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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 0.34 | 0.67 | 1.34 | 1.64 | 2.06 | 2.09 | 0.05 | 0.04 | 0.04 | 0.09 | 0.15 | 0.23 |
|  | 25th Percentile | 0.32 | 0.60 | 1.17 | 1.52 | 1.95 | 2.02 | 0.06 | 0.05 | 0.06 | 0.10 | 0.17 | 0.23 |
| **Money Market General** | 50th Percentile | 0.28 | 0.55 | 1.08 | 1.44 | 1.83 | 1.87 | 0.06 | 0.06 | 0.06 | 0.11 | 0.17 | 0.24 |
|  | 75th Percentile | 0.26 | 0.50 | 0.99 | 1.24 | 1.69 | 1.67 | 0.06 | 0.06 | 0.07 | 0.12 | 0.18 | 0.26 |
|  | 95th Percentile | 0.18 | 0.35 | 0.73 | 1.15 | 1.57 | 0.81 | 0.07 | 0.07 | 0.07 | 0.14 | 0.19 | 2.91 |
|  | 5th Percentile | 0.32 | 0.63 | 1.23 | 1.48 | 1.85 | 1.91 | 0.05 | 0.04 | 0.04 | 0.08 | 0.16 | 0.23 |
|  | 25th Percentile | 0.28 | 0.56 | 1.09 | 1.39 | 1.74 | 1.87 | 0.05 | 0.05 | 0.05 | 0.08 | 0.17 | 0.23 |
| **Money Market Government** | 50th Percentile | 0.26 | 0.51 | 1.00 | 1.28 | 1.71 | 1.83 | 0.05 | 0.05 | 0.06 | 0.09 | 0.17 | 0.23 |
|  | 75th Percentile | 0.25 | 0.49 | 0.94 | 1.23 | 1.66 | 1.79 | 0.06 | 0.06 | 0.06 | 0.10 | 0.18 | 0.24 |
|  | 95th Percentile | 0.22 | 0.44 | 0.72 | 0.96 | 1.59 | 1.74 | 0.07 | 0.06 | 0.07 | 0.11 | 0.19 | 0.26 |
|  | 5th Percentile | 0.48 | 0.87 | 1.67 | 2.38 | 2.86 | 2.76 | 0.05 | 0.05 | 0.05 | 0.10 | 0.16 | 0.22 |
|  | 25th Percentile | 0.38 | 0.72 | 1.43 | 1.89 | 2.40 | 2.30 | 0.06 | 0.06 | 0.07 | 0.12 | 0.18 | 0.25 |
| **Short Term General Bond** | 50th Percentile | 0.36 | 0.66 | 1.30 | 1.77 | 2.21 | 2.11 | 0.07 | 0.07 | 0.08 | 0.14 | 0.20 | 0.32 |
|  | 75th Percentile | 0.31 | 0.62 | 1.19 | 1.65 | 1.99 | 1.92 | 0.09 | 0.10 | 0.13 | 0.20 | 0.29 | 0.50 |
|  | 95th Percentile | 0.25 | 0.48 | 0.88 | 1.26 | 1.64 | 1.82 | 0.12 | 0.16 | 0.17 | 0.33 | 0.46 | 0.84 |
|  | 5th Percentile | 0.49 | 0.85 | 1.68 | 1.72 | 2.01 | 1.78 | 0.04 | 0.04 | 0.04 | 0.09 | 0.16 | 0.24 |
|  | 25th Percentile | 0.43 | 0.79 | 1.37 | 1.58 | 1.75 | 1.62 | 0.06 | 0.05 | 0.05 | 0.10 | 0.20 | 0.26 |
| **Short Term Government Bond** | 50th Percentile | 0.29 | 0.63 | 1.04 | 1.21 | 1.68 | 1.43 | 0.09 | 0.10 | 0.09 | 0.13 | 0.23 | 0.29 |
|  | 75th Percentile | 0.19 | 0.37 | 0.68 | 0.98 | 1.48 | 1.40 | 0.18 | 0.15 | 0.16 | 0.17 | 0.24 | 0.30 |
