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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 0.33 | 0.67 | 1.34 | 1.59 | 2.00 | 2.03 | 0.04 | 0.04 | 0.04 | 0.09 | 0.15 | 0.22 |
|  | 25th Percentile | 0.31 | 0.61 | 1.20 | 1.48 | 1.90 | 1.97 | 0.05 | 0.05 | 0.05 | 0.10 | 0.16 | 0.22 |
| **Money Market General** | 50th Percentile | 0.28 | 0.55 | 1.10 | 1.40 | 1.78 | 1.83 | 0.05 | 0.05 | 0.05 | 0.11 | 0.17 | 0.23 |
|  | 75th Percentile | 0.25 | 0.50 | 0.99 | 1.21 | 1.62 | 1.62 | 0.06 | 0.06 | 0.05 | 0.12 | 0.18 | 0.24 |
|  | 95th Percentile | 0.18 | 0.35 | 0.71 | 1.09 | 1.52 | 0.77 | 0.09 | 0.08 | 0.07 | 0.13 | 0.19 | 2.90 |
|  | 5th Percentile | 0.32 | 0.63 | 1.24 | 1.45 | 1.81 | 1.87 | 0.04 | 0.04 | 0.03 | 0.07 | 0.15 | 0.22 |
|  | 25th Percentile | 0.28 | 0.56 | 1.10 | 1.35 | 1.68 | 1.82 | 0.04 | 0.05 | 0.04 | 0.08 | 0.16 | 0.22 |
| **Money Market Government** | 50th Percentile | 0.26 | 0.53 | 1.02 | 1.24 | 1.65 | 1.79 | 0.05 | 0.05 | 0.05 | 0.09 | 0.17 | 0.23 |
|  | 75th Percentile | 0.25 | 0.51 | 0.98 | 1.20 | 1.61 | 1.75 | 0.05 | 0.05 | 0.05 | 0.09 | 0.18 | 0.23 |
|  | 95th Percentile | 0.23 | 0.45 | 0.78 | 0.90 | 1.52 | 1.70 | 0.06 | 0.06 | 0.05 | 0.11 | 0.18 | 0.25 |
|  | 5th Percentile | 0.48 | 0.93 | 1.79 | 2.29 | 2.75 | 2.66 | 0.04 | 0.04 | 0.04 | 0.10 | 0.16 | 0.20 |
|  | 25th Percentile | 0.42 | 0.79 | 1.48 | 1.85 | 2.23 | 2.19 | 0.05 | 0.05 | 0.05 | 0.12 | 0.18 | 0.24 |
| **Short Term General Bond** | 50th Percentile | 0.37 | 0.73 | 1.38 | 1.72 | 2.11 | 2.06 | 0.06 | 0.07 | 0.07 | 0.14 | 0.20 | 0.30 |
|  | 75th Percentile | 0.31 | 0.63 | 1.25 | 1.62 | 1.97 | 1.88 | 0.09 | 0.09 | 0.10 | 0.20 | 0.24 | 0.45 |
|  | 95th Percentile | 0.25 | 0.49 | 0.96 | 1.22 | 1.60 | 1.77 | 0.18 | 0.15 | 0.13 | 0.34 | 0.44 | 0.82 |
|  | 5th Percentile | 0.51 | 0.95 | 1.72 | 1.66 | 2.21 | 1.73 | 0.04 | 0.04 | 0.03 | 0.09 | 0.16 | 0.22 |
|  | 25th Percentile | 0.42 | 0.83 | 1.59 | 1.54 | 1.93 | 1.57 | 0.05 | 0.05 | 0.04 | 0.10 | 0.20 | 0.25 |
| **Short Term Government Bond** | 50th Percentile | 0.31 | 0.57 | 1.27 | 1.17 | 1.65 | 1.37 | 0.07 | 0.08 | 0.07 | 0.12 | 0.23 | 0.28 |
|  | 75th Percentile | 0.24 | 0.39 | 0.75 | 0.95 | 1.48 | 1.34 | 0.11 | 0.13 | 0.12 | 0.17 | 0.27 | 0.28 |
|  | 95th Percentile | 0.16 | 0.26 | 0.52 | 0.74 | 1.23 | 1.32 | 0.30 | 0.25 | 0.21 | 0.25 | 0.35 | 0.28 |
|  | 5th Percentile | 0.63 | 1.25 | 2.33 | 2.97 | 3.34 | 3.22 | 0.15 | 0.19 | 0.22 | 0.41 | 0.44 | 0.54 |
|  | 25th Percentile | 0.54 | 0.98 | 1.70 | 2.61 | 2.95 | 2.62 | 0.23 | 0.28 | 0.33 | 0.57 | 0.61 | 0.93 |
