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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 0.31 | 0.63 | 1.31 | 1.50 | 1.88 | 1.97 | 0.05 | 0.05 | 0.04 | 0.08 | 0.14 | 0.21 |
|  | 25th Percentile | 0.28 | 0.58 | 1.19 | 1.38 | 1.79 | 1.93 | 0.05 | 0.05 | 0.06 | 0.09 | 0.16 | 0.22 |
| **Money Market General** | 50th Percentile | 0.24 | 0.53 | 1.09 | 1.29 | 1.68 | 1.80 | 0.06 | 0.06 | 0.06 | 0.09 | 0.17 | 0.22 |
|  | 75th Percentile | 0.22 | 0.46 | 0.93 | 1.11 | 1.51 | 1.62 | 0.07 | 0.06 | 0.06 | 0.10 | 0.17 | 0.23 |
|  | 95th Percentile | 0.18 | 0.35 | 0.69 | 0.97 | 1.42 | 0.85 | 0.07 | 0.09 | 0.08 | 0.11 | 0.18 | 2.42 |
|  | 5th Percentile | 0.28 | 0.60 | 1.24 | 1.37 | 1.72 | 1.81 | 0.04 | 0.05 | 0.05 | 0.06 | 0.13 | 0.22 |
|  | 25th Percentile | 0.26 | 0.52 | 1.08 | 1.27 | 1.62 | 1.77 | 0.05 | 0.05 | 0.05 | 0.07 | 0.15 | 0.22 |
| **Money Market Government** | 50th Percentile | 0.23 | 0.50 | 1.01 | 1.15 | 1.55 | 1.73 | 0.05 | 0.05 | 0.05 | 0.08 | 0.16 | 0.23 |
|  | 75th Percentile | 0.22 | 0.49 | 0.99 | 1.12 | 1.50 | 1.70 | 0.06 | 0.06 | 0.06 | 0.09 | 0.16 | 0.23 |
|  | 95th Percentile | 0.21 | 0.45 | 0.88 | 0.82 | 1.23 | 1.65 | 0.08 | 0.07 | 0.06 | 0.10 | 0.17 | 0.25 |
|  | 5th Percentile | 0.56 | 1.08 | 1.82 | 2.12 | 2.66 | 2.64 | 0.06 | 0.06 | 0.05 | 0.09 | 0.16 | 0.21 |
|  | 25th Percentile | 0.46 | 0.87 | 1.58 | 1.73 | 2.11 | 2.18 | 0.07 | 0.07 | 0.06 | 0.11 | 0.18 | 0.23 |
| **Short Term General Bond** | 50th Percentile | 0.36 | 0.73 | 1.42 | 1.61 | 2.00 | 2.02 | 0.09 | 0.08 | 0.08 | 0.13 | 0.20 | 0.30 |
|  | 75th Percentile | 0.30 | 0.59 | 1.22 | 1.49 | 1.88 | 1.83 | 0.13 | 0.13 | 0.12 | 0.19 | 0.23 | 0.44 |
|  | 95th Percentile | 0.23 | 0.42 | 0.84 | 1.00 | 1.47 | 1.71 | 0.17 | 0.28 | 0.22 | 0.35 | 0.43 | 0.82 |
|  | 5th Percentile | 0.45 | 0.94 | 1.77 | 1.57 | 2.07 | 1.68 | 0.06 | 0.06 | 0.05 | 0.08 | 0.15 | 0.22 |
|  | 25th Percentile | 0.36 | 0.71 | 1.41 | 1.44 | 1.76 | 1.53 | 0.06 | 0.06 | 0.06 | 0.09 | 0.19 | 0.25 |
| **Short Term Government Bond** | 50th Percentile | 0.25 | 0.52 | 1.12 | 1.09 | 1.53 | 1.35 | 0.09 | 0.07 | 0.08 | 0.12 | 0.21 | 0.28 |
|  | 75th Percentile | 0.22 | 0.45 | 0.76 | 0.88 | 1.38 | 1.30 | 0.16 | 0.15 | 0.15 | 0.17 | 0.25 | 0.28 |
|  | 95th Percentile | 0.13 | 0.29 | 0.55 | 0.66 | 1.12 | 1.27 | 0.22 | 0.33 | 0.27 | 0.25 | 0.34 | 0.28 |
|  | 5th Percentile | 0.96 | 1.72 | 2.28 | 2.94 | 3.40 | 3.32 | 0.19 | 0.18 | 0.22 | 0.41 | 0.43 | 0.54 |
|  | 25th Percentile | 0.81 | 1.45 | 2.00 | 2.62 | 2.91 | 2.72 | 0.25 | 0.26 | 0.33 | 0.57 | 0.57 | 0.92 |
| **Mid Term General Bond** | 50th Percentile | 0.70 | 1.31 | 1.75 | 2.33 | 2.66 | 2.50 | 0.35 | 0.36 | 0.45 | 0.65 | 0.67 | 1.05 |