|  | 95th Percentile | 0.11 | 0.24 | 0.46 | 0.78 | 1.28 | 1.39 | 0.22 | 0.20 | 0.20 | 0.26 | 0.28 | 0.31 |
|  | 5th Percentile | 0.75 | 0.83 | 1.59 | 3.20 | 3.42 | 3.33 | 0.19 | 0.24 | 0.32 | 0.42 | 0.44 | 0.56 |
|  | 25th Percentile | 0.58 | 0.65 | 1.08 | 2.70 | 3.05 | 2.76 | 0.28 | 0.37 | 0.45 | 0.59 | 0.61 | 0.95 |
| **Mid Term General Bond** | 50th Percentile | 0.51 | 0.45 | 0.77 | 2.36 | 2.75 | 2.54 | 0.36 | 0.48 | 0.56 | 0.68 | 0.71 | 1.14 |
|  | 75th Percentile | 0.45 | 0.35 | 0.51 | 2.10 | 2.55 | 2.28 | 0.45 | 0.58 | 0.73 | 0.81 | 0.82 | 1.52 |
|  | 95th Percentile | 0.36 | 0.08 | 0.24 | 1.69 | 2.18 | 1.89 | 0.61 | 0.74 | 0.94 | 0.97 | 1.05 | 2.50 |
|  | 5th Percentile | 1.94 | 3.15 | 6.94 | 4.84 | 4.84 | 4.70 | 1.85 | 2.03 | 3.23 | 2.50 | 2.44 | 3.38 |
|  | 25th Percentile | 1.07 | -0.27 | 1.48 | 3.32 | 3.71 | 4.46 | 2.25 | 2.79 | 3.67 | 3.46 | 3.12 | 4.23 |
| **Global Bond Discretionary F/X Hedge or Unhedged** | 50th Percentile | 0.24 | -0.89 | 0.09 | 0.71 | 1.89 | 4.17 | 2.62 | 3.50 | 5.14 | 4.11 | 6.21 | 5.30 |
|  | 75th Percentile | -0.59 | -2.05 | -1.34 | -1.45 | 1.20 | 3.87 | 3.68 | 4.31 | 5.75 | 5.55 | 6.31 | 6.36 |
|  | 95th Percentile | -3.16 | -3.74 | -3.93 | -3.11 | -1.12 | 3.64 | 6.52 | 7.62 | 9.36 | 6.37 | 6.82 | 7.21 |
|  | 5th Percentile | 1.09 | 2.75 | 5.59 | 4.14 | 4.11 | 3.43 | 0.72 | 1.06 | 1.06 | 0.64 | 0.64 | 0.42 |
|  | 25th Percentile | 0.87 | 1.74 | 4.11 | 3.49 | 3.93 | 3.03 | 1.45 | 2.20 | 2.43 | 1.66 | 1.76 | 0.74 |
| **Conservative Allocation** | 50th Percentile | 0.75 | 1.15 | 2.58 | 2.90 | 3.93 | 2.54 | 1.77 | 2.66 | 2.75 | 1.82 | 2.36 | 1.14 |
|  | 75th Percentile | 0.50 | 0.73 | 2.18 | 2.21 | 3.53 | 2.05 | 2.44 | 3.10 | 3.05 | 2.05 | 3.16 | 1.54 |
|  | 95th Percentile | -0.21 | 0.08 | 0.87 | 1.33 | 1.90 | 1.66 | 2.90 | 4.35 | 4.40 | 2.41 | 3.73 | 1.86 |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 2.55 | 5.13 | 11.16 | 6.65 | 7.15 | 9.03 | 2.78 | 4.23 | 4.57 | 3.40 | 4.96 | 9.36 |
|  | 25th Percentile | 1.72 | 3.66 | 6.93 | 5.31 | 6.17 | 8.91 | 3.73 | 5.85 | 6.21 | 4.62 | 6.75 | 11.85 |
| **Moderate Allocation** | 50th Percentile | 1.18 | 2.30 | 5.24 | 3.24 | 5.61 | 8.13 | 5.05 | 8.01 | 8.62 | 5.68 | 7.99 | 12.77 |