| **Mid Term General Bond** | 50th Percentile | 0.46 | 0.87 | 1.50 | 2.28 | 2.70 | 2.43 | 0.28 | 0.33 | 0.42 | 0.66 | 0.71 | 1.10 |
|  | 75th Percentile | 0.41 | 0.78 | 1.33 | 2.02 | 2.47 | 2.20 | 0.34 | 0.41 | 0.51 | 0.80 | 0.82 | 1.48 |
|  | 95th Percentile | 0.31 | 0.59 | 0.93 | 1.64 | 2.09 | 1.85 | 0.43 | 0.59 | 0.64 | 0.95 | 1.05 | 2.48 |
|  | 5th Percentile | 1.99 | 4.31 | 6.53 | 4.59 | 4.53 | 4.89 | 1.44 | 1.48 | 2.22 | 2.41 | 2.39 | 3.38 |
|  | 25th Percentile | 1.66 | 2.59 | 2.01 | 2.97 | 3.99 | 4.62 | 1.78 | 2.01 | 2.94 | 3.41 | 3.07 | 4.23 |
| **Global Bond Discretionary F/X Hedge or Unhedged** | 50th Percentile | 0.92 | 1.89 | 1.51 | -0.70 | 3.15 | 4.27 | 2.03 | 2.25 | 3.69 | 4.14 | 5.66 | 5.29 |
|  | 75th Percentile | 0.36 | 0.29 | -0.75 | -1.88 | 2.48 | 3.92 | 2.86 | 3.09 | 4.27 | 5.42 | 5.72 | 6.35 |
|  | 95th Percentile | -2.39 | -4.41 | -4.55 | -4.10 | -0.23 | 3.64 | 5.57 | 5.69 | 7.33 | 6.25 | 6.43 | 7.20 |
|  | 5th Percentile | 0.92 | 1.97 | 6.05 | 3.88 | 4.28 | 4.65 | 0.53 | 0.61 | 0.84 | 0.62 | 0.79 | 0.58 |
|  | 25th Percentile | 0.67 | 1.59 | 4.65 | 3.23 | 3.95 | 4.01 | 1.00 | 1.17 | 1.85 | 1.64 | 1.75 | 1.55 |
| **Conservative Allocation** | 50th Percentile | 0.49 | 1.24 | 3.11 | 2.49 | 3.66 | 3.61 | 1.18 | 1.43 | 2.10 | 1.79 | 2.29 | 2.65 |
|  | 75th Percentile | 0.35 | 0.67 | 2.81 | 1.93 | 3.41 | 2.98 | 1.60 | 1.85 | 2.45 | 2.01 | 2.89 | 3.86 |
|  | 95th Percentile | 0.22 | 0.37 | 1.23 | 1.29 | 2.08 | 1.81 | 2.38 | 2.51 | 3.52 | 2.34 | 3.56 | 5.07 |
|  | 5th Percentile | 2.18 | 4.89 | 10.19 | 5.70 | 7.70 | 9.08 | 1.66 | 2.25 | 3.50 | 3.37 | 3.91 | 7.98 |
|  | 25th Percentile | 1.41 | 3.73 | 7.46 | 4.80 | 6.28 | 8.14 | 2.61 | 3.01 | 4.70 | 4.54 | 6.20 | 11.18 |
| **Moderate Allocation** | 50th Percentile | 0.91 | 2.20 | 5.35 | 2.66 | 5.84 | 7.44 | 3.58 | 4.07 | 6.75 | 5.72 | 7.43 | 12.63 |
|  | 75th Percentile | 0.57 | 1.35 | 3.90 | 1.98 | 4.74 | 6.38 | 4.28 | 5.08 | 8.15 | 6.74 | 8.55 | 14.47 |
|  | 95th Percentile | 0.22 | 0.77 | 2.70 | 1.53 | 3.67 | 4.48 | 5.32 | 5.57 | 8.80 | 7.31 | 9.99 | 15.39 |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 3.27 | 8.64 | 16.09 | 10.13 | 10.59 | 11.52 | 1.76 | 1.88 | 3.51 | 5.13 | 6.15 | 15.81 |
|  | 25th Percentile | 1.83 | 3.38 | 10.63 | 5.26 | 9.59 | 10.48 | 3.79 | 4.55 | 7.42 | 8.83 | 11.68 | 18.01 |
| **Aggressive Allocation** | 50th Percentile | 0.91 | 1.89 | 7.25 | 3.56 | 7.27 | 9.60 | 5.79 | 6.43 | 10.78 | 9.61 | 12.76 | 18.99 |
|  | 75th Percentile | 0.17 | 0.77 | 5.25 | 2.58 | 6.49 | 8.75 | 6.58 | 7.56 | 12.27 | 10.28 | 13.82 | 20.50 |
|  | 95th Percentile | -1.94 | -3.04 | 0.62 | 1.04 | 4.06 | 6.62 | 9.65 | 9.64 | 14.40 | 12.44 | 15.30 | 22.00 |