|  | 75th Percentile | 0.61 | 1.10 | 1.52 | 2.11 | 2.41 | 2.29 | 0.46 | 0.46 | 0.51 | 0.77 | 0.79 | 1.44 |
|  | 95th Percentile | 0.42 | 0.82 | 1.17 | 1.64 | 1.99 | 1.86 | 0.58 | 0.54 | 0.65 | 0.95 | 1.03 | 2.47 |
|  | 5th Percentile | 1.37 | 3.22 | 6.41 | 3.98 | 4.42 | 4.70 | 1.23 | 1.31 | 1.79 | 2.31 | 2.40 | 3.37 |
|  | 25th Percentile | 1.15 | 2.80 | 1.34 | 3.06 | 3.56 | 4.43 | 1.91 | 2.16 | 2.54 | 3.31 | 3.12 | 4.22 |
| **Global Bond Discretionary F/X Hedge or Unhedged** | 50th Percentile | 0.65 | 1.54 | 0.74 | 0.27 | 1.46 | 4.10 | 2.30 | 2.50 | 3.06 | 4.02 | 4.34 | 5.28 |
|  | 75th Percentile | 0.26 | 0.54 | -1.60 | -1.77 | 0.42 | 3.76 | 3.15 | 3.22 | 3.84 | 5.41 | 5.20 | 6.35 |
|  | 95th Percentile | -1.02 | -1.96 | -3.63 | -3.28 | -1.15 | 3.49 | 6.53 | 6.71 | 7.34 | 6.30 | 5.86 | 7.20 |
|  | 5th Percentile | 2.55 | 3.83 | 5.80 | 4.15 | 3.92 | 4.53 | 0.79 | 0.84 | 0.97 | 0.60 | 0.80 | 0.56 |
|  | 25th Percentile | 1.97 | 2.81 | 4.43 | 2.83 | 3.84 | 3.90 | 1.39 | 1.24 | 1.79 | 1.63 | 1.71 | 1.46 |
| **Conservative Allocation** | 50th Percentile | 1.57 | 2.43 | 3.63 | 2.39 | 3.24 | 3.64 | 1.58 | 1.45 | 2.15 | 1.85 | 2.12 | 2.56 |
|  | 75th Percentile | 1.31 | 1.66 | 2.86 | 1.97 | 3.14 | 3.11 | 1.89 | 1.82 | 2.54 | 1.99 | 2.76 | 3.78 |
|  | 95th Percentile | 0.85 | 1.31 | 1.41 | 1.42 | 2.04 | 1.83 | 2.46 | 2.55 | 3.53 | 2.25 | 3.45 | 4.98 |
|  | 5th Percentile | 5.83 | 7.24 | 11.89 | 4.99 | 6.56 | 8.17 | 2.16 | 1.96 | 3.48 | 3.23 | 3.89 | 7.53 |
|  | 25th Percentile | 4.41 | 5.25 | 8.83 | 3.75 | 4.93 | 7.39 | 2.90 | 2.52 | 4.43 | 3.65 | 5.16 | 10.29 |
| **Moderate Allocation** | 50th Percentile | 3.56 | 4.49 | 7.09 | 2.31 | 4.43 | 6.68 | 4.18 | 3.98 | 5.94 | 5.12 | 7.12 | 11.72 |
|  | 75th Percentile | 2.32 | 3.43 | 5.26 | 1.54 | 3.50 | 5.86 | 5.07 | 4.64 | 7.11 | 6.39 | 7.54 | 12.59 |
|  | 95th Percentile | 1.88 | 2.62 | 4.26 | 0.73 | 2.46 | 3.88 | 5.82 | 5.86 | 8.07 | 6.74 | 8.82 | 13.91 |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 9.55 | 11.65 | 18.89 | 8.48 | 10.71 | 11.04 | 1.91 | 2.16 | 2.40 | 5.05 | 5.97 | 15.49 |
|  | 25th Percentile | 7.61 | 8.39 | 14.42 | 4.89 | 8.89 | 10.11 | 4.80 | 5.30 | 8.56 | 8.73 | 11.69 | 17.56 |
| **Aggressive Allocation** | 50th Percentile | 6.20 | 6.34 | 11.59 | 3.81 | 6.58 | 8.98 | 7.45 | 7.28 | 10.80 | 9.38 | 12.92 | 19.06 |
|  | 75th Percentile | 3.69 | 3.66 | 6.59 | 2.21 | 5.66 | 7.89 | 8.74 | 8.35 | 11.97 | 10.28 | 13.82 | 20.20 |
|  | 95th Percentile | 1.98 | 0.64 | 2.01 | 0.73 | 4.07 | 6.10 | 10.61 | 10.75 | 15.38 | 13.15 | 15.43 | 21.64 |
|  | 5th Percentile | 4.09 | 8.36 | 10.44 | 6.49 | 9.19 | 2.33 | 3.59 | 3.71 | 4.31 | 5.35 | 6.24 | 9.77 |
