | 12.74 | 21.44 |
| **Equity Large Cap** | 50th Percentile | 2.89 | -0.70 | 17.15 | 5.84 | 6.39 | 11.23 | 10.09 | 17.81 | 17.05 | 10.64 | 12.90 | 21.82 |
|  | 75th Percentile | 1.90 | -1.06 | 15.41 | 5.44 | 5.71 | 10.90 | 10.55 | 17.97 | 17.18 | 11.50 | 13.54 | 22.03 |
|  | 95th Percentile | 0.94 | -2.45 | 14.28 | 2.43 | 5.30 | 10.20 | 11.30 | 18.47 | 18.02 | 11.81 | 14.84 | 22.22 |
|  | 5th Percentile | 12.32 | 9.29 | 36.45 | 14.96 |  |  | 9.67 | 20.03 | 16.63 | 11.51 |  |  |
|  | 25th Percentile | 4.58 | 7.29 | 32.19 | 14.49 |  |  | 10.97 | 22.45 | 18.70 | 12.23 |  |  |
| **Equity Small - Mid Cap** | 50th Percentile | 0.97 | 5.20 | 21.33 | 13.89 |  |  | 12.59 | 24.91 | 20.47 | 13.12 |  |  |
|  | 75th Percentile | 0.06 | 3.70 | 15.60 | 13.29 |  |  | 12.96 | 25.23 | 20.68 | 14.01 |  |  |
|  | 95th Percentile | -0.98 | -0.12 | 15.49 | 12.81 |  |  | 26.08 | 34.29 | 26.86 | 14.73 |  |  |
|  | 5th Percentile | 4.18 | 0.40 | 18.51 | 6.04 | 6.91 | 11.32 | 10.14 | 17.09 | 17.07 | 11.30 | 12.65 | 21.75 |
|  | 25th Percentile | 4.05 | 0.18 | 18.28 | 5.80 | 6.68 | 11.28 | 10.32 | 17.31 | 17.32 | 11.38 | 12.76 | 21.76 |
| **SET 50 Index Fund** | 50th Percentile | 3.97 | 0.08 | 17.85 | 5.42 | 6.35 | 11.07 | 10.34 | 17.38 | 17.35 | 11.56 | 12.86 | 21.83 |
|  | 75th Percentile | 3.89 | -0.17 | 17.47 | 5.12 | 6.04 | 10.74 | 10.37 | 17.44 | 17.41 | 11.62 | 12.96 | 21.87 |
|  | 95th Percentile | 3.63 | -0.20 | 16.99 | 4.91 | 5.74 | 10.68 | 12.79 | 23.76 | 21.01 | 11.68 | 13.01 | 21.88 |
|  | 5th Percentile | 9.10 | 1.61 | 13.14 | -2.64 | -0.71 |  | 8.74 | 11.62 | 12.89 | 8.09 | 10.93 |  |
|  | 25th Percentile | 5.79 | -1.49 | 8.94 | -3.86 | -2.74 |  | 9.58 | 12.00 | 13.01 | 8.53 | 11.60 |  |
| **ASEAN Equity** | 50th Percentile | 1.85 | -3.67 | 4.61 | -5.39 | -5.29 |  | 10.13 | 13.53 | 13.25 | 9.08 | 12.43 |  |
|  | 75th Percentile | -0.06 | -8.79 | 0.10 | -6.91 | -7.84 |  | 10.54 | 13.61 | 13.81 | 9.63 | 13.27 |  |
|  | 95th Percentile | -2.33 | -10.25 | -9.11 | -8.14 | -9.88 |  | 11.44 | 14.09 | 14.39 | 10.07 | 13.93 |  |



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| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 7.66 | 5.32 | 28.13 | 9.40 | 7.91 | 3.59 | 8.62 | 12.11 | 12.98 | 10.97 | 11.06 | 17.42 |