|  | 5th Percentile | 5.14 | 7.75 | 10.94 | 2.86 | 6.52 | 2.61 | 3.00 | 3.18 | 4.18 | 5.34 | 6.38 | 9.89 |
|  | 25th Percentile | 2.79 | 6.48 | 8.20 | 1.48 | 4.82 | 2.11 | 3.72 | 3.95 | 4.79 | 6.67 | 6.52 | 12.56 |
| **Foreign Investment Allocation** | 50th Percentile | 2.04 | 5.57 | 6.61 | -0.72 | 4.17 | 0.63 | 4.82 | 4.20 | 5.22 | 6.94 | 7.00 | 13.98 |
|  | 75th Percentile | 0.64 | 3.42 | 4.24 | -1.44 | 3.26 | -0.69 | 5.16 | 4.67 | 5.47 | 8.89 | 8.44 | 14.49 |
|  | 95th Percentile | -1.18 | -0.37 | -3.10 | -2.45 | 2.11 | -0.82 | 9.09 | 9.36 | 9.83 | 9.41 | 9.67 | 14.98 |
|  | 5th Percentile | 3.70 | 10.10 | 19.96 | 9.36 | 12.22 | 13.33 | 5.36 | 5.90 | 9.25 | 8.20 | 11.45 | 17.12 |
|  | 25th Percentile | 2.65 | 5.55 | 13.31 | 6.88 | 10.50 | 12.49 | 5.95 | 6.68 | 11.68 | 9.21 | 12.49 | 19.14 |
| **Equity General** | 50th Percentile | 1.75 | 2.67 | 9.93 | 5.76 | 8.75 | 10.83 | 6.56 | 7.41 | 12.38 | 9.86 | 13.36 | 20.15 |
|  | 75th Percentile | 0.30 | 1.58 | 7.26 | 3.16 | 7.32 | 9.81 | 8.05 | 8.43 | 13.35 | 10.67 | 14.43 | 20.69 |
|  | 95th Percentile | -1.97 | -1.19 | 3.92 | 1.31 | 4.66 | 7.04 | 10.24 | 10.58 | 15.91 | 13.55 | 15.73 | 22.07 |
|  | 5th Percentile | 3.08 | 8.09 | 13.35 | 6.80 | 10.75 | 11.93 | 5.78 | 6.99 | 11.96 | 9.27 | 11.94 | 20.83 |
|  | 25th Percentile | 2.63 | 5.88 | 11.89 | 5.02 | 8.35 | 10.59 | 5.99 | 7.08 | 12.30 | 9.82 | 12.10 | 21.30 |
| **Equity Large Cap** | 50th Percentile | 2.30 | 5.06 | 10.58 | 4.43 | 7.45 | 10.10 | 6.11 | 7.33 | 12.47 | 10.10 | 12.33 | 21.70 |
|  | 75th Percentile | 1.68 | 4.06 | 9.41 | 4.00 | 6.84 | 9.76 | 6.31 | 7.59 | 12.72 | 11.01 | 12.98 | 21.94 |
|  | 95th Percentile | 1.12 | 2.47 | 7.94 | 1.13 | 5.77 | 9.13 | 6.76 | 8.01 | 12.94 | 11.38 | 14.25 | 22.14 |
|  | 5th Percentile | 4.32 | 11.62 | 27.29 | 10.42 |  |  | 8.44 | 7.94 | 13.91 | 11.06 |  |  |
|  | 25th Percentile | 1.25 | 7.99 | 22.76 | 9.66 |  |  | 10.20 | 9.61 | 15.61 | 11.83 |  |  |
| **Equity Small - Mid Cap** | 50th Percentile | 0.88 | 1.31 | 12.42 | 8.70 |  |  | 11.46 | 11.15 | 16.95 | 12.79 |  |  |
|  | 75th Percentile | -0.13 | 0.96 | 12.09 | 7.75 |  |  | 12.24 | 11.47 | 17.25 | 13.74 |  |  |
|  | 95th Percentile | -3.69 | -0.96 | 11.01 | 6.98 |  |  | 13.52 | 18.04 | 22.57 | 14.51 |  |  |
|  | 5th Percentile | 3.43 | 7.75 | 12.39 | 4.52 | 7.85 | 10.27 | 5.48 | 7.21 | 12.10 | 10.94 | 11.97 | 21.64 |
|  | 25th Percentile | 2.43 | 6.61 | 11.43 | 4.20 | 7.67 | 10.24 | 5.91 | 7.33 | 12.25 | 11.04 | 12.07 | 21.65 |
| **SET 50 Index Fund** | 50th Percentile | 2.32 | 6.42 | 11.15 | 3.86 | 7.31 | 10.06 | 5.95 | 7.34 | 12.28 | 11.21 | 12.17 | 21.73 |