|  | 25th Percentile | 2.44 | 4.64 | 8.88 | 2.97 | 4.03 | 1.46 | 3.73 | 4.24 | 4.83 | 6.53 | 6.36 | 12.19 |
| **Foreign Investment Allocation** | 50th Percentile | 1.74 | 3.82 | 6.48 | 1.20 | 2.83 | 0.07 | 4.50 | 5.13 | 5.45 | 7.54 | 7.61 | 13.51 |
|  | 75th Percentile | 0.83 | 2.29 | 4.53 | 0.07 | 1.50 | -1.05 | 5.67 | 5.78 | 6.02 | 8.64 | 8.71 | 14.11 |
|  | 95th Percentile | -0.60 | -0.07 | -1.59 | -1.59 | 0.66 | -1.30 | 11.24 | 10.89 | 10.75 | 10.64 | 10.16 | 14.81 |
|  | 5th Percentile | 10.86 | 13.62 | 22.77 | 9.11 | 10.86 | 12.39 | 6.52 | 6.13 | 8.57 | 7.16 | 9.87 | 14.97 |
|  | 25th Percentile | 8.10 | 10.81 | 16.89 | 5.85 | 9.56 | 11.20 | 7.48 | 7.03 | 10.82 | 8.92 | 12.26 | 17.93 |
| **Equity General** | 50th Percentile | 7.21 | 8.46 | 13.54 | 4.57 | 7.91 | 9.77 | 8.25 | 7.53 | 11.95 | 9.53 | 13.25 | 19.75 |
|  | 75th Percentile | 5.83 | 6.11 | 11.65 | 2.61 | 5.98 | 8.70 | 9.20 | 8.95 | 12.75 | 10.43 | 14.27 | 20.35 |
|  | 95th Percentile | 3.01 | 2.68 | 8.80 | 0.32 | 4.12 | 5.68 | 10.85 | 10.89 | 15.79 | 13.55 | 15.65 | 21.64 |
|  | 5th Percentile | 8.80 | 11.08 | 17.83 | 6.27 | 10.06 | 11.34 | 7.78 | 6.89 | 11.23 | 8.97 | 11.89 | 20.09 |
|  | 25th Percentile | 8.62 | 10.51 | 16.96 | 4.79 | 7.79 | 9.86 | 8.05 | 7.26 | 11.62 | 9.60 | 12.04 | 20.68 |
| **Equity Large Cap** | 50th Percentile | 8.23 | 10.25 | 15.96 | 4.03 | 6.80 | 9.38 | 8.18 | 7.31 | 11.82 | 10.45 | 12.30 | 21.22 |
|  | 75th Percentile | 7.35 | 9.39 | 14.41 | 3.55 | 6.13 | 8.97 | 8.33 | 7.50 | 12.06 | 10.83 | 12.98 | 21.46 |
|  | 95th Percentile | 7.14 | 6.93 | 11.85 | 0.71 | 4.78 | 8.24 | 8.75 | 7.70 | 12.12 | 11.26 | 14.20 | 21.74 |
|  | 5th Percentile | 10.77 | 14.79 | 28.17 | 7.15 |  |  | 9.12 | 9.11 | 11.57 | 10.82 |  |  |
|  | 25th Percentile | 10.43 | 10.32 | 24.00 | 7.01 |  |  | 10.51 | 10.80 | 15.11 | 12.40 |  |  |
| **Equity Small - Mid Cap** | 50th Percentile | 9.24 | 9.40 | 23.75 | 6.84 |  |  | 12.36 | 11.71 | 15.86 | 14.38 |  |  |
|  | 75th Percentile | 7.85 | 6.93 | 18.83 | 5.25 |  |  | 12.98 | 13.31 | 17.11 | 14.39 |  |  |
|  | 95th Percentile | 3.15 | 1.98 | 9.39 | 3.98 |  |  | 14.26 | 13.78 | 23.05 | 14.39 |  |  |
|  | 5th Percentile | 8.47 | 9.70 | 16.45 | 3.49 | 7.09 | 9.32 | 8.24 | 7.22 | 11.49 | 10.70 | 11.83 | 21.02 |
|  | 25th Percentile | 8.38 | 9.36 | 16.26 | 3.38 | 6.88 | 9.23 | 8.53 | 7.38 | 11.67 | 10.80 | 11.93 | 21.24 |
| **SET 50 Index Fund** | 50th Percentile | 8.26 | 9.03 | 15.80 | 3.03 | 6.53 | 9.00 | 8.57 | 7.42 | 11.69 | 11.00 | 12.02 | 21.32 |
|  | 75th Percentile | 8.17 | 8.95 | 15.46 | 2.69 | 6.23 | 8.70 | 8.59 | 7.43 | 11.74 | 11.05 | 12.13 | 21.35 |
|  | 95th Percentile | 7.89 | 8.62 | 15.09 | 2.28 | 5.87 | 8.23 | 9.21 | 7.79 | 16.50 | 11.09 | 12.18 | 21.67 |
