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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 0.33 | 0.67 | 1.33 | 1.57 | 1.97 | 2.02 | 0.04 | 0.04 | 0.04 | 0.09 | 0.15 | 0.21 |
|  | 25th Percentile | 0.31 | 0.62 | 1.20 | 1.46 | 1.87 | 1.95 | 0.05 | 0.05 | 0.05 | 0.10 | 0.17 | 0.22 |
| **Money Market General** | 50th Percentile | 0.28 | 0.55 | 1.10 | 1.38 | 1.76 | 1.82 | 0.05 | 0.05 | 0.05 | 0.10 | 0.17 | 0.23 |
|  | 75th Percentile | 0.25 | 0.51 | 0.99 | 1.19 | 1.60 | 1.59 | 0.06 | 0.05 | 0.05 | 0.11 | 0.18 | 0.24 |
|  | 95th Percentile | 0.18 | 0.36 | 0.70 | 1.06 | 1.50 | 0.76 | 0.09 | 0.07 | 0.07 | 0.12 | 0.19 | 2.90 |
|  | 5th Percentile | 0.32 | 0.64 | 1.24 | 1.43 | 1.78 | 1.85 | 0.04 | 0.04 | 0.04 | 0.07 | 0.15 | 0.22 |
|  | 25th Percentile | 0.28 | 0.56 | 1.10 | 1.34 | 1.66 | 1.81 | 0.04 | 0.04 | 0.04 | 0.08 | 0.16 | 0.22 |
| **Money Market Government** | 50th Percentile | 0.27 | 0.53 | 1.03 | 1.21 | 1.62 | 1.77 | 0.05 | 0.05 | 0.05 | 0.08 | 0.17 | 0.23 |
|  | 75th Percentile | 0.26 | 0.51 | 0.99 | 1.18 | 1.58 | 1.74 | 0.05 | 0.05 | 0.05 | 0.09 | 0.18 | 0.23 |
|  | 95th Percentile | 0.23 | 0.46 | 0.81 | 0.88 | 1.50 | 1.69 | 0.06 | 0.05 | 0.05 | 0.10 | 0.18 | 0.25 |
|  | 5th Percentile | 0.49 | 0.98 | 1.74 | 2.23 | 2.73 | 2.67 | 0.04 | 0.04 | 0.04 | 0.10 | 0.16 | 0.21 |
|  | 25th Percentile | 0.41 | 0.81 | 1.44 | 1.81 | 2.19 | 2.21 | 0.05 | 0.05 | 0.05 | 0.12 | 0.18 | 0.24 |
| **Short Term General Bond** | 50th Percentile | 0.37 | 0.73 | 1.35 | 1.68 | 2.08 | 2.05 | 0.06 | 0.06 | 0.06 | 0.14 | 0.20 | 0.30 |
|  | 75th Percentile | 0.31 | 0.62 | 1.25 | 1.57 | 1.95 | 1.86 | 0.10 | 0.09 | 0.09 | 0.20 | 0.24 | 0.44 |
|  | 95th Percentile | 0.23 | 0.44 | 0.84 | 1.08 | 1.57 | 1.76 | 0.27 | 0.22 | 0.16 | 0.35 | 0.43 | 0.82 |
|  | 5th Percentile | 0.55 | 0.96 | 1.71 | 1.66 | 2.16 | 1.71 | 0.04 | 0.04 | 0.03 | 0.09 | 0.16 | 0.22 |
|  | 25th Percentile | 0.42 | 0.86 | 1.62 | 1.52 | 1.86 | 1.56 | 0.04 | 0.04 | 0.04 | 0.09 | 0.20 | 0.25 |
| **Short Term Government Bond** | 50th Percentile | 0.31 | 0.58 | 1.23 | 1.15 | 1.62 | 1.37 | 0.07 | 0.08 | 0.07 | 0.12 | 0.21 | 0.28 |
|  | 75th Percentile | 0.25 | 0.41 | 0.75 | 0.93 | 1.46 | 1.33 | 0.10 | 0.13 | 0.11 | 0.17 | 0.27 | 0.28 |
|  | 95th Percentile | 0.17 | 0.28 | 0.52 | 0.72 | 1.21 | 1.31 | 0.30 | 0.26 | 0.22 | 0.25 | 0.35 | 0.28 |
|  | 5th Percentile | 0.77 | 1.48 | 2.07 | 2.96 | 3.41 | 3.31 | 0.13 | 0.15 | 0.21 | 0.41 | 0.43 | 0.54 |
|  | 25th Percentile | 0.66 | 1.25 | 1.58 | 2.69 | 2.93 | 2.71 | 0.21 | 0.23 | 0.29 | 0.57 | 0.59 | 0.92 |