|  | 75th Percentile | 2.24 | 6.19 | 10.60 | 3.48 | 6.94 | 9.68 | 5.97 | 7.36 | 12.32 | 11.28 | 12.27 | 21.76 |
|  | 95th Percentile | 2.19 | 5.97 | 10.50 | 3.18 | 6.67 | 9.65 | 5.97 | 8.33 | 15.51 | 11.32 | 12.32 | 21.77 |
|  | 5th Percentile | 1.61 | 11.06 | 24.26 | 6.55 | 4.97 | 1.61 | 6.68 | 11.10 | 14.36 | 16.99 | 15.00 | 6.68 |
|  | 25th Percentile | 1.39 | 9.82 | 21.71 | 6.32 | 4.42 | 1.39 | 8.56 | 11.15 | 14.37 | 17.35 | 15.01 | 8.56 |
| **Energy** | 50th Percentile | 1.32 | 8.03 | 21.61 | 5.84 | 3.74 | 1.32 | 8.70 | 11.28 | 14.51 | 17.51 | 15.01 | 8.70 |
|  | 75th Percentile | 1.21 | 7.74 | 20.37 | 5.34 | 3.56 | 1.21 | 9.23 | 11.37 | 15.20 | 17.56 | 15.14 | 9.23 |
|  | 95th Percentile | -0.37 | 7.27 | 20.26 | 5.08 | 3.42 | -0.37 | 13.26 | 12.84 | 16.46 | 17.65 | 15.25 | 13.26 |
|  | 5th Percentile | 6.76 | 16.40 | 15.45 | -3.19 | 1.02 |  | 7.33 | 7.62 | 9.35 | 8.18 | 10.43 |  |
|  | 25th Percentile | 5.64 | 11.88 | 10.88 | -4.03 | -0.99 |  | 7.46 | 7.84 | 9.64 | 8.58 | 11.16 |  |
| **ASEAN Equity** | 50th Percentile | 3.88 | 4.47 | 6.20 | -5.07 | -3.49 |  | 8.23 | 8.23 | 10.82 | 9.08 | 12.08 |  |
|  | 75th Percentile | 2.65 | 3.18 | -0.12 | -6.11 | -6.00 |  | 9.77 | 9.29 | 11.11 | 9.58 | 13.00 |  |
|  | 95th Percentile | 1.35 | -0.22 | -7.96 | -6.94 | -8.01 |  | 10.57 | 9.66 | 11.20 | 9.98 | 13.73 |  |



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| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 10.22 | 17.64 | 27.35 | 8.88 | 11.72 | 3.61 | 7.46 | 7.29 | 10.34 | 10.62 | 10.57 | 17.37 |
|  | 25th Percentile | 7.57 | 16.09 | 21.63 | 6.71 | 9.71 | 3.61 | 8.32 | 8.16 | 10.45 | 12.08 | 10.94 | 17.37 |
| **Asia Pacific Ex Japan** | 50th Percentile | 7.13 | 12.22 | 18.11 | 4.27 | 7.06 | 3.61 | 9.07 | 9.38 | 11.61 | 13.65 | 13.14 | 17.37 |
|  | 75th Percentile | 6.20 | 10.04 | 13.81 | 1.14 | 5.45 | 3.61 | 10.08 | 10.40 | 13.54 | 15.62 | 13.98 | 17.37 |
|  | 95th Percentile | 3.64 | 5.74 | 7.20 | -0.19 | 4.15 | 3.61 | 12.42 | 11.60 | 17.04 | 16.33 | 15.34 | 17.37 |
|  | 5th Percentile | 10.63 | 13.43 | 26.92 | 14.22 | 10.36 |  | 8.83 | 8.98 | 11.04 | 15.16 | 13.07 |  |
|  | 25th Percentile | 7.69 | 12.24 | 24.84 | 6.56 | 5.98 |  | 10.28 | 10.29 | 11.83 | 20.11 | 16.80 |  |
| **Greater China Equity** | 50th Percentile | 3.62 | 6.27 | 19.69 | 3.29 | 4.69 |  | 11.07 | 10.99 | 13.35 | 21.52 | 19.43 |  |
|  | 75th Percentile | 1.24 | 1.58 | 15.32 | 2.57 | 4.13 |  | 12.57 | 12.43 | 14.91 | 22.87 | 20.12 |  |
|  | 95th Percentile | -0.09 | -2.30 | 6.26 | 1.32 | 3.46 |  | 12.80 | 12.72 | 15.40 | 26.94 | 24.87 |  |