|  | 75th Percentile | 0.37 | 1.64 | 4.32 | 2.52 | 4.44 | 7.11 | 6.43 | 9.91 | 10.37 | 6.80 | 9.01 | 14.92 |
|  | 95th Percentile | -0.08 | 0.95 | 2.27 | 1.98 | 3.28 | 4.87 | 7.09 | 10.55 | 11.10 | 7.33 | 10.30 | 15.53 |
|  | 5th Percentile | 4.14 | 8.08 | 15.84 | 11.05 | 9.85 | 12.62 | 2.02 | 2.86 | 4.93 | 5.05 | 6.17 | 15.77 |
|  | 25th Percentile | 2.02 | 5.91 | 11.78 | 6.58 | 8.72 | 11.39 | 5.67 | 8.45 | 10.60 | 8.95 | 12.21 | 18.01 |
| **Aggressive Allocation** | 50th Percentile | 0.99 | 3.38 | 8.36 | 4.57 | 6.47 | 10.49 | 8.20 | 12.40 | 13.83 | 9.76 | 13.32 | 19.18 |
|  | 75th Percentile | -0.02 | 1.60 | 6.24 | 3.40 | 6.05 | 9.79 | 9.92 | 14.62 | 15.49 | 10.36 | 14.34 | 20.65 |
|  | 95th Percentile | -1.96 | -0.38 | 2.81 | 1.83 | 3.58 | 7.54 | 11.49 | 18.00 | 17.93 | 12.47 | 15.82 | 22.09 |
|  | 5th Percentile | 5.70 | 5.39 | 13.37 | 2.62 | 4.56 | 2.65 | 1.87 | 3.87 | 4.22 | 5.34 | 6.93 | 9.90 |
|  | 25th Percentile | 3.39 | 4.25 | 8.32 | 1.23 | 3.55 | 2.57 | 4.34 | 4.53 | 5.77 | 6.71 | 7.01 | 12.61 |
| **Foreign Investment Allocation** | 50th Percentile | 2.08 | 3.12 | 6.44 | -0.36 | 2.53 | 1.10 | 4.78 | 5.41 | 6.40 | 6.93 | 7.73 | 14.04 |
|  | 75th Percentile | 1.28 | 1.97 | 3.89 | -1.31 | 1.39 | -0.45 | 5.64 | 6.34 | 7.14 | 9.00 | 8.73 | 14.55 |
|  | 95th Percentile | -1.54 | -4.19 | -1.92 | -2.32 | 0.27 | -0.72 | 11.45 | 10.17 | 11.44 | 9.57 | 10.11 | 15.03 |
|  | 5th Percentile | 5.97 | 10.58 | 23.23 | 10.27 | 11.65 | 14.35 | 7.15 | 10.70 | 11.66 | 7.85 | 11.72 | 17.16 |
|  | 25th Percentile | 2.81 | 7.77 | 15.64 | 7.82 | 9.53 | 13.49 | 8.61 | 13.75 | 14.69 | 9.37 | 12.97 | 19.09 |
| **Equity General** | 50th Percentile | 1.24 | 5.29 | 10.64 | 6.72 | 7.78 | 11.72 | 9.46 | 15.06 | 15.56 | 10.05 | 13.85 | 20.16 |
|  | 75th Percentile | 0.45 | 2.86 | 7.95 | 4.10 | 6.45 | 10.86 | 10.63 | 16.06 | 16.67 | 10.82 | 14.86 | 20.77 |
|  | 95th Percentile | -2.51 | 0.53 | 5.79 | 2.35 | 3.81 | 7.99 | 12.58 | 19.81 | 19.57 | 13.56 | 16.20 | 22.17 |
|  | 5th Percentile | 4.44 | 6.61 | 14.48 | 8.28 | 10.02 | 13.16 | 9.24 | 14.17 | 15.54 | 9.54 | 12.61 | 20.95 |
|  | 25th Percentile | 3.26 | 5.97 | 13.56 | 5.97 | 7.36 | 11.87 | 9.35 | 14.83 | 15.99 | 9.97 | 12.73 | 21.44 |
| **Equity Large Cap** | 50th Percentile | 2.87 | 5.26 | 11.87 | 5.07 | 6.16 | 11.35 | 9.64 | 15.09 | 16.11 | 10.52 | 12.86 | 21.82 |