| **Mid Term General Bond** | 50th Percentile | 0.59 | 1.09 | 1.30 | 2.34 | 2.66 | 2.48 | 0.30 | 0.31 | 0.39 | 0.66 | 0.69 | 1.05 |
|  | 75th Percentile | 0.49 | 1.00 | 1.12 | 2.08 | 2.45 | 2.26 | 0.35 | 0.35 | 0.44 | 0.78 | 0.81 | 1.45 |
|  | 95th Percentile | 0.34 | 0.72 | 0.78 | 1.68 | 2.03 | 1.86 | 0.44 | 0.46 | 0.58 | 0.95 | 1.04 | 2.47 |
|  | 5th Percentile | 2.04 | 3.49 | 7.41 | 4.34 | 4.49 | 4.94 | 1.16 | 1.45 | 2.17 | 2.41 | 2.39 | 3.37 |
|  | 25th Percentile | 1.63 | 1.84 | 2.17 | 3.16 | 3.55 | 4.67 | 1.77 | 1.86 | 2.80 | 3.41 | 3.07 | 4.22 |
| **Global Bond Discretionary F/X Hedge or Unhedged** | 50th Percentile | 0.90 | 1.02 | 1.16 | -0.87 | 2.28 | 4.33 | 2.22 | 2.27 | 3.10 | 4.14 | 5.22 | 5.28 |
|  | 75th Percentile | 0.60 | 0.14 | -1.45 | -2.00 | 1.50 | 3.99 | 2.75 | 2.96 | 3.48 | 5.41 | 5.39 | 6.35 |
|  | 95th Percentile | -1.15 | -4.02 | -3.49 | -3.98 | -0.83 | 3.72 | 5.50 | 5.56 | 6.94 | 6.26 | 6.11 | 7.20 |
|  | 5th Percentile | 1.25 | 2.00 | 5.84 | 3.82 | 4.16 | 4.67 | 0.56 | 0.58 | 0.82 | 0.61 | 0.78 | 0.57 |
|  | 25th Percentile | 0.83 | 1.57 | 3.92 | 3.06 | 3.98 | 4.03 | 0.89 | 1.13 | 1.75 | 1.61 | 1.74 | 1.55 |
| **Conservative Allocation** | 50th Percentile | 0.51 | 1.43 | 2.96 | 2.37 | 3.54 | 3.61 | 1.07 | 1.29 | 2.01 | 1.78 | 2.28 | 2.65 |
|  | 75th Percentile | 0.37 | 0.81 | 2.41 | 1.92 | 3.33 | 2.97 | 1.43 | 1.71 | 2.37 | 1.98 | 2.87 | 3.85 |
|  | 95th Percentile | 0.25 | 0.50 | 0.68 | 1.18 | 2.05 | 1.80 | 2.25 | 2.31 | 3.41 | 2.31 | 3.55 | 5.07 |
|  | 5th Percentile | 2.84 | 4.78 | 11.41 | 5.78 | 7.78 | 8.87 | 1.46 | 2.07 | 3.37 | 3.27 | 3.89 | 7.98 |
|  | 25th Percentile | 1.43 | 3.37 | 7.61 | 4.17 | 5.96 | 7.81 | 2.24 | 2.77 | 4.52 | 4.45 | 6.17 | 11.17 |
| **Moderate Allocation** | 50th Percentile | 0.94 | 1.83 | 5.71 | 2.31 | 5.39 | 7.16 | 3.13 | 3.79 | 6.47 | 5.45 | 7.41 | 12.59 |
|  | 75th Percentile | 0.61 | 1.18 | 3.75 | 1.79 | 4.57 | 6.32 | 3.62 | 4.78 | 7.84 | 6.70 | 8.52 | 14.42 |
|  | 95th Percentile | 0.13 | 0.41 | 1.49 | 1.00 | 3.55 | 4.37 | 4.89 | 5.46 | 8.45 | 7.07 | 9.95 | 15.36 |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 2.89 | 5.90 | 15.05 | 8.88 | 10.29 | 10.97 | 1.88 | 1.77 | 3.48 | 5.06 | 6.14 | 15.72 |
|  | 25th Percentile | 1.75 | 2.80 | 9.88 | 4.87 | 9.02 | 10.10 | 3.25 | 4.12 | 7.22 | 8.81 | 11.62 | 17.98 |
| **Aggressive Allocation** | 50th Percentile | 0.62 | 1.49 | 7.46 | 3.16 | 6.97 | 9.41 | 5.09 | 6.04 | 10.27 | 9.50 | 12.72 | 18.92 |
|  | 75th Percentile | -0.43 | 0.73 | 4.00 | 2.04 | 6.15 | 8.26 | 6.17 | 7.18 | 11.82 | 10.15 | 13.75 | 20.45 |
|  | 95th Percentile | -1.90 | -3.92 | 0.26 | 1.12 | 3.91 | 6.31 | 8.97 | 9.24 | 14.16 | 12.31 | 15.29 | 21.94 |