|  | 5th Percentile | 12.10 | 10.25 | 25.23 | 5.28 | 5.32 |  | 10.49 | 10.32 | 14.27 | 17.28 | 15.09 |  |
|  | 25th Percentile | 11.89 | 10.08 | 23.12 | 4.18 | 4.85 |  | 10.54 | 10.48 | 14.33 | 17.39 | 15.13 |  |
| **Energy** | 50th Percentile | 11.33 | 9.71 | 22.51 | 3.52 | 4.27 |  | 10.72 | 10.48 | 14.35 | 17.45 | 15.17 |  |
|  | 75th Percentile | 10.98 | 8.71 | 22.07 | 2.83 | 3.88 |  | 14.26 | 15.67 | 16.23 | 17.49 | 15.19 |  |
|  | 95th Percentile | 3.01 | 0.94 | 15.06 | 1.67 | 3.57 |  | 24.85 | 19.67 | 20.33 | 17.52 | 15.20 |  |
|  | 5th Percentile | 3.67 | 7.22 | 13.38 | 0.92 | -0.97 |  | 5.81 | 7.06 | 9.28 | 8.31 | 10.07 |  |
|  | 25th Percentile | 2.28 | 5.60 | 7.86 | -0.90 | -2.54 |  | 6.37 | 7.42 | 9.52 | 9.07 | 10.78 |  |
| **ASEAN Equity** | 50th Percentile | 1.35 | 4.52 | 2.89 | -3.18 | -4.50 |  | 6.79 | 8.79 | 10.66 | 10.02 | 11.66 |  |
|  | 75th Percentile | 0.24 | 2.49 | -0.62 | -5.73 | -6.46 |  | 8.91 | 9.85 | 11.63 | 10.83 | 12.55 |  |
|  | 95th Percentile | -3.56 | -3.69 | -10.41 | -7.78 | -8.03 |  | 10.17 | 10.85 | 12.26 | 11.48 | 13.26 |  |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 6.00 | 14.51 | 20.92 | 9.63 | 11.53 | 2.66 | 9.36 | 8.84 | 10.38 | 10.49 | 9.89 | 17.12 |
|  | 25th Percentile | 5.77 | 12.29 | 16.51 | 7.40 | 8.53 | 1.77 | 10.46 | 10.16 | 11.54 | 11.76 | 10.48 | 17.63 |
| **Asia Pacific Ex Japan** | 50th Percentile | 4.06 | 9.76 | 14.50 | 4.19 | 6.04 | 0.65 | 12.42 | 11.24 | 12.28 | 12.72 | 12.33 | 18.26 |
|  | 75th Percentile | 3.12 | 7.28 | 11.92 | 2.55 | 4.05 | -0.46 | 13.27 | 12.17 | 13.44 | 15.20 | 14.00 | 18.90 |
|  | 95th Percentile | -0.19 | 4.22 | 4.87 | -0.23 | 3.69 | -1.35 | 14.69 | 14.27 | 14.82 | 16.07 | 15.26 | 19.41 |
|  | 5th Percentile | 13.22 | 24.09 | 30.59 | 15.33 | 12.38 | 1.57 | 12.69 | 12.34 | 12.35 | 14.69 | 12.64 | 20.73 |
|  | 25th Percentile | 8.34 | 16.44 | 23.92 | 10.84 | 10.57 | 0.09 | 13.82 | 12.74 | 13.56 | 17.12 | 14.30 | 22.50 |
| **Greater China Equity** | 50th Percentile | 6.32 | 14.03 | 18.27 | 4.58 | 7.62 | -1.76 | 15.15 | 14.44 | 14.51 | 20.57 | 18.27 | 24.71 |
|  | 75th Percentile | 4.67 | 8.32 | 13.70 | 3.48 | 4.80 | -3.61 | 15.87 | 14.84 | 15.74 | 22.46 | 19.81 | 26.92 |
|  | 95th Percentile | 4.16 | 4.65 | 10.32 | 2.53 | 4.16 | -5.09 | 17.02 | 15.43 | 15.90 | 25.36 | 24.03 | 28.69 |
|  | 5th Percentile | 5.94 | 12.82 | 25.24 | 13.05 | 10.40 | -0.57 | 9.40 | 10.89 | 10.66 | 11.68 | 10.89 | 19.15 |
|  | 25th Percentile | 4.16 | 9.20 | 18.89 | 8.80 | 9.36 | -0.81 | 11.06 | 11.55 | 11.19 | 12.09 | 11.50 | 19.21 |
| **European Equity** | 50th Percentile | 2.88 | 6.02 | 15.97 | 6.53 | 8.06 | -1.12 | 11.95 | 11.97 | 11.68 | 13.06 | 12.27 | 19.29 |