|  | 5th Percentile | 12.12 | 19.36 | 20.71 | 8.63 | 12.53 | -1.28 | 7.29 | 7.26 | 11.67 | 11.91 | 11.02 | 19.24 |
|  | 25th Percentile | 10.11 | 18.14 | 17.27 | 5.90 | 11.47 | -1.50 | 7.88 | 8.19 | 13.21 | 12.34 | 11.74 | 19.31 |
| **European Equity** | 50th Percentile | 9.31 | 17.41 | 10.74 | 3.52 | 10.14 | -1.77 | 9.63 | 8.89 | 14.64 | 13.11 | 12.64 | 19.40 |
|  | 75th Percentile | 7.80 | 15.41 | 9.81 | -0.30 | 8.80 | -2.04 | 10.62 | 10.45 | 15.59 | 13.54 | 13.54 | 19.48 |
|  | 95th Percentile | 6.35 | 12.97 | 6.76 | -1.64 | 7.74 | -2.25 | 12.61 | 11.79 | 17.12 | 15.20 | 14.25 | 19.55 |
|  | 5th Percentile | 8.91 | 16.03 | 28.07 | 3.07 | 5.16 | -0.12 | 9.69 | 9.00 | 11.63 | 10.98 | 10.82 | 19.75 |
|  | 25th Percentile | 6.38 | 14.42 | 22.80 | 1.63 | 4.03 | -0.12 | 10.80 | 10.27 | 12.84 | 13.03 | 12.34 | 19.75 |
| **Global Emerging Market** | 50th Percentile | 4.44 | 11.70 | 17.03 | 0.88 | 3.37 | -0.12 | 13.14 | 12.24 | 13.83 | 15.24 | 14.35 | 19.75 |
|  | 75th Percentile | 3.08 | 9.89 | 14.12 | -3.67 | 1.58 | -0.12 | 14.71 | 13.72 | 16.27 | 17.77 | 17.06 | 19.75 |
|  | 95th Percentile | -1.08 | 5.82 | 11.59 | -6.63 | -4.28 | -0.12 | 26.88 | 23.21 | 25.25 | 22.60 | 19.63 | 19.75 |
|  | 5th Percentile | 11.51 | 19.68 | 22.06 | 6.41 | 13.41 | 3.29 | 5.86 | 6.12 | 8.09 | 9.29 | 8.52 | 14.87 |
|  | 25th Percentile | 6.71 | 11.64 | 12.28 | 4.14 | 10.03 | 1.93 | 6.42 | 6.87 | 9.15 | 9.96 | 9.06 | 15.31 |
| **Global Equity** | 50th Percentile | 4.39 | 9.24 | 9.82 | 2.63 | 7.93 | 1.59 | 7.73 | 7.94 | 10.15 | 11.06 | 10.41 | 17.22 |
|  | 75th Percentile | 2.75 | 7.22 | 7.60 | -1.91 | 2.28 | 1.24 | 8.73 | 8.82 | 12.37 | 13.17 | 13.75 | 17.80 |
|  | 95th Percentile | -5.95 | -2.59 | -3.55 | -12.89 | -8.92 | -0.93 | 14.96 | 16.08 | 20.37 | 30.38 | 28.17 | 21.09 |
|  | 5th Percentile | 2.32 | 10.63 | 5.46 | 11.30 | 19.05 |  | 7.09 | 9.09 | 11.52 | 16.53 | 14.76 |  |
|  | 25th Percentile | 2.13 | 9.30 | 4.88 | 9.82 | 17.89 |  | 8.41 | 10.33 | 13.20 | 16.60 | 14.88 |  |
| **Health Care** | 50th Percentile | 0.23 | 8.98 | 2.65 | 7.96 | 16.44 |  | 10.26 | 11.44 | 14.64 | 16.67 | 15.03 |  |
|  | 75th Percentile | -0.65 | 4.96 | -0.17 | 6.10 | 14.99 |  | 10.37 | 11.85 | 15.00 | 16.75 | 15.18 |  |
|  | 95th Percentile | -0.86 | 4.59 | -2.83 | 4.61 | 13.83 |  | 10.44 | 12.02 | 15.31 | 16.82 | 15.31 |  |
|  | 5th Percentile | 11.93 | 23.26 | 25.53 | 11.42 | 15.32 |  | 10.75 | 10.77 | 12.47 | 15.37 | 16.04 |  |
|  | 25th Percentile | 11.23 | 21.88 | 24.72 | 11.17 | 15.05 |  | 12.55 | 11.79 | 13.31 | 15.57 | 16.74 |  |
| **India Equity** | 50th Percentile | 10.89 | 20.06 | 18.13 | 10.87 | 14.71 |  | 12.85 | 12.36 | 14.66 | 15.82 | 17.61 |  |