|  | 5th Percentile | 4.62 | 7.86 | 11.81 | 2.58 | 6.07 | 2.59 | 3.09 | 3.60 | 3.99 | 5.32 | 6.32 | 9.89 |
|  | 25th Percentile | 2.44 | 6.31 | 9.28 | 1.26 | 4.53 | 1.84 | 3.71 | 4.02 | 4.50 | 6.65 | 6.43 | 12.56 |
| **Foreign Investment Allocation** | 50th Percentile | 1.88 | 4.57 | 7.35 | -0.92 | 3.59 | 0.45 | 4.58 | 4.35 | 4.78 | 6.92 | 6.94 | 13.96 |
|  | 75th Percentile | 1.10 | 3.45 | 5.02 | -2.26 | 2.58 | -0.66 | 5.54 | 4.79 | 5.28 | 8.86 | 8.32 | 14.46 |
|  | 95th Percentile | -1.70 | -0.97 | -3.10 | -2.69 | 1.13 | -0.73 | 8.94 | 9.55 | 8.98 | 9.32 | 9.52 | 14.97 |
|  | 5th Percentile | 4.46 | 7.81 | 19.72 | 8.99 | 12.21 | 12.79 | 4.51 | 5.51 | 8.85 | 7.99 | 11.45 | 16.84 |
|  | 25th Percentile | 2.78 | 4.84 | 13.05 | 6.20 | 10.18 | 11.89 | 5.22 | 6.29 | 11.11 | 9.16 | 12.43 | 18.68 |
| **Equity General** | 50th Percentile | 1.57 | 3.06 | 9.73 | 4.90 | 8.63 | 10.25 | 5.65 | 6.93 | 11.89 | 9.79 | 13.35 | 19.93 |
|  | 75th Percentile | -0.10 | 1.26 | 7.01 | 2.48 | 6.95 | 9.27 | 7.30 | 7.86 | 12.69 | 10.74 | 14.40 | 20.66 |
|  | 95th Percentile | -1.87 | -3.50 | 3.25 | 0.23 | 4.28 | 6.30 | 9.15 | 9.61 | 15.55 | 13.44 | 15.70 | 22.02 |
|  | 5th Percentile | 2.72 | 5.77 | 14.14 | 6.18 | 10.27 | 11.81 | 4.84 | 6.50 | 11.32 | 9.10 | 11.91 | 20.49 |
|  | 25th Percentile | 1.85 | 4.96 | 12.79 | 4.61 | 7.97 | 10.39 | 4.89 | 6.59 | 11.69 | 9.73 | 12.07 | 21.04 |
| **Equity Large Cap** | 50th Percentile | 1.59 | 4.41 | 12.10 | 3.55 | 7.06 | 9.85 | 5.19 | 6.73 | 11.87 | 10.55 | 12.30 | 21.62 |
|  | 75th Percentile | 1.00 | 3.13 | 9.89 | 2.87 | 6.48 | 9.37 | 5.41 | 7.10 | 12.02 | 10.70 | 12.95 | 21.84 |
|  | 95th Percentile | -0.27 | 1.56 | 7.69 | 0.58 | 5.29 | 8.70 | 5.88 | 7.44 | 12.38 | 11.16 | 14.19 | 22.06 |
|  | 5th Percentile | 5.03 | 7.69 | 19.56 | 8.47 |  |  | 7.53 | 7.82 | 13.72 | 10.83 |  |  |
|  | 25th Percentile | 1.16 | 0.99 | 16.01 | 7.91 |  |  | 9.04 | 9.20 | 15.19 | 11.59 |  |  |
| **Equity Small - Mid Cap** | 50th Percentile | -0.92 | 0.00 | 9.82 | 7.22 |  |  | 10.51 | 10.35 | 16.81 | 12.55 |  |  |
|  | 75th Percentile | -1.12 | -1.10 | 6.27 | 6.52 |  |  | 11.24 | 11.07 | 17.11 | 13.50 |  |  |
|  | 95th Percentile | -2.48 | -5.23 | 4.78 | 5.96 |  |  | 11.33 | 12.82 | 22.39 | 14.27 |  |  |
|  | 5th Percentile | 1.28 | 5.77 | 12.47 | 3.06 | 7.40 | 9.81 | 4.48 | 6.61 | 11.40 | 10.66 | 11.93 | 21.39 |
|  | 25th Percentile | 0.84 | 4.81 | 12.33 | 2.88 | 7.16 | 9.75 | 4.83 | 6.77 | 11.56 | 10.73 | 12.03 | 21.60 |
| **SET 50 Index Fund** | 50th Percentile | 0.76 | 4.54 | 12.11 | 2.51 | 6.78 | 9.42 | 4.86 | 6.79 | 11.59 | 10.90 | 12.11 | 21.65 |