|  | 75th Percentile | 1.90 | 4.70 | 13.70 | 4.97 | 6.76 | -1.42 | 12.45 | 12.93 | 12.40 | 13.60 | 13.04 | 19.38 |
|  | 95th Percentile | 0.99 | 3.63 | 9.91 | 2.19 | 5.72 | -1.66 | 13.21 | 13.97 | 13.60 | 15.52 | 13.65 | 19.44 |
|  | 5th Percentile | 11.77 | 16.51 | 25.02 | 5.81 | 5.01 | -0.67 | 9.57 | 10.16 | 11.60 | 10.76 | 10.70 | 19.45 |
|  | 25th Percentile | 10.79 | 11.61 | 18.29 | 4.35 | 3.83 | -0.75 | 10.10 | 11.13 | 12.50 | 12.56 | 12.02 | 19.74 |
| **Global Emerging Market** | 50th Percentile | 6.94 | 9.36 | 16.13 | 4.12 | 3.20 | -0.84 | 12.87 | 13.19 | 15.24 | 15.13 | 14.43 | 20.11 |
|  | 75th Percentile | 5.27 | 7.52 | 13.66 | 0.13 | 0.37 | -0.94 | 15.00 | 15.03 | 16.42 | 17.09 | 17.11 | 20.47 |
|  | 95th Percentile | 1.61 | 6.12 | 8.79 | -1.37 | -3.10 | -1.01 | 16.35 | 24.00 | 25.48 | 21.72 | 19.76 | 20.76 |
|  | 5th Percentile | 7.04 | 12.25 | 19.97 | 8.84 | 12.15 | 3.39 | 7.13 | 7.80 | 7.83 | 9.10 | 8.37 | 13.10 |
|  | 25th Percentile | 3.87 | 8.20 | 16.30 | 6.72 | 8.92 | 2.64 | 8.04 | 8.35 | 9.40 | 9.76 | 8.98 | 14.78 |
| **Global Equity** | 50th Percentile | 2.72 | 6.27 | 12.77 | 4.79 | 6.72 | 1.80 | 8.92 | 9.35 | 9.82 | 10.85 | 10.28 | 16.36 |
|  | 75th Percentile | 1.63 | 4.47 | 8.78 | 0.90 | 1.37 | 1.45 | 11.25 | 11.72 | 11.57 | 12.94 | 13.60 | 17.70 |
|  | 95th Percentile | -1.50 | 0.21 | -0.88 | -9.38 | -9.10 | -0.66 | 24.71 | 23.38 | 21.26 | 29.70 | 28.05 | 20.75 |
|  | 5th Percentile | 3.36 | 9.69 | 11.31 | 11.48 | 17.99 | 11.00 | 10.29 | 9.82 | 12.99 | 12.18 | 14.77 | 14.04 |
|  | 25th Percentile | 3.08 | 9.21 | 10.63 | 9.45 | 16.83 | 11.00 | 11.46 | 11.72 | 14.67 | 13.41 | 14.85 | 14.04 |
| **Health Care** | 50th Percentile | 1.24 | 7.52 | 10.11 | 4.69 | 15.38 | 11.00 | 11.83 | 12.62 | 15.90 | 15.97 | 14.96 | 14.04 |
|  | 75th Percentile | 0.13 | 5.44 | 8.11 | 4.37 | 13.93 | 11.00 | 12.40 | 13.08 | 16.19 | 16.21 | 15.07 | 14.04 |
|  | 95th Percentile | -0.81 | 3.70 | 2.07 | 3.71 | 12.77 | 11.00 | 13.54 | 13.51 | 16.34 | 16.45 | 15.16 | 14.04 |
|  | 5th Percentile | 5.31 | 10.70 | 17.91 | 8.36 | 11.84 |  | 12.79 | 11.91 | 14.59 | 15.48 | 15.63 |  |
|  | 25th Percentile | 2.60 | 6.33 | 17.38 | 8.14 | 11.49 |  | 15.13 | 14.39 | 15.80 | 15.65 | 16.23 |  |
| **India Equity** | 50th Percentile | 1.63 | 6.31 | 12.79 | 7.86 | 11.04 |  | 15.53 | 14.39 | 16.18 | 15.87 | 16.97 |  |
|  | 75th Percentile | 0.76 | 4.08 | 12.78 | 7.59 | 10.60 |  | 15.78 | 14.81 | 17.49 | 16.08 | 17.72 |  |
|  | 95th Percentile | -1.36 | 1.30 | 5.99 | 7.37 | 10.25 |  | 16.99 | 17.43 | 18.40 | 16.26 | 18.32 |  |
|  | 5th Percentile | 10.62 | 22.10 | 36.83 | 17.44 | 11.83 | 0.53 | 8.83 | 10.44 | 11.93 | 12.06 | 20.01 | 21.21 |