|  | 75th Percentile | 9.25 | 17.40 | 15.64 | 10.56 | 14.37 |  | 13.13 | 13.12 | 15.41 | 16.07 | 18.48 |  |
|  | 95th Percentile | 7.47 | 15.52 | 10.28 | 10.31 | 14.09 |  | 16.57 | 14.90 | 16.04 | 16.27 | 19.18 |  |
|  | 5th Percentile | 9.54 | 15.75 | 16.12 | 17.50 | 9.40 | -0.82 | 9.00 | 8.74 | 13.50 | 12.19 | 20.13 | 21.22 |
|  | 25th Percentile | 3.48 | 7.55 | 14.67 | 11.20 | 9.40 | -0.82 | 11.13 | 11.31 | 15.62 | 13.06 | 20.13 | 21.22 |
| **Japan Equity** | 50th Percentile | 3.15 | 6.68 | 13.06 | 9.15 | 9.40 | -0.82 | 11.59 | 11.99 | 17.34 | 15.52 | 20.13 | 21.22 |
|  | 75th Percentile | 1.25 | 4.87 | 11.36 | 7.58 | 9.40 | -0.82 | 11.97 | 12.42 | 17.99 | 16.06 | 20.13 | 21.22 |
|  | 95th Percentile | -3.06 | 3.63 | 4.50 | 4.68 | 9.40 | -0.82 | 14.84 | 16.80 | 21.64 | 18.31 | 20.13 | 21.22 |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y 10Y | 3M | 6M | 1Y | 3Y | 5Y 10Y |
|  | 5th Percentile | 5.90 | 14.29 | 19.45 | 13.68 | 13.91 |  | 7.37 | 7.24 | 9.24 | 10.16 | 9.85 |  |
|  | 25th Percentile | 1.97 | 9.46 | 15.37 | 9.03 | 13.34 |  | 7.68 | 7.42 | 9.46 | 10.33 | 9.98 |  |
| **US Equity** | 50th Percentile | 0.67 | 7.06 | 12.91 | 8.67 | 12.32 |  | 8.66 | 8.26 | 10.10 | 10.62 | 10.37 |  |
|  | 75th Percentile | -1.43 | 4.25 | 11.05 | 8.17 | 10.77 |  | 9.84 | 9.53 | 11.22 | 12.21 | 10.72 |  |
|  | 95th Percentile | -2.87 | -0.23 | 6.05 | 3.52 | 3.93 |  | 12.67 | 12.69 | 14.93 | 13.41 | 12.74 |  |
|  | 5th Percentile | 6.20 | 12.18 | 3.55 | 5.87 | 7.41 |  | 4.91 | 5.45 | 9.30 | 9.86 | 10.97 |  |
|  | 25th Percentile | 3.79 | 7.50 | 1.52 | 4.27 | 7.20 |  | 6.67 | 7.49 | 11.12 | 11.10 | 11.05 |  |
| **Fund of Property Fund - Foreign** | 50th Percentile | 0.86 | 6.43 | 0.41 | 3.60 | 6.93 |  | 8.21 | 9.10 | 11.36 | 11.66 | 11.14 |  |
|  | 75th Percentile | -0.82 | 1.58 | -1.17 | 3.07 | 6.66 |  | 9.90 | 10.58 | 15.27 | 12.40 | 11.23 |  |
|  | 95th Percentile | -3.35 | -0.98 | -7.73 | 1.81 | 6.44 |  | 10.48 | 11.22 | 17.29 | 14.09 | 11.30 |  |
|  | 5th Percentile | 2.43 | 4.46 | 9.11 | 12.67 | 9.74 |  | 3.54 | 4.07 | 5.75 | 7.22 | 8.63 |  |
|  | 25th Percentile | 0.73 | 1.70 | 7.41 | 9.66 | 9.69 |  | 3.54 | 4.22 | 5.79 | 7.22 | 8.68 |  |
| **Fund of Property Fund - Mixed** | 50th Percentile | 0.71 | 1.59 | 7.30 | 9.22 | 9.60 |  | 3.94 | 4.29 | 6.07 | 7.54 | 8.74 |  |
|  | 75th Percentile | -1.56 | -2.03 | 3.31 | 9.08 | 9.52 |  | 4.08 | 4.56 | 6.13 | 7.75 | 8.79 |  |
|  | 95th Percentile | -2.47 | -3.01 | 1.61 | 8.72 | 9.49 |  | 4.22 | 4.64 | 6.48 | 8.02 | 8.79 |  |
|  | 5th Percentile | -0.37 | 2.08 | 1.18 | 11.10 | 10.72 |  | 3.78 | 4.18 | 6.90 | 6.19 | 8.30 |  |