|  | 25th Percentile | 6.28 | 4.91 | 25.59 | 5.48 | 6.32 | 3.59 | 9.39 | 13.23 | 13.36 | 12.01 | 11.75 | 17.42 |
| **Asia Pacific Ex Japan** | 50th Percentile | 5.07 | 2.80 | 21.37 | 3.59 | 3.57 | 3.59 | 11.04 | 14.09 | 15.32 | 14.21 | 13.72 | 17.42 |
|  | 75th Percentile | 3.54 | -0.52 | 12.44 | 1.45 | 2.03 | 3.59 | 12.81 | 15.31 | 17.35 | 16.24 | 14.28 | 17.42 |
|  | 95th Percentile | 1.80 | -2.95 | 7.49 | -0.49 | 0.57 | 3.59 | 14.47 | 16.78 | 23.60 | 16.61 | 15.92 | 17.42 |
|  | 5th Percentile | 4.56 | 8.48 | 31.59 | 12.31 | 6.53 |  | 10.97 | 12.37 | 14.36 | 15.34 | 13.39 |  |
|  | 25th Percentile | 3.38 | 7.13 | 29.21 | 5.59 | 3.62 |  | 12.34 | 13.85 | 15.85 | 20.33 | 17.47 |  |
| **Greater China Equity** | 50th Percentile | 2.01 | 5.80 | 24.08 | 4.32 | 2.00 |  | 13.84 | 15.49 | 18.75 | 21.88 | 20.30 |  |
|  | 75th Percentile | 1.14 | 3.90 | 19.98 | 3.27 | 1.34 |  | 14.79 | 18.12 | 20.66 | 23.18 | 20.95 |  |
|  | 95th Percentile | -3.60 | 0.48 | 14.41 | 1.95 | 0.29 |  | 15.46 | 18.89 | 21.50 | 27.01 | 25.27 |  |
|  | 5th Percentile | 10.29 | 10.42 | 22.44 | 7.44 | 6.08 | -2.69 | 8.46 | 10.90 | 15.88 | 11.48 | 11.39 | 19.58 |
|  | 25th Percentile | 8.51 | 8.12 | 14.38 | 4.58 | 5.64 | -2.69 | 9.71 | 12.07 | 17.06 | 12.18 | 12.27 | 19.58 |
| **European Equity** | 50th Percentile | 7.01 | 4.80 | 10.77 | 1.54 | 5.08 | -2.69 | 10.53 | 12.53 | 18.59 | 13.04 | 13.36 | 19.58 |
|  | 75th Percentile | 5.62 | 2.56 | 7.66 | -0.68 | 4.51 | -2.69 | 11.83 | 14.06 | 20.11 | 13.39 | 14.46 | 19.58 |
|  | 95th Percentile | 4.19 | -0.65 | 3.84 | -2.73 | 4.07 | -2.69 | 13.81 | 14.90 | 21.76 | 14.32 | 15.33 | 19.58 |
|  | 5th Percentile | 11.94 | 8.39 | 40.98 | 3.50 | 1.63 | -0.28 | 9.99 | 13.72 | 14.88 | 11.18 | 11.41 | 19.84 |
|  | 25th Percentile | 8.53 | 6.90 | 32.24 | 2.06 | 0.46 | -0.28 | 11.52 | 14.64 | 16.51 | 13.18 | 12.83 | 19.84 |
| **Global Emerging Market** | 50th Percentile | 5.68 | 5.28 | 25.40 | 0.89 | -0.70 | -0.28 | 12.89 | 16.20 | 17.62 | 15.77 | 15.35 | 19.84 |
|  | 75th Percentile | 5.38 | 3.75 | 21.46 | -1.93 | -4.05 | -0.28 | 16.11 | 18.08 | 20.88 | 18.62 | 17.94 | 19.84 |
|  | 95th Percentile | 4.07 | -0.69 | 15.09 | -4.26 | -6.99 | -0.28 | 22.57 | 27.57 | 31.99 | 22.92 | 20.49 | 19.84 |