|  | 25th Percentile | 6.00 | 13.12 | 28.11 | 8.80 | 11.83 | 0.53 | 9.48 | 10.85 | 13.01 | 13.08 | 20.01 | 21.21 |
| **Japan Equity** | 50th Percentile | 4.06 | 7.83 | 23.70 | 7.63 | 11.83 | 0.53 | 10.05 | 11.15 | 14.37 | 15.41 | 20.01 | 21.21 |
|  | 75th Percentile | 1.79 | 7.28 | 21.81 | 5.80 | 11.83 | 0.53 | 10.88 | 11.63 | 15.98 | 15.89 | 20.01 | 21.21 |
|  | 95th Percentile | 1.22 | 6.61 | 19.45 | 4.31 | 11.83 | 0.53 | 13.82 | 14.35 | 18.16 | 18.25 | 20.01 | 21.21 |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y 10Y | 3M | 6M | 1Y | 3Y | 5Y 10Y |
|  | 5th Percentile | 5.20 | 10.11 | 20.82 | 12.94 | 14.20 |  | 8.14 | 8.17 | 8.85 | 9.89 | 9.78 |  |
|  | 25th Percentile | 3.91 | 6.44 | 16.72 | 9.62 | 13.00 |  | 8.30 | 8.42 | 9.01 | 10.10 | 9.96 |  |
| **US Equity** | 50th Percentile | 3.41 | 5.40 | 14.52 | 9.14 | 12.40 |  | 9.36 | 9.71 | 11.26 | 10.97 | 10.41 |  |
|  | 75th Percentile | 2.34 | 4.94 | 13.00 | 8.18 | 10.41 |  | 11.57 | 12.77 | 12.44 | 12.27 | 11.36 |  |
|  | 95th Percentile | 1.59 | 2.52 | 11.09 | 4.06 | 3.00 |  | 13.27 | 14.13 | 16.09 | 13.12 | 12.51 |  |
|  | 5th Percentile | 3.57 | 9.61 | 13.44 | 10.74 | 8.70 |  | 5.90 | 5.84 | 9.24 | 9.67 | 10.49 |  |
|  | 25th Percentile | 1.04 | 5.65 | 3.33 | 7.34 | 7.36 |  | 8.72 | 8.84 | 11.12 | 11.08 | 10.72 |  |
| **Fund of Property Fund - Foreign** | 50th Percentile | 0.84 | 4.51 | 0.54 | 5.89 | 5.68 |  | 10.14 | 9.69 | 12.34 | 11.22 | 11.00 |  |
|  | 75th Percentile | -0.04 | 3.21 | -0.81 | 4.63 | 4.83 |  | 11.35 | 11.45 | 13.72 | 12.62 | 11.42 |  |
|  | 95th Percentile | -1.61 | -0.85 | -7.96 | 3.47 | 4.14 |  | 13.92 | 12.45 | 17.07 | 13.79 | 11.77 |  |
|  | 5th Percentile | 6.30 | 7.45 | 5.66 | 12.53 | 8.23 |  | 3.55 | 3.87 | 6.11 | 6.92 | 8.05 |  |
|  | 25th Percentile | 6.17 | 5.60 | 4.57 | 10.12 | 8.22 |  | 3.57 | 3.89 | 6.15 | 6.93 | 8.14 |  |
| **Fund of Property Fund - Mixed** | 50th Percentile | 3.87 | 4.87 | 2.76 | 10.01 | 8.20 |  | 4.58 | 4.72 | 6.44 | 7.28 | 8.53 |  |
|  | 75th Percentile | 3.82 | 4.79 | 1.72 | 9.74 | 7.74 |  | 4.89 | 5.16 | 6.70 | 7.67 | 8.53 |  |
|  | 95th Percentile | 2.43 | 3.75 | -0.23 | 9.41 | 7.24 |  | 6.16 | 5.37 | 7.06 | 7.76 | 8.54 |  |
|  | 5th Percentile | 9.18 | 5.05 | 0.39 | 11.61 | 9.03 |  | 3.98 | 4.86 | 6.47 | 6.33 | 7.85 |  |
|  | 25th Percentile | 7.50 | 4.05 | -0.81 | 11.21 | 8.57 |  | 4.62 | 5.10 | 7.29 | 6.38 | 8.15 |  |
| **Fund of Property Fund - Thai** | 50th Percentile | 6.55 | 2.56 | -2.19 | 9.98 | 7.99 |  | 5.48 | 6.20 | 7.82 | 7.20 | 8.52 |  |
|  | 75th Percentile | 6.14 | 1.88 | -3.40 | 7.01 | 7.41 |  | 5.95 | 6.84 | 8.43 | 8.29 | 8.89 |  |
|  | 95th Percentile | 3.63 | 0.23 | -5.54 | 5.92 | 6.95 |  | 6.75 | 7.51 | 9.41 | 8.91 | 9.19 |  |