|  | 25th Percentile | -2.93 | -4.10 | -0.55 | 10.37 | 10.31 |  | 4.36 | 4.31 | 7.11 | 6.42 | 8.57 |  |
| **Fund of Property Fund - Thai** | 50th Percentile | -3.83 | -5.81 | -1.25 | 9.48 | 9.79 |  | 5.21 | 5.10 | 7.16 | 7.09 | 8.91 |  |
|  | 75th Percentile | -4.97 | -6.36 | -2.16 | 6.86 | 9.28 |  | 5.70 | 5.33 | 7.58 | 8.04 | 9.25 |  |
|  | 95th Percentile | -6.13 | -7.03 | -3.51 | 5.77 | 8.86 |  | 6.81 | 7.14 | 8.05 | 8.79 | 9.52 |  |
|  | 5th Percentile | 5.42 | 5.05 | 14.31 | 20.56 | 18.40 | 1.68 | 5.98 | 5.76 | 9.56 | 5.18 | 7.92 | 24.88 |
|  | 25th Percentile | 2.86 | 3.78 | 7.13 | 10.02 | 9.15 | 1.68 | 9.71 | 11.16 | 12.03 | 7.63 | 9.67 | 24.88 |
| **Free Hold** | 50th Percentile | -0.49 | -0.07 | -0.25 | 4.89 | 5.22 | 1.68 | 12.82 | 13.47 | 15.58 | 11.15 | 15.53 | 24.88 |
|  | 75th Percentile | -4.58 | -5.62 | -7.38 | -5.15 | -0.36 | 1.68 | 22.36 | 22.69 | 25.23 | 15.43 | 22.00 | 24.88 |
|  | 95th Percentile | -11.78 | -19.62 | -28.46 | -15.78 | -6.03 | 1.68 | 51.94 | 38.58 | 33.71 | 51.67 | 63.45 | 24.88 |
|  | 5th Percentile | 5.11 | 12.00 | 27.63 | 18.72 | 19.95 | 17.47 | 8.05 | 7.71 | 8.08 | 6.64 | 9.51 | 13.24 |
|  | 25th Percentile | 0.88 | 0.85 | 7.51 | 15.21 | 11.79 | 15.32 | 11.06 | 11.94 | 12.24 | 9.66 | 11.62 | 13.88 |
| **Mixed (between free and lease hold)** | 50th Percentile | -1.96 | -1.66 | 1.53 | 8.87 | 9.78 | 7.51 | 14.36 | 13.92 | 14.71 | 11.39 | 14.75 | 16.03 |
|  | 75th Percentile | -7.64 | -8.63 | -6.24 | 5.54 | -0.51 | 3.36 | 17.04 | 16.85 | 17.78 | 18.59 | 18.69 | 18.03 |
|  | 95th Percentile | -12.50 | -18.16 | -17.94 | -9.23 | -14.27 | -8.12 | 30.97 | 30.67 | 25.55 | 23.33 | 22.49 | 21.76 |
|  | 5th Percentile | -7.77 | -7.17 | -8.29 | -33.45 | -18.75 |  | 18.38 | 17.96 | 21.43 | 23.52 | 21.01 |  |
|  | 25th Percentile | -10.79 | -8.34 | -9.89 | -33.90 | -19.23 |  | 22.65 | 21.60 | 28.35 | 28.03 | 24.22 |  |
| **Commodities Energy** | 50th Percentile | -11.44 | -9.64 | -11.55 | -34.18 | -19.33 |  | 22.86 | 21.82 | 28.63 | 28.35 | 24.37 |  |
|  | 75th Percentile | -13.31 | -12.23 | -13.95 | -34.36 | -19.65 |  | 23.38 | 22.06 | 28.87 | 28.48 | 24.59 |  |
|  | 95th Percentile | -14.12 | -12.51 | -17.65 | -34.87 | -21.61 |  | 28.11 | 25.39 | 31.77 | 29.28 | 24.94 |  |
|  | 5th Percentile | 0.62 | 5.36 | 3.09 | 0.59 | -3.63 | 5.25 | 9.03 | 9.24 | 11.33 | 12.70 | 14.44 | 17.32 |
|  | 25th Percentile | 0.38 | 4.97 | 2.34 | 0.00 | -3.95 | 5.25 | 9.52 | 9.51 | 11.83 | 13.13 | 14.84 | 17.32 |
| **Commodities Precious Metals** | 50th Percentile | 0.12 | 4.55 | 1.62 | -0.27 | -4.36 | 5.25 | 9.95 | 10.31 | 12.40 | 13.98 | 15.61 | 17.32 |