|  | 75th Percentile | 0.68 | 4.46 | 11.59 | 2.18 | 6.52 | 9.19 | 4.88 | 6.81 | 11.64 | 10.97 | 12.23 | 21.72 |
|  | 95th Percentile | 0.63 | 3.93 | 11.51 | 1.83 | 6.25 | 8.64 | 5.28 | 7.69 | 15.07 | 11.00 | 12.28 | 21.73 |
|  | 5th Percentile | -1.43 | 3.02 | 19.15 | 3.56 | 3.87 |  | 6.85 | 10.32 | 13.79 | 16.78 | 14.98 |  |
|  | 25th Percentile | -1.55 | 2.79 | 17.06 | 3.48 | 3.34 |  | 7.88 | 10.35 | 13.79 | 17.08 | 15.00 |  |
| **Energy** | 50th Percentile | -1.92 | 1.60 | 15.98 | 3.06 | 2.68 |  | 8.23 | 10.38 | 13.83 | 17.26 | 15.02 |  |
|  | 75th Percentile | -2.03 | 1.11 | 15.51 | 2.56 | 2.40 |  | 8.46 | 10.62 | 14.44 | 17.33 | 15.11 |  |
|  | 95th Percentile | -2.70 | 0.78 | 14.48 | 2.28 | 2.17 |  | 12.65 | 12.05 | 15.76 | 17.39 | 15.18 |  |
|  | 5th Percentile | 4.80 | 13.81 | 12.17 | -2.99 | 0.20 |  | 6.33 | 6.88 | 8.74 | 8.16 | 10.29 |  |
|  | 25th Percentile | 4.06 | 9.99 | 7.51 | -3.84 | -1.76 |  | 6.92 | 7.07 | 8.97 | 8.56 | 11.05 |  |
| **ASEAN Equity** | 50th Percentile | 2.41 | 4.10 | 2.92 | -4.91 | -4.22 |  | 7.44 | 8.02 | 10.17 | 9.07 | 11.99 |  |
|  | 75th Percentile | 1.64 | 2.34 | -3.13 | -5.97 | -6.67 |  | 9.16 | 8.65 | 10.63 | 9.57 | 12.93 |  |
|  | 95th Percentile | -0.58 | 0.55 | -8.08 | -6.83 | -8.63 |  | 9.81 | 9.28 | 10.89 | 9.97 | 13.68 |  |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 9.19 | 21.59 | 27.47 | 8.79 | 11.57 | 3.50 | 6.89 | 7.31 | 9.19 | 10.74 | 10.45 | 17.37 |
|  | 25th Percentile | 7.59 | 18.40 | 23.39 | 6.12 | 9.40 | 3.50 | 8.09 | 8.00 | 9.82 | 12.04 | 10.91 | 17.37 |
| **Asia Pacific Ex Japan** | 50th Percentile | 5.65 | 16.15 | 17.48 | 3.21 | 6.61 | 3.50 | 8.63 | 8.87 | 10.92 | 13.42 | 13.12 | 17.37 |
|  | 75th Percentile | 4.33 | 14.61 | 15.85 | 1.04 | 4.80 | 3.50 | 9.54 | 9.82 | 11.80 | 15.63 | 13.96 | 17.37 |
|  | 95th Percentile | 1.63 | 10.06 | 8.02 | -2.06 | 3.75 | 3.50 | 11.72 | 11.38 | 14.90 | 16.34 | 15.34 | 17.37 |
|  | 5th Percentile | 9.77 | 22.25 | 30.71 | 14.98 | 10.86 | 2.58 | 8.52 | 8.49 | 10.46 | 15.16 | 13.04 | 20.57 |
|  | 25th Percentile | 8.48 | 20.53 | 27.23 | 6.34 | 7.77 | 2.58 | 10.62 | 10.00 | 11.59 | 20.11 | 16.78 | 20.57 |
| **Greater China Equity** | 50th Percentile | 7.23 | 12.60 | 21.10 | 2.99 | 4.37 | 2.58 | 10.93 | 10.90 | 12.65 | 21.55 | 19.45 | 20.57 |
|  | 75th Percentile | 2.00 | 10.05 | 15.22 | 1.57 | 3.91 | 2.58 | 11.46 | 11.67 | 13.94 | 22.88 | 20.14 | 20.57 |
|  | 95th Percentile | 0.24 | 5.11 | 12.67 | 0.50 | 3.27 | 2.58 | 11.83 | 11.88 | 14.50 | 26.95 | 24.82 | 20.57 |
|  | 5th Percentile | 7.65 | 13.56 | 26.28 | 8.89 | 10.29 | -1.18 | 8.72 | 7.99 | 9.26 | 11.91 | 10.92 | 19.24 |