|  | 5th Percentile | 7.77 | 10.19 | 26.33 | 6.34 | 10.99 | 3.22 | 7.15 | 8.79 | 10.34 | 9.27 | 9.09 | 14.91 |
|  | 25th Percentile | 6.58 | 7.24 | 17.50 | 3.40 | 7.54 | 2.40 | 7.90 | 10.18 | 11.69 | 9.93 | 9.51 | 15.19 |
| **Global Equity** | 50th Percentile | 4.95 | 5.12 | 13.74 | 1.21 | 5.86 | 2.00 | 10.05 | 11.29 | 13.33 | 11.03 | 10.99 | 16.53 |
|  | 75th Percentile | 3.72 | 2.83 | 10.56 | -2.12 | 0.45 | 1.50 | 11.48 | 12.50 | 16.50 | 14.33 | 14.63 | 17.50 |
|  | 95th Percentile | 1.05 | -1.87 | 3.95 | -9.31 | -12.05 | 1.23 | 18.48 | 22.54 | 27.96 | 31.29 | 29.00 | 21.22 |
|  | 5th Percentile | 9.96 | 9.87 | 17.72 | 10.29 | 19.63 |  | 13.00 | 15.70 | 15.25 | 16.99 | 14.86 |  |
|  | 25th Percentile | 8.50 | 3.63 | 12.88 | 8.90 | 18.33 |  | 13.97 | 17.94 | 18.22 | 16.99 | 14.98 |  |
| **Health Care** | 50th Percentile | 7.72 | 1.61 | 10.37 | 7.17 | 16.70 |  | 15.57 | 19.00 | 19.97 | 17.00 | 15.14 |  |
|  | 75th Percentile | 6.02 | 0.89 | 5.28 | 5.44 | 15.07 |  | 15.89 | 19.65 | 20.24 | 17.00 | 15.30 |  |
|  | 95th Percentile | 4.61 | -0.56 | 3.40 | 4.05 | 13.77 |  | 16.24 | 20.13 | 21.29 | 17.01 | 15.42 |  |
|  | 5th Percentile | 10.31 | 3.71 | 34.86 | 15.76 | 9.08 |  | 12.35 | 16.29 | 16.28 | 16.85 | 16.44 |  |
|  | 25th Percentile | 10.11 | 0.82 | 29.75 | 15.27 | 9.06 |  | 13.31 | 17.78 | 17.00 | 17.15 | 17.24 |  |
| **India Equity** | 50th Percentile | 8.70 | 0.47 | 25.29 | 14.67 | 9.05 |  | 14.55 | 19.34 | 18.51 | 17.53 | 18.25 |  |
|  | 75th Percentile | 7.46 | 0.11 | 24.06 | 14.06 | 9.03 |  | 15.26 | 20.27 | 21.11 | 17.91 | 19.25 |  |
|  | 95th Percentile | 6.35 | -1.96 | 18.56 | 13.58 | 9.02 |  | 16.02 | 20.28 | 21.38 | 18.22 | 20.06 |  |
|  | 5th Percentile | 8.37 | 21.69 | 30.72 | 9.77 | 7.64 | -1.11 | 10.12 | 13.27 | 18.37 | 13.26 | 20.58 | 21.21 |
|  | 25th Percentile | 4.53 | 16.26 | 19.49 | 8.88 | 7.64 | -1.11 | 13.12 | 14.73 | 21.79 | 15.60 | 20.58 | 21.21 |
| **Japan Equity** | 50th Percentile | 4.09 | 13.19 | 18.12 | 7.71 | 7.64 | -1.11 | 14.66 | 17.18 | 24.38 | 16.15 | 20.58 | 21.21 |
|  | 75th Percentile | 3.33 | 11.92 | 15.19 | 6.43 | 7.64 | -1.11 | 15.69 | 19.96 | 24.47 | 16.21 | 20.58 | 21.21 |