|  | 75th Percentile | 1.69 | 4.55 | 10.80 | 4.65 | 5.57 | 10.93 | 10.25 | 15.28 | 16.39 | 11.28 | 13.45 | 22.03 |
|  | 95th Percentile | 0.24 | 3.11 | 9.17 | 1.81 | 4.96 | 10.18 | 11.02 | 15.50 | 16.92 | 11.61 | 14.79 | 22.22 |
|  | 5th Percentile | 3.86 | 20.52 | 30.47 | 14.47 |  |  | 9.75 | 14.31 | 16.70 | 11.22 |  |  |
|  | 25th Percentile | 1.84 | 13.82 | 28.93 | 13.77 |  |  | 11.13 | 16.72 | 18.75 | 11.99 |  |  |
| **Equity Small - Mid Cap** | 50th Percentile | 0.88 | 13.53 | 17.56 | 12.90 |  |  | 12.74 | 19.63 | 20.32 | 12.95 |  |  |
|  | 75th Percentile | -0.74 | 12.23 | 12.26 | 12.03 |  |  | 13.21 | 20.21 | 20.58 | 13.91 |  |  |
|  | 95th Percentile | -2.85 | 4.25 | 11.58 | 11.33 |  |  | 17.09 | 29.41 | 27.20 | 14.68 |  |  |
|  | 5th Percentile | 4.44 | 6.42 | 13.68 | 5.26 | 6.71 | 11.56 | 9.67 | 14.54 | 16.00 | 11.10 | 12.62 | 21.75 |
|  | 25th Percentile | 3.94 | 6.29 | 13.24 | 5.09 | 6.48 | 11.52 | 9.91 | 14.74 | 16.25 | 11.20 | 12.73 | 21.76 |
| **SET 50 Index Fund** | 50th Percentile | 3.82 | 6.07 | 12.86 | 4.78 | 6.09 | 11.32 | 9.96 | 14.78 | 16.27 | 11.36 | 12.80 | 21.83 |
|  | 75th Percentile | 3.71 | 6.00 | 12.40 | 4.42 | 5.85 | 10.97 | 9.98 | 14.83 | 16.33 | 11.44 | 12.93 | 21.87 |
|  | 95th Percentile | 3.23 | 5.68 | 12.24 | 4.12 | 5.54 | 10.93 | 11.76 | 21.87 | 20.35 | 11.47 | 12.98 | 21.88 |
|  | 5th Percentile | 8.62 | 6.59 | 8.42 | -2.89 | -1.06 |  | 8.09 | 11.06 | 11.62 | 8.16 | 10.85 |  |
|  | 25th Percentile | 5.64 | 1.73 | 5.90 | -3.89 | -2.89 |  | 8.64 | 11.23 | 12.12 | 8.57 | 11.54 |  |
| **ASEAN Equity** | 50th Percentile | 2.75 | -1.33 | 0.21 | -5.15 | -5.18 |  | 9.64 | 12.26 | 13.12 | 9.09 | 12.40 |  |
|  | 75th Percentile | 0.77 | -3.74 | -2.05 | -6.41 | -7.47 |  | 10.33 | 13.13 | 13.36 | 9.61 | 13.26 |  |
|  | 95th Percentile | 0.07 | -7.11 | -9.57 | -7.42 | -9.30 |  | 10.99 | 13.56 | 13.78 | 10.02 | 13.95 |  |



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| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 13.20 | 7.47 | 19.62 | 10.30 | 9.27 | 4.03 | 7.80 | 11.55 | 12.79 | 10.97 | 11.09 | 17.43 |
|  | 25th Percentile | 11.90 | 5.19 | 16.12 | 6.62 | 7.45 | 4.03 | 9.44 | 12.29 | 13.33 | 12.03 | 11.49 | 17.43 |