|  | 25th Percentile | 5.39 | 11.94 | 21.69 | 5.33 | 9.51 | -1.39 | 9.27 | 8.41 | 9.85 | 12.39 | 11.55 | 19.30 |
| **European Equity** | 50th Percentile | 3.57 | 9.76 | 17.11 | 2.88 | 8.54 | -1.65 | 10.54 | 9.44 | 10.59 | 13.07 | 12.34 | 19.39 |
|  | 75th Percentile | 1.33 | 7.08 | 14.13 | -0.02 | 7.56 | -1.91 | 11.61 | 10.40 | 11.45 | 13.61 | 13.13 | 19.47 |
|  | 95th Percentile | 0.35 | 5.62 | 13.23 | -1.25 | 6.79 | -2.11 | 12.98 | 11.27 | 12.59 | 15.09 | 13.77 | 19.54 |
|  | 5th Percentile | 6.73 | 16.58 | 25.21 | 2.68 | 4.71 | -0.54 | 8.91 | 8.61 | 10.33 | 10.95 | 10.72 | 19.70 |
|  | 25th Percentile | 4.17 | 14.22 | 19.67 | 1.66 | 3.73 | -0.54 | 10.09 | 9.42 | 11.35 | 13.03 | 12.24 | 19.70 |
| **Global Emerging Market** | 50th Percentile | 3.44 | 10.81 | 13.99 | 0.17 | 2.52 | -0.54 | 11.97 | 11.69 | 12.98 | 15.21 | 14.30 | 19.70 |
|  | 75th Percentile | 1.32 | 6.78 | 12.41 | -4.35 | -0.01 | -0.54 | 13.26 | 13.30 | 14.68 | 17.65 | 16.91 | 19.70 |
|  | 95th Percentile | -3.16 | 2.22 | 8.87 | -7.36 | -4.75 | -0.54 | 25.20 | 21.65 | 22.52 | 22.63 | 19.65 | 19.70 |
|  | 5th Percentile | 7.76 | 16.37 | 22.46 | 6.75 | 12.76 | 3.16 | 6.21 | 5.96 | 6.97 | 9.29 | 8.42 | 14.87 |
|  | 25th Percentile | 5.06 | 11.35 | 17.11 | 3.82 | 9.42 | 1.96 | 7.05 | 6.86 | 7.85 | 9.95 | 8.99 | 15.31 |
| **Global Equity** | 50th Percentile | 3.73 | 7.67 | 13.27 | 2.16 | 7.26 | 1.52 | 8.10 | 7.83 | 8.67 | 11.03 | 10.30 | 17.21 |
|  | 75th Percentile | 2.32 | 5.76 | 7.54 | -3.15 | 1.39 | 1.44 | 8.99 | 8.81 | 9.63 | 13.18 | 13.59 | 17.80 |
|  | 95th Percentile | -6.04 | -2.52 | -9.29 | -14.64 | -8.71 | -0.93 | 17.56 | 15.30 | 18.98 | 30.34 | 28.17 | 21.10 |
|  | 5th Percentile | 6.20 | 17.08 | 14.64 | 11.90 | 19.01 |  | 7.75 | 8.45 | 10.91 | 16.66 | 14.75 |  |
|  | 25th Percentile | 6.07 | 15.51 | 12.18 | 10.34 | 17.78 |  | 10.02 | 10.42 | 12.62 | 16.71 | 14.85 |  |
| **Health Care** | 50th Percentile | 5.77 | 14.85 | 9.54 | 8.40 | 16.24 |  | 11.11 | 11.55 | 13.69 | 16.78 | 14.98 |  |
|  | 75th Percentile | 5.24 | 10.31 | 8.36 | 6.46 | 14.70 |  | 11.26 | 11.96 | 14.09 | 16.84 | 15.10 |  |
|  | 95th Percentile | 4.32 | 5.75 | 3.13 | 4.91 | 13.47 |  | 11.50 | 12.06 | 14.22 | 16.89 | 15.20 |  |
|  | 5th Percentile | 5.14 | 24.54 | 23.20 | 9.95 | 14.19 |  | 9.13 | 9.80 | 12.12 | 15.28 | 15.87 |  |
|  | 25th Percentile | 4.96 | 21.14 | 21.59 | 9.72 | 13.85 |  | 10.99 | 10.92 | 13.04 | 15.47 | 16.59 |  |
| **India Equity** | 50th Percentile | 4.61 | 19.60 | 16.52 | 9.44 | 13.43 |  | 11.36 | 11.74 | 14.21 | 15.71 | 17.48 |  |