|  | 95th Percentile | 1.69 | 9.18 | 11.82 | 3.94 | 7.64 | -1.11 | 22.48 | 22.60 | 29.75 | 18.95 | 20.58 | 21.21 |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y 10Y | 3M | 6M | 1Y | 3Y | 5Y 10Y |
|  | 5th Percentile | 9.62 | 13.74 | 24.48 | 11.90 | 13.18 |  | 8.38 | 10.66 | 11.81 | 10.21 | 10.20 |  |
|  | 25th Percentile | 7.10 | 11.01 | 22.95 | 10.05 | 12.76 |  | 8.58 | 10.86 | 12.06 | 10.43 | 10.40 |  |
| **US Equity** | 50th Percentile | 6.11 | 9.34 | 21.52 | 9.35 | 11.26 |  | 9.96 | 11.73 | 13.05 | 10.68 | 10.68 |  |
|  | 75th Percentile | 4.65 | 8.85 | 19.71 | 8.90 | 9.72 |  | 11.50 | 13.21 | 14.13 | 12.48 | 11.39 |  |
|  | 95th Percentile | 2.66 | 6.32 | 17.21 | 3.68 | 0.75 |  | 15.32 | 18.39 | 18.34 | 13.70 | 13.71 |  |
|  | 5th Percentile | 6.69 | 2.57 | 12.43 | 9.03 | 6.93 |  | 7.21 | 10.02 | 12.45 | 10.46 | 11.14 |  |
|  | 25th Percentile | 6.14 | -2.40 | 9.53 | 6.30 | 6.87 |  | 9.95 | 12.87 | 14.58 | 11.27 | 11.21 |  |
| **Fund of Property Fund - Global** | 50th Percentile | 5.01 | -3.27 | 4.44 | 5.10 | 6.79 |  | 12.05 | 14.72 | 14.92 | 11.65 | 11.29 |  |
|  | 75th Percentile | 1.65 | -4.71 | 3.07 | 4.64 | 6.71 |  | 13.44 | 15.79 | 20.26 | 12.38 | 11.38 |  |
|  | 95th Percentile | -0.36 | -6.23 | -1.17 | 3.73 | 6.65 |  | 14.99 | 18.10 | 21.71 | 14.04 | 11.45 |  |
|  | 5th Percentile | 1.98 | 0.25 | 13.49 | 14.73 | 11.63 |  | 5.19 | 7.77 | 7.98 | 7.39 | 8.64 |  |
|  | 25th Percentile | 1.22 | -0.95 | 11.34 | 12.12 | 11.40 |  | 5.71 | 7.85 | 8.01 | 7.39 | 8.68 |  |
| **Fund of Property Fund - Mixed** | 50th Percentile | 0.85 | -1.13 | 11.23 | 11.57 | 11.05 |  | 5.85 | 8.17 | 8.02 | 7.43 | 8.77 |  |
|  | 75th Percentile | -0.43 | -1.91 | 10.67 | 11.54 | 10.76 |  | 6.08 | 8.37 | 8.70 | 7.59 | 8.85 |  |
|  | 95th Percentile | -0.61 | -2.90 | 9.84 | 11.25 | 10.67 |  | 6.34 | 8.83 | 9.35 | 7.85 | 8.86 |  |
|  | 5th Percentile | 1.46 | -1.95 | 11.11 | 14.19 | 13.58 |  | 4.72 | 8.05 | 9.53 | 5.76 | 8.33 |  |
|  | 25th Percentile | -0.27 | -2.05 | 10.28 | 13.51 | 13.07 |  | 5.42 | 9.17 | 9.77 | 6.14 | 8.58 |  |
| **Fund of Property Fund - Thai** | 50th Percentile | -0.89 | -2.42 | 9.82 | 11.97 | 12.42 |  | 5.54 | 9.51 | 10.06 | 6.73 | 8.90 |  |
|  | 75th Percentile | -1.50 | -3.51 | 7.16 | 8.87 | 11.77 |  | 7.07 | 10.51 | 10.52 | 7.46 | 9.22 |  |