| **Asia Pacific Ex Japan** | 50th Percentile | 9.37 | 4.47 | 14.36 | 4.51 | 4.61 | 4.03 | 10.81 | 13.01 | 14.69 | 14.31 | 13.69 | 17.43 |
|  | 75th Percentile | 8.74 | 1.26 | 8.58 | 1.81 | 3.07 | 4.03 | 12.49 | 14.72 | 17.09 | 16.18 | 14.30 | 17.43 |
|  | 95th Percentile | 6.46 | -1.18 | 4.07 | 0.35 | 1.44 | 4.03 | 13.73 | 15.79 | 22.78 | 16.56 | 15.74 | 17.43 |
|  | 5th Percentile | 12.22 | 8.55 | 19.24 | 12.88 | 7.79 |  | 9.78 | 11.35 | 14.10 | 15.28 | 13.34 |  |
|  | 25th Percentile | 11.00 | 6.07 | 16.35 | 5.64 | 4.90 |  | 11.20 | 12.64 | 15.06 | 20.31 | 17.31 |  |
| **Greater China Equity** | 50th Percentile | 8.22 | 5.43 | 14.57 | 4.23 | 3.25 |  | 12.41 | 14.48 | 17.33 | 21.92 | 19.92 |  |
|  | 75th Percentile | 4.89 | 4.81 | 12.27 | 2.60 | 2.66 |  | 15.07 | 16.98 | 19.58 | 23.19 | 20.56 |  |
|  | 95th Percentile | 2.07 | 1.65 | 3.09 | 1.37 | 1.85 |  | 15.34 | 17.58 | 20.37 | 26.99 | 24.99 |  |
|  | 5th Percentile | 8.34 | 16.34 | 20.54 | 8.68 | 7.15 | -2.42 | 8.09 | 9.95 | 15.38 | 11.56 | 11.40 | 19.59 |
|  | 25th Percentile | 6.51 | 12.45 | 16.20 | 5.39 | 6.50 | -2.42 | 9.39 | 11.12 | 16.46 | 12.54 | 12.31 | 19.59 |
| **European Equity** | 50th Percentile | 5.72 | 8.68 | 11.04 | 3.36 | 5.68 | -2.42 | 9.95 | 11.34 | 18.09 | 13.16 | 13.43 | 19.59 |
|  | 75th Percentile | 4.71 | 5.33 | 5.30 | 1.65 | 4.87 | -2.42 | 11.03 | 12.72 | 19.73 | 14.38 | 14.56 | 19.59 |
|  | 95th Percentile | 1.87 | 2.13 | 2.92 | -1.85 | 4.22 | -2.42 | 11.93 | 13.54 | 21.04 | 15.04 | 15.46 | 19.59 |
|  | 5th Percentile | 11.70 | 9.47 | 23.57 | 3.12 | 2.42 | 0.22 | 9.59 | 12.67 | 14.19 | 11.13 | 11.42 | 19.81 |
|  | 25th Percentile | 9.98 | 7.44 | 19.07 | 2.23 | 1.14 | 0.22 | 11.80 | 13.91 | 16.05 | 13.23 | 12.85 | 19.81 |
| **Global Emerging Market** | 50th Percentile | 7.78 | 4.69 | 14.79 | 1.35 | 0.28 | 0.22 | 13.54 | 15.83 | 16.91 | 15.77 | 15.20 | 19.81 |
|  | 75th Percentile | 6.62 | 4.06 | 11.12 | -2.48 | -2.63 | 0.22 | 15.83 | 17.62 | 20.31 | 18.57 | 17.93 | 19.81 |
|  | 95th Percentile | 0.68 | 0.76 | 7.70 | -4.85 | -6.57 | 0.22 | 20.68 | 26.72 | 30.49 | 22.62 | 20.33 | 19.81 |
|  | 5th Percentile | 8.44 | 12.40 | 20.42 | 6.48 | 10.44 | 3.44 | 6.94 | 7.83 | 10.17 | 9.28 | 9.10 | 14.90 |