|  | 75th Percentile | 3.59 | 17.26 | 16.32 | 9.15 | 13.01 |  | 11.48 | 12.07 | 14.56 | 15.95 | 18.37 |  |
|  | 95th Percentile | 1.75 | 14.55 | 9.75 | 8.92 | 12.67 |  | 15.20 | 14.19 | 15.53 | 16.15 | 19.09 |  |
|  | 5th Percentile | 11.58 | 16.33 | 40.09 | 16.78 | 9.60 | -0.65 | 9.47 | 8.75 | 11.24 | 12.07 | 20.16 | 21.25 |
|  | 25th Percentile | 6.96 | 7.55 | 28.57 | 10.53 | 9.60 | -0.65 | 9.95 | 11.34 | 13.40 | 12.91 | 20.16 | 21.25 |
| **Japan Equity** | 50th Percentile | 5.90 | 5.79 | 27.68 | 8.68 | 9.60 | -0.65 | 10.34 | 11.87 | 14.14 | 15.47 | 20.16 | 21.25 |
|  | 75th Percentile | 5.00 | 5.33 | 25.93 | 7.08 | 9.60 | -0.65 | 10.81 | 12.18 | 15.39 | 15.98 | 20.16 | 21.25 |
|  | 95th Percentile | 4.38 | 4.20 | 12.88 | 4.13 | 9.60 | -0.65 | 13.84 | 16.38 | 18.93 | 18.24 | 20.16 | 21.25 |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y 10Y | 3M | 6M | 1Y | 3Y | 5Y 10Y |
|  | 5th Percentile | 5.80 | 15.07 | 22.02 | 12.76 | 13.23 |  | 6.78 | 7.01 | 8.05 | 10.15 | 9.80 |  |
|  | 25th Percentile | 2.74 | 7.94 | 18.04 | 8.84 | 12.93 |  | 7.17 | 7.25 | 8.24 | 10.33 | 9.95 |  |
| **US Equity** | 50th Percentile | 2.16 | 5.84 | 15.86 | 8.35 | 12.46 |  | 8.33 | 8.99 | 9.27 | 10.61 | 10.37 |  |
|  | 75th Percentile | 1.53 | 2.79 | 13.15 | 7.71 | 10.88 |  | 11.16 | 9.85 | 10.26 | 12.25 | 10.70 |  |
|  | 95th Percentile | 0.23 | -1.22 | 10.78 | 2.49 | 3.74 |  | 12.73 | 12.21 | 13.93 | 13.19 | 12.71 |  |
|  | 5th Percentile | 6.72 | 8.80 | 5.22 | 6.26 | 6.47 |  | 4.66 | 5.16 | 8.08 | 9.88 | 10.89 |  |
|  | 25th Percentile | 4.57 | 5.19 | 3.81 | 4.57 | 6.38 |  | 6.65 | 7.60 | 9.82 | 11.12 | 10.93 |  |
| **Fund of Property Fund - Foreign** | 50th Percentile | 3.51 | 4.45 | 1.81 | 3.86 | 6.28 |  | 7.29 | 8.18 | 10.49 | 11.67 | 10.97 |  |
|  | 75th Percentile | 2.33 | 0.77 | -2.50 | 3.59 | 6.18 |  | 8.87 | 9.99 | 12.75 | 12.42 | 11.01 |  |
|  | 95th Percentile | -0.92 | -3.59 | -7.83 | 2.93 | 6.09 |  | 10.54 | 10.63 | 13.79 | 14.11 | 11.05 |  |
|  | 5th Percentile | 3.49 | 7.85 | 7.63 | 13.06 | 14.19 |  | 3.46 | 3.53 | 5.32 | 7.06 | 8.65 |  |
|  | 25th Percentile | 1.08 | 4.01 | 6.12 | 10.09 | 9.55 |  | 3.48 | 3.58 | 5.48 | 7.22 | 8.70 |  |
| **Fund of Property Fund - Mixed** | 50th Percentile | 0.99 | 3.70 | 4.39 | 9.14 | 9.55 |  | 3.95 | 3.77 | 5.72 | 7.49 | 8.70 |  |
|  | 75th Percentile | -0.81 | -0.23 | 0.92 | 8.33 | 9.32 |  | 4.27 | 4.00 | 5.86 | 7.69 | 8.78 |  |
|  | 95th Percentile | -1.58 | -1.49 | -1.75 | 7.85 | 9.14 |  | 4.59 | 4.10 | 6.15 | 7.98 | 8.79 |  |
|  | 5th Percentile | 1.80 | 1.76 | -3.32 | 9.90 | 10.21 |  | 4.01 | 3.86 | 6.50 | 6.15 | 8.33 |  |