|  | 95th Percentile | -3.42 | -4.43 | 4.05 | 7.70 | 11.26 |  | 9.03 | 11.26 | 10.91 | 8.02 | 9.47 |  |
|  | 5th Percentile | 3.89 | 8.82 | 13.71 | 23.53 | 18.54 | 2.89 | 5.93 | 9.63 | 12.08 | 5.04 | 7.83 | 24.69 |
|  | 25th Percentile | 1.45 | 1.12 | 9.80 | 8.95 | 11.76 | 2.89 | 14.56 | 13.39 | 14.28 | 7.50 | 9.88 | 24.69 |
| **Free Hold** | 50th Percentile | 0.00 | -1.56 | 4.44 | 5.16 | 4.86 | 2.89 | 16.91 | 18.26 | 20.27 | 12.07 | 15.94 | 24.69 |
|  | 75th Percentile | -1.79 | -6.41 | -7.20 | -1.84 | 0.25 | 2.89 | 26.04 | 25.07 | 24.66 | 19.77 | 21.32 | 24.69 |
|  | 95th Percentile | -11.46 | -14.53 | -15.70 | -10.42 | -5.18 | 2.89 | 37.70 | 48.66 | 54.61 | 59.35 | 63.50 | 24.69 |
|  | 5th Percentile | 12.25 | 18.67 | 41.56 | 21.50 | 22.09 | 18.60 | 7.21 | 8.85 | 9.24 | 6.30 | 10.26 | 13.10 |
|  | 25th Percentile | 1.32 | 3.71 | 20.35 | 17.32 | 14.84 | 17.08 | 12.23 | 14.55 | 14.92 | 9.44 | 11.62 | 13.63 |
| **Mixed (between free and lease hold)** | 50th Percentile | -1.61 | -0.08 | 10.78 | 13.11 | 10.33 | 11.91 | 14.57 | 16.59 | 19.40 | 11.04 | 14.23 | 16.04 |
|  | 75th Percentile | -3.89 | -7.22 | 1.59 | 4.53 | 1.51 | 2.62 | 21.71 | 21.99 | 23.07 | 16.55 | 19.34 | 19.30 |
|  | 95th Percentile | -7.26 | -10.43 | -11.51 | -11.83 | -13.87 | -8.78 | 44.64 | 35.36 | 36.11 | 23.55 | 23.12 | 21.88 |
|  | 5th Percentile | 3.68 | 11.39 | 25.61 | -29.92 | -19.81 |  | 20.88 | 26.21 | 26.93 | 23.95 | 21.76 |  |
|  | 25th Percentile | 3.23 | 10.61 | 24.96 | -30.04 | -19.92 |  | 24.62 | 34.69 | 35.73 | 28.30 | 24.98 |  |
| **Commodities Energy** | 50th Percentile | 2.77 | 10.21 | 23.91 | -30.45 | -20.18 |  | 24.85 | 35.01 | 36.18 | 28.64 | 25.13 |  |
|  | 75th Percentile | 1.05 | 10.07 | 21.18 | -30.97 | -21.07 |  | 25.00 | 35.46 | 36.50 | 28.77 | 25.47 |  |
|  | 95th Percentile | -0.45 | 1.69 | 12.57 | -31.59 | -23.43 |  | 26.75 | 36.81 | 41.67 | 29.52 | 25.77 |  |
|  | 5th Percentile | 4.74 | -4.17 | 0.47 | -0.63 | -4.77 | 5.07 | 11.13 | 12.84 | 15.21 | 12.68 | 14.44 | 17.36 |
|  | 25th Percentile | 4.57 | -4.65 | -0.13 | -1.35 | -5.30 | 5.07 | 11.38 | 13.67 | 16.04 | 13.18 | 14.92 | 17.36 |