|  | 75th Percentile | -1.58 | 1.75 | -1.53 | -0.70 | -4.58 | 5.25 | 10.43 | 10.79 | 12.79 | 14.40 | 16.05 | 17.32 |
|  | 95th Percentile | -1.86 | 0.74 | -2.11 | -1.17 | -4.88 | 5.25 | 10.62 | 10.98 | 13.03 | 14.64 | 16.33 | 17.32 |



|  |  |  |  |
| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 2.21 | 5.54 | 11.08 | 2.95 |  |  | 1.42 | 1.35 | 3.28 | 5.78 |  |  |
|  | 25th Percentile | 1.89 | 5.46 | 11.03 | 2.92 |  |  | 1.71 | 1.80 | 3.28 | 5.79 |  |  |
| **High Yield** | 50th Percentile | 1.28 | 4.74 | 10.88 | 2.89 |  |  | 3.63 | 3.17 | 3.30 | 5.80 |  |  |
|  | 75th Percentile | 1.23 | 4.35 | 8.64 | 2.86 |  |  | 3.66 | 3.18 | 3.33 | 5.81 |  |  |
|  | 95th Percentile | -0.03 | 2.66 | 7.44 | 2.83 |  |  | 4.40 | 3.96 | 5.27 | 5.82 |  |  |
|  | 5th Percentile | 3.40 | 9.21 | 13.63 | 8.36 | 10.97 | 12.97 | 4.52 | 5.23 | 8.61 | 6.74 | 8.65 | 14.75 |
|  | 25th Percentile | 2.25 | 5.44 | 11.09 | 5.60 | 8.86 | 10.91 | 5.82 | 6.51 | 10.43 | 8.93 | 11.84 | 17.40 |
| **LTF** | 50th Percentile | 1.51 | 3.20 | 9.13 | 4.02 | 7.34 | 9.91 | 6.45 | 7.25 | 12.21 | 9.80 | 12.81 | 19.56 |
|  | 75th Percentile | 0.53 | 1.38 | 7.33 | 2.19 | 6.31 | 7.77 | 7.97 | 8.14 | 12.73 | 10.60 | 13.59 | 20.84 |
|  | 95th Percentile | -2.09 | -1.14 | 3.90 | 1.46 | 4.26 | 6.24 | 10.39 | 9.94 | 13.94 | 11.53 | 14.89 | 21.75 |

**ข้อตกลงและเงื่อนไขของข้อมูลเปรียบเทียบผลการดำเนินงานแบบเปอร์เซ็นต์ไทล์**

**(Disclaimer of Peer group Fund Performance)**

1. ผลการดำเนินงานในอดีตของกองทุน มิได้เป็นสิ่งยืนยันถึงผลการดำเนินงานในอนาคต
2. ผู้ลงทุนสามารถดูข้อมูลฉบับเต็มได้ที่ [www.aimc.or.th](http://www.aimc.or.th)
3. ผลการดำเนินงานของกองทุนที่การเปรียบเทียบแบ่งตามประเภทกองทุนรวมภายใต้ข้อกำหนดของสมาคมบริษัทจัดการลงทุน โดยกองทุนที่จะถูกเปรียบเทียบผลการดำเนินงานในแต่ละช่วงเวลากับกองทุนประเภทเดียวกันในระดับเปอร์เซ็นต์ไทล์ (Percentiles) ต่างๆ โดยแบ่งออกเป็น
	* 5th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 5 เปอร์เซ็นต์ไทล์ (Top 5% performance)
	* 25th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 25 เปอร์เซ็นต์ไทล์ (Top 25% performance)
	* 50th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 50 เปอร์เซ็นต์ไทล์ (Median performance)
	* 75th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 75 เปอร์เซ็นต์ไทล์ (Bottom 25% performance)
	* 95th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 95 เปอร์เซ็นต์ไทล์ (Bottom 5% performance)
4. ผลตอบแทนที่มีอายุเกินหนึ่งปีนั้นมีการแสดงเป็นผลตอบแทนต่อปี

## เมื่อผู้ลงทุนทราบผลตอบแทนของกองทุนที่ลงทุน สามารถนำไปเปรียบเทียบกับเปอร์เซ็นต์ไทล์ตามตาราง จะทราบว่ากองทุนที่ลงทุนนั้นอยู่ในช่วงที่เท่าใดของประเภทกองทุนรวมนั้น