|  | 5th Percentile | 10.94 | 6.77 | 9.51 | 18.62 | 17.62 | 8.78 | 9.01 | 10.13 | 12.07 | 5.31 | 7.76 | 9.34 |
|  | 25th Percentile | 5.97 | 4.42 | 6.55 | 9.73 | 7.05 | 6.85 | 11.81 | 13.45 | 13.54 | 7.36 | 9.85 | 11.26 |
| **Free Hold** | 50th Percentile | 1.22 | 1.32 | -0.38 | 3.70 | 4.86 | 4.50 | 19.74 | 16.16 | 18.63 | 11.34 | 15.01 | 13.45 |
|  | 75th Percentile | 0.00 | -3.39 | -4.49 | -7.53 | -3.23 | 1.67 | 35.29 | 26.51 | 30.87 | 18.00 | 26.47 | 16.39 |
|  | 95th Percentile | -3.05 | -8.28 | -24.21 | -20.95 | -10.65 | -1.42 | 60.84 | 54.33 | 49.63 | 44.03 | 79.35 | 20.10 |
|  | 5th Percentile | 8.88 | 7.29 | 10.65 | 16.89 | 13.36 | 17.59 | 8.76 | 9.35 | 9.90 | 7.46 | 7.68 | 13.42 |
|  | 25th Percentile | 4.18 | 0.97 | 3.13 | 14.05 | 8.66 | 15.57 | 11.01 | 11.88 | 14.55 | 9.79 | 10.49 | 14.39 |
| **Mixed (between free and lease hold)** | 50th Percentile | 1.27 | -0.94 | -1.81 | 8.36 | 4.79 | 10.26 | 12.76 | 15.27 | 17.45 | 11.86 | 13.42 | 16.17 |
|  | 75th Percentile | -0.74 | -4.87 | -10.78 | 3.81 | -0.81 | 5.43 | 19.95 | 21.31 | 19.81 | 17.04 | 18.03 | 17.44 |
|  | 95th Percentile | -7.60 | -13.34 | -17.63 | -12.09 | -13.97 | -7.55 | 31.06 | 30.59 | 34.00 | 23.42 | 21.31 | 21.48 |
|  | 5th Percentile | 8.58 | -0.28 | -1.17 | -30.68 | -18.70 |  | 16.43 | 19.53 | 21.90 | 23.80 | 20.47 |  |
|  | 25th Percentile | 8.10 | -1.24 | -2.51 | -30.91 | -19.03 |  | 25.57 | 27.16 | 29.61 | 28.47 | 24.09 |  |
| **Commodities Energy** | 50th Percentile | 7.54 | -3.68 | -5.30 | -31.21 | -19.33 |  | 25.80 | 27.55 | 29.90 | 28.75 | 24.24 |  |
|  | 75th Percentile | 6.34 | -4.18 | -6.07 | -31.37 | -19.64 |  | 26.54 | 28.35 | 30.01 | 28.92 | 24.44 |  |
|  | 95th Percentile | 2.09 | -5.27 | -10.21 | -31.99 | -21.93 |  | 29.50 | 32.54 | 33.42 | 30.01 | 25.03 |  |
|  | 5th Percentile | 3.12 | 3.08 | -3.86 | 2.10 | -5.52 | 4.04 | 11.95 | 11.26 | 12.48 | 12.38 | 14.33 | 17.11 |
|  | 25th Percentile | 2.97 | 2.78 | -4.36 | 1.48 | -6.07 | 4.04 | 13.11 | 11.84 | 12.76 | 12.78 | 14.62 | 17.11 |
| **Commodities Precious Metals** | 50th Percentile | 2.68 | 2.43 | -4.76 | 1.27 | -6.30 | 4.04 | 14.04 | 12.45 | 13.57 | 13.54 | 15.33 | 17.11 |
|  | 75th Percentile | 1.46 | 0.03 | -7.44 | 0.82 | -6.59 | 4.04 | 14.97 | 13.20 | 14.15 | 13.99 | 15.68 | 17.11 |
|  | 95th Percentile | 0.79 | -1.33 | -7.91 | 0.23 | -6.93 | 4.04 | 15.56 | 13.60 | 14.58 | 14.20 | 15.93 | 17.11 |



|  |  |  |  |
| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 2.74 | 5.40 | 5.65 | 4.62 | 4.22 | 5.82 | 2.01 | 2.01 | 3.35 | 3.74 | 4.11 | 7.71 |
| **Emerging Market Bond Discretionary F/X** | 25th Percentile | 2.68 | 4.22 | 5.34 | 3.97 | 4.12 | 5.76 | 2.66 | 2.57 | 4.93 | 6.27 | 4.94 | 8.24 |