| **Commodities Precious Metals** | 50th Percentile | 4.36 | -5.07 | -0.60 | -2.07 | -6.12 | 5.07 | 12.76 | 14.02 | 16.57 | 14.09 | 15.79 | 17.36 |
|  | 75th Percentile | 2.87 | -5.36 | -1.94 | -2.54 | -6.67 | 5.07 | 13.38 | 14.72 | 17.06 | 14.51 | 16.41 | 17.36 |
|  | 95th Percentile | 2.60 | -5.70 | -2.65 | -2.87 | -7.16 | 5.07 | 14.28 | 15.48 | 17.27 | 14.75 | 16.73 | 17.36 |



|  |  |  |  |
| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 5.73 | 1.68 | 21.72 | 10.11 | 11.30 | 13.81 | 6.86 | 12.28 | 11.50 | 6.97 | 9.14 | 15.13 |
|  | 25th Percentile | 3.19 | 0.10 | 17.32 | 7.73 | 8.54 | 12.05 | 8.45 | 14.89 | 13.89 | 9.36 | 12.48 | 17.73 |
| **LTF** | 50th Percentile | 1.77 | -0.70 | 15.52 | 5.48 | 7.11 | 10.87 | 9.75 | 17.25 | 16.33 | 10.11 | 13.40 | 19.74 |
|  | 75th Percentile | 0.80 | -1.50 | 11.95 | 4.17 | 5.57 | 8.52 | 10.71 | 18.09 | 17.08 | 10.87 | 14.17 | 20.88 |
|  | 95th Percentile | -1.22 | -3.98 | 9.49 | 3.16 | 3.78 | 6.87 | 12.49 | 20.40 | 18.02 | 11.84 | 15.50 | 21.86 |

**ข้อตกลงและเงื่อนไขของข้อมูลเปรียบเทียบผลการดำเนินงานแบบเปอร์เซ็นต์ไทล์**

**(Disclaimer of Peer group Fund Performance)**

1. ผลการดำเนินงานในอดีตของกองทุน มิได้เป็นสิ่งยืนยันถึงผลการดำเนินงานในอนาคต
2. ผู้ลงทุนสามารถดูข้อมูลฉบับเต็มได้ที่ [www.aimc.or.th](http://www.aimc.or.th)
3. ผลการดำเนินงานของกองทุนที่การเปรียบเทียบแบ่งตามประเภทกองทุนรวมภายใต้ข้อกำหนดของสมาคมบริษัทจัดการลงทุน โดยกองทุนที่จะถูกเปรียบเทียบผลการดำเนินงานในแต่ละช่วงเวลากับกองทุนประเภทเดียวกันในระดับเปอร์เซ็นต์ไทล์ (Percentiles) ต่างๆ โดยแบ่งออกเป็น
	* 5th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 5 เปอร์เซ็นต์ไทล์ (Top 5% performance)
	* 25th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 25 เปอร์เซ็นต์ไทล์ (Top 25% performance)
	* 50th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 50 เปอร์เซ็นต์ไทล์ (Median performance)
	* 75th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 75 เปอร์เซ็นต์ไทล์ (Bottom 25% performance)
	* 95th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 95 เปอร์เซ็นต์ไทล์ (Bottom 5% performance)
4. ผลตอบแทนที่มีอายุเกินหนึ่งปีนั้นมีการแสดงเป็นผลตอบแทนต่อปี

## เมื่อผู้ลงทุนทราบผลตอบแทนของกองทุนที่ลงทุน สามารถนำไปเปรียบเทียบกับเปอร์เซ็นต์ไทล์ตามตาราง จะทราบว่ากองทุนที่ลงทุนนั้นอยู่ในช่วงที่เท่าใดของประเภทกองทุนรวมนั้น