|  | 25th Percentile | 5.99 | 7.43 | 12.07 | 3.13 | 7.39 | 2.23 | 7.56 | 9.27 | 11.40 | 9.97 | 9.50 | 15.17 |
| **Global Equity** | 50th Percentile | 4.18 | 5.66 | 9.23 | 1.96 | 5.75 | 2.00 | 8.94 | 10.57 | 12.80 | 11.07 | 11.00 | 16.51 |
|  | 75th Percentile | 2.57 | 3.58 | 7.41 | -3.73 | 0.04 | 1.80 | 10.77 | 11.15 | 15.89 | 14.36 | 14.63 | 17.50 |
|  | 95th Percentile | -3.20 | -2.78 | -0.37 | -10.02 | -10.25 | 1.47 | 18.62 | 21.45 | 26.72 | 31.27 | 28.70 | 21.21 |
|  | 5th Percentile | 10.41 | 4.89 | 14.29 | 11.36 | 18.31 |  | 10.97 | 15.53 | 14.85 | 16.81 | 14.84 |  |
|  | 25th Percentile | 9.31 | 3.02 | 10.21 | 9.88 | 17.01 |  | 13.17 | 17.46 | 17.26 | 16.82 | 14.97 |  |
| **Health Care** | 50th Percentile | 8.60 | 1.64 | 8.58 | 8.02 | 15.37 |  | 14.47 | 18.30 | 19.09 | 16.84 | 15.14 |  |
|  | 75th Percentile | 5.12 | 0.55 | 5.55 | 6.17 | 13.74 |  | 15.12 | 18.63 | 19.45 | 16.85 | 15.31 |  |
|  | 95th Percentile | 1.15 | -1.57 | 1.74 | 4.68 | 12.43 |  | 15.45 | 19.16 | 19.92 | 16.86 | 15.44 |  |
|  | 5th Percentile | 18.49 | 9.83 | 26.07 | 14.44 | 11.12 |  | 11.66 | 15.87 | 15.53 | 16.20 | 16.54 |  |
|  | 25th Percentile | 16.95 | 7.73 | 23.79 | 13.89 | 10.99 |  | 12.63 | 17.13 | 16.36 | 16.56 | 17.31 |  |
| **India Equity** | 50th Percentile | 15.79 | 6.50 | 18.12 | 13.21 | 10.82 |  | 14.83 | 17.83 | 18.12 | 17.00 | 18.28 |  |
|  | 75th Percentile | 12.09 | 6.09 | 16.91 | 12.52 | 10.65 |  | 15.08 | 19.54 | 20.12 | 17.45 | 19.25 |  |
|  | 95th Percentile | 11.83 | 4.48 | 11.21 | 11.98 | 10.52 |  | 15.91 | 19.89 | 20.58 | 17.81 | 20.03 |  |
|  | 5th Percentile | 4.17 | 19.69 | 20.02 | 14.04 | 6.19 | -1.26 | 9.60 | 12.64 | 17.87 | 12.47 | 20.63 | 21.23 |
|  | 25th Percentile | 0.98 | 14.71 | 12.49 | 9.48 | 6.19 | -1.26 | 14.62 | 14.46 | 21.01 | 12.90 | 20.63 | 21.23 |
| **Japan Equity** | 50th Percentile | -0.09 | 12.85 | 11.58 | 8.25 | 6.19 | -1.26 | 15.35 | 17.05 | 23.84 | 15.72 | 20.63 | 21.23 |
|  | 75th Percentile | -0.41 | 11.40 | 9.06 | 6.31 | 6.19 | -1.26 | 16.35 | 19.62 | 23.96 | 16.22 | 20.63 | 21.23 |
|  | 95th Percentile | -1.19 | 5.75 | 6.43 | 4.67 | 6.19 | -1.26 | 22.32 | 21.88 | 28.82 | 18.45 | 20.63 | 21.23 |