| **Hedge or Unhedge** | 50th Percentile | 1.32 | 2.45 | 2.88 | 1.00 | 4.01 | 5.68 | 3.15 | 3.71 | 5.34 | 7.54 | 5.99 | 8.90 |
|  | 75th Percentile | 1.22 | 2.37 | 0.59 | -1.39 | 2.42 | 5.60 | 4.44 | 4.77 | 7.23 | 9.40 | 6.58 | 9.57 |
|  | 95th Percentile | 0.83 | 1.86 | -2.15 | -1.46 | 1.15 | 5.53 | 6.31 | 7.54 | 9.92 | 10.96 | 7.06 | 10.10 |
|  | 5th Percentile | 1.74 | 4.43 | 7.89 | 3.67 |  |  | 0.99 | 0.93 | 2.75 | 5.57 |  |  |
|  | 25th Percentile | 1.12 | 2.72 | 7.39 | 3.65 |  |  | 1.36 | 1.53 | 3.37 | 5.58 |  |  |
| **High Yield** | 50th Percentile | 1.11 | 2.71 | 7.18 | 3.61 |  |  | 1.71 | 2.07 | 3.41 | 5.60 |  |  |
|  | 75th Percentile | 0.44 | 1.38 | 6.97 | 3.58 |  |  | 1.72 | 2.16 | 3.83 | 5.61 |  |  |
|  | 95th Percentile | -0.10 | 0.59 | 4.56 | 3.55 |  |  | 4.26 | 4.48 | 5.62 | 5.62 |  |  |
|  | 5th Percentile | 10.62 | 12.88 | 22.92 | 7.42 | 10.37 | 12.13 | 4.72 | 4.40 | 6.96 | 6.85 | 8.52 | 14.39 |
|  | 25th Percentile | 8.31 | 10.28 | 15.70 | 4.84 | 8.08 | 9.92 | 6.04 | 5.78 | 8.42 | 8.79 | 11.44 | 17.18 |
| **LTF** | 50th Percentile | 7.34 | 8.12 | 14.07 | 3.57 | 6.52 | 9.02 | 6.82 | 6.25 | 9.63 | 9.58 | 12.78 | 19.36 |
|  | 75th Percentile | 6.03 | 6.34 | 11.91 | 2.16 | 5.34 | 7.24 | 7.49 | 7.21 | 10.15 | 10.40 | 13.56 | 20.63 |
|  | 95th Percentile | 3.01 | 2.48 | 7.43 | 0.28 | 3.68 | 4.92 | 9.49 | 9.35 | 12.11 | 11.31 | 15.03 | 21.52 |

**ข้อตกลงและเงื่อนไขของข้อมูลเปรียบเทียบผลการดำเนินงานแบบเปอร์เซ็นต์ไทล์**

**(Disclaimer of Peer group Fund Performance)**

1. ผลการดำเนินงานในอดีตของกองทุน มิได้เป็นสิ่งยืนยันถึงผลการดำเนินงานในอนาคต
2. ผู้ลงทุนสามารถดูข้อมูลฉบับเต็มได้ที่ [www.aimc.or.th](http://www.aimc.or.th)
3. ผลการดำเนินงานของกองทุนที่การเปรียบเทียบแบ่งตามประเภทกองทุนรวมภายใต้ข้อกำหนดของสมาคมบริษัทจัดการลงทุน โดยกองทุนที่จะถูกเปรียบเทียบผลการดำเนินงานในแต่ละช่วงเวลากับกองทุนประเภทเดียวกันในระดับเปอร์เซ็นต์ไทล์ (Percentiles) ต่างๆ โดยแบ่งออกเป็น
	* 5th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 5 เปอร์เซ็นต์ไทล์ (Top 5% performance)
	* 25th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 25 เปอร์เซ็นต์ไทล์ (Top 25% performance)
	* 50th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 50 เปอร์เซ็นต์ไทล์ (Median performance)
	* 75th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 75 เปอร์เซ็นต์ไทล์ (Bottom 25% performance)
	* 95th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 95 เปอร์เซ็นต์ไทล์ (Bottom 5% performance)
4. ผลตอบแทนที่มีอายุเกินหนึ่งปีนั้นมีการแสดงเป็นผลตอบแทนต่อปี

## เมื่อผู้ลงทุนทราบผลตอบแทนของกองทุนที่ลงทุน สามารถนำไปเปรียบเทียบกับเปอร์เซ็นต์ไทล์ตามตาราง จะทราบว่ากองทุนที่ลงทุนนั้นอยู่ในช่วงที่เท่าใดของประเภทกองทุนรวมนั้น