|  | 25th Percentile | -2.71 | -3.27 | -4.12 | 9.09 | 9.83 |  | 4.59 | 4.20 | 6.64 | 6.41 | 8.61 |  |
| **Fund of Property Fund - Thai** | 50th Percentile | -3.62 | -4.70 | -4.76 | 8.37 | 9.35 |  | 5.66 | 4.74 | 6.76 | 7.11 | 8.95 |  |
|  | 75th Percentile | -4.35 | -5.48 | -5.01 | 6.02 | 8.87 |  | 6.12 | 4.98 | 7.24 | 8.08 | 9.29 |  |
|  | 95th Percentile | -5.55 | -7.20 | -7.35 | 5.21 | 8.49 |  | 6.79 | 6.58 | 7.84 | 8.85 | 9.56 |  |
|  | 5th Percentile | 2.41 | 7.13 | 14.30 | 19.42 | 18.33 | 1.68 | 6.49 | 5.79 | 9.61 | 5.27 | 7.81 | 24.88 |
|  | 25th Percentile | 1.09 | 2.87 | 4.66 | 7.49 | 9.76 | 1.68 | 9.31 | 10.44 | 12.03 | 7.58 | 9.80 | 24.88 |
| **Free Hold** | 50th Percentile | -0.83 | 0.51 | -0.36 | 2.18 | 5.04 | 1.68 | 11.58 | 13.04 | 14.18 | 12.03 | 15.43 | 24.88 |
|  | 75th Percentile | -4.77 | -4.11 | -11.72 | -8.64 | -1.04 | 1.68 | 15.57 | 20.37 | 23.86 | 14.89 | 22.02 | 24.88 |
|  | 95th Percentile | -13.38 | -18.04 | -24.99 | -15.94 | -5.56 | 1.68 | 25.36 | 37.85 | 42.11 | 36.90 | 63.46 | 24.88 |
|  | 5th Percentile | 4.78 | 13.01 | 18.70 | 18.57 | 17.98 | 17.35 | 7.54 | 7.80 | 8.58 | 7.22 | 10.19 | 13.36 |
|  | 25th Percentile | 0.00 | 0.90 | 8.34 | 13.15 | 11.62 | 14.85 | 10.93 | 11.06 | 12.21 | 9.96 | 11.75 | 13.89 |
| **Mixed (between free and lease hold)** | 50th Percentile | -2.50 | -2.34 | -2.50 | 9.16 | 8.13 | 7.42 | 13.89 | 14.63 | 13.47 | 11.57 | 14.77 | 16.06 |
|  | 75th Percentile | -9.33 | -10.02 | -9.18 | 5.15 | -1.04 | 3.06 | 19.99 | 17.83 | 18.12 | 18.11 | 18.78 | 18.04 |
|  | 95th Percentile | -13.42 | -20.87 | -19.87 | -10.12 | -13.81 | -8.28 | 29.34 | 30.07 | 26.24 | 23.38 | 22.47 | 21.77 |
|  | 5th Percentile | -6.18 | -13.19 | -11.54 | -34.26 | -19.07 |  | 18.39 | 17.06 | 21.24 | 23.36 | 20.87 |  |
|  | 25th Percentile | -8.07 | -16.89 | -12.88 | -35.19 | -19.61 |  | 23.95 | 21.41 | 27.58 | 27.72 | 24.23 |  |
| **Commodities Energy** | 50th Percentile | -8.99 | -18.10 | -13.15 | -35.59 | -19.74 |  | 24.28 | 21.65 | 28.03 | 28.04 | 24.37 |  |
|  | 75th Percentile | -9.62 | -21.19 | -15.97 | -35.86 | -19.96 |  | 25.03 | 21.87 | 28.17 | 28.16 | 24.59 |  |
|  | 95th Percentile | -11.34 | -21.53 | -18.71 | -36.31 | -20.85 |  | 29.39 | 25.58 | 31.18 | 29.01 | 24.96 |  |
|  | 5th Percentile | -0.04 | 6.57 | -6.35 | -1.13 | -3.98 | 5.14 | 8.31 | 8.77 | 10.30 | 12.60 | 14.44 | 17.33 |
|  | 25th Percentile | -0.18 | 6.20 | -6.83 | -1.84 | -4.33 | 5.14 | 8.84 | 8.99 | 10.77 | 13.00 | 14.85 | 17.33 |
| **Commodities Precious Metals** | 50th Percentile | -0.26 | 5.62 | -7.20 | -2.15 | -4.74 | 5.14 | 9.20 | 9.70 | 11.36 | 13.76 | 15.62 | 17.33 |
|  | 75th Percentile | -1.32 | 1.41 | -9.36 | -2.57 | -4.99 | 5.14 | 9.40 | 10.12 | 11.69 | 14.19 | 16.05 | 17.33 |
|  | 95th Percentile | -2.05 | 1.09 | -10.55 | -2.99 | -5.24 | 5.14 | 9.70 | 10.52 | 11.99 | 14.41 | 16.34 | 17.33 |



|  |  |  |  |
| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 2.60 | 4.07 | 10.52 | 2.71 |  |  | 0.71 | 1.33 | 2.59 | 5.78 |  |  |
|  | 25th Percentile | 1.73 | 3.76 | 10.46 | 2.68 |  |  | 1.16 | 1.61 | 3.05 | 5.79 |  |  |
| **High Yield** | 50th Percentile | 1.58 | 3.70 | 10.31 | 2.65 |  |  | 1.77 | 2.93 | 3.05 | 5.80 |  |  |
|  | 75th Percentile | 1.07 | 3.68 | 9.63 | 2.62 |  |  | 2.03 | 2.94 | 3.06 | 5.81 |  |  |
|  | 95th Percentile | 0.76 | 0.90 | 9.05 | 2.59 |  |  | 3.81 | 3.91 | 4.89 | 5.82 |  |  |
|  | 5th Percentile | 3.79 | 6.33 | 14.65 | 8.07 | 10.33 | 12.52 | 3.63 | 4.91 | 8.21 | 6.78 | 8.64 | 14.57 |
|  | 25th Percentile | 1.96 | 4.47 | 11.93 | 4.81 | 8.84 | 10.33 | 4.89 | 6.31 | 9.98 | 8.74 | 11.82 | 17.51 |
| **LTF** | 50th Percentile | 1.02 | 3.00 | 9.07 | 3.42 | 7.10 | 9.34 | 5.54 | 6.80 | 11.66 | 9.77 | 12.78 | 19.78 |
|  | 75th Percentile | -0.12 | 1.13 | 6.68 | 2.00 | 5.76 | 7.27 | 6.66 | 7.79 | 12.14 | 10.55 | 13.58 | 20.98 |
|  | 95th Percentile | -1.74 | -2.95 | 3.59 | 0.27 | 3.50 | 5.18 | 9.11 | 9.60 | 13.55 | 11.35 | 14.89 | 21.87 |

**ข้อตกลงและเงื่อนไขของข้อมูลเปรียบเทียบผลการดำเนินงานแบบเปอร์เซ็นต์ไทล์**

**(Disclaimer of Peer group Fund Performance)**

1. ผลการดำเนินงานในอดีตของกองทุน มิได้เป็นสิ่งยืนยันถึงผลการดำเนินงานในอนาคต
2. ผู้ลงทุนสามารถดูข้อมูลฉบับเต็มได้ที่ [www.aimc.or.th](http://www.aimc.or.th)
3. ผลการดำเนินงานของกองทุนที่การเปรียบเทียบแบ่งตามประเภทกองทุนรวมภายใต้ข้อกำหนดของสมาคมบริษัทจัดการลงทุน โดยกองทุนที่จะถูกเปรียบเทียบผลการดำเนินงานในแต่ละช่วงเวลากับกองทุนประเภทเดียวกันในระดับเปอร์เซ็นต์ไทล์ (Percentiles) ต่างๆ โดยแบ่งออกเป็น
	* 5th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 5 เปอร์เซ็นต์ไทล์ (Top 5% performance)
	* 25th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 25 เปอร์เซ็นต์ไทล์ (Top 25% performance)
	* 50th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 50 เปอร์เซ็นต์ไทล์ (Median performance)
	* 75th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 75 เปอร์เซ็นต์ไทล์ (Bottom 25% performance)
	* 95th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 95 เปอร์เซ็นต์ไทล์ (Bottom 5% performance)
4. ผลตอบแทนที่มีอายุเกินหนึ่งปีนั้นมีการแสดงเป็นผลตอบแทนต่อปี

## เมื่อผู้ลงทุนทราบผลตอบแทนของกองทุนที่ลงทุน สามารถนำไปเปรียบเทียบกับเปอร์เซ็นต์ไทล์ตามตาราง จะทราบว่ากองทุนที่ลงทุนนั้นอยู่ในช่วงที่เท่าใดของประเภทกองทุนรวมนั้น