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| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y 10Y | 3M | 6M | 1Y | 3Y | 5Y 10Y |
|  | 5th Percentile | 10.36 | 11.57 | 16.86 | 12.45 | 12.25 |  | 8.41 | 9.39 | 11.59 | 10.25 | 10.13 |  |
|  | 25th Percentile | 5.84 | 9.92 | 15.16 | 9.75 | 12.00 |  | 8.58 | 9.68 | 11.92 | 10.45 | 10.38 |  |
| **US Equity** | 50th Percentile | 3.25 | 8.85 | 13.33 | 8.89 | 9.98 |  | 9.49 | 10.88 | 12.45 | 10.73 | 10.69 |  |
|  | 75th Percentile | 1.22 | 8.01 | 12.81 | 8.81 | 8.85 |  | 11.38 | 12.73 | 13.68 | 12.29 | 11.30 |  |
|  | 95th Percentile | -1.71 | 6.92 | 10.69 | 3.47 | 1.27 |  | 15.22 | 17.88 | 17.98 | 13.58 | 13.55 |  |
|  | 5th Percentile | 3.54 | 0.07 | 1.20 | 7.97 | 6.39 |  | 6.51 | 9.71 | 12.01 | 10.48 | 11.14 |  |
|  | 25th Percentile | 0.92 | -2.93 | -1.24 | 5.48 | 6.32 |  | 9.11 | 11.94 | 14.03 | 11.36 | 11.23 |  |
| **Fund of Property Fund - Global** | 50th Percentile | 0.59 | -3.22 | -1.86 | 4.41 | 6.23 |  | 10.43 | 13.88 | 14.40 | 11.78 | 11.34 |  |
|  | 75th Percentile | -2.28 | -4.77 | -5.46 | 4.16 | 6.15 |  | 12.69 | 15.51 | 19.31 | 12.52 | 11.46 |  |
|  | 95th Percentile | -4.22 | -7.28 | -8.62 | 3.65 | 6.08 |  | 13.31 | 16.88 | 21.30 | 14.19 | 11.55 |  |
|  | 5th Percentile | 4.22 | -1.00 | 9.39 | 14.19 | 10.91 |  | 3.58 | 7.65 | 7.79 | 7.41 | 8.68 |  |
|  | 25th Percentile | 2.90 | -1.71 | 7.71 | 11.55 | 10.75 |  | 3.67 | 7.73 | 7.82 | 7.42 | 8.72 |  |
| **Fund of Property Fund - Mixed** | 50th Percentile | 2.69 | -2.00 | 7.46 | 11.15 | 10.57 |  | 4.45 | 7.76 | 7.87 | 7.51 | 8.79 |  |
|  | 75th Percentile | 0.75 | -3.03 | 5.54 | 10.93 | 10.41 |  | 4.75 | 7.90 | 8.48 | 7.69 | 8.85 |  |
|  | 95th Percentile | -0.08 | -4.53 | 3.82 | 10.57 | 10.32 |  | 5.07 | 8.47 | 9.08 | 7.92 | 8.86 |  |
|  | 5th Percentile | -0.06 | -3.15 | 5.20 | 13.45 | 12.35 |  | 4.02 | 7.61 | 9.22 | 5.76 | 8.25 |  |
|  | 25th Percentile | -0.60 | -4.37 | 3.68 | 12.56 | 11.93 |  | 4.26 | 8.69 | 9.48 | 6.16 | 8.51 |  |
| **Fund of Property Fund - Thai** | 50th Percentile | -0.93 | -4.70 | 2.68 | 11.52 | 11.40 |  | 4.48 | 8.98 | 9.73 | 6.80 | 8.83 |  |
|  | 75th Percentile | -1.41 | -5.27 | 1.77 | 8.59 | 10.87 |  | 5.08 | 10.08 | 10.13 | 7.64 | 9.16 |  |
|  | 95th Percentile | -1.82 | -5.92 | 0.81 | 7.73 | 10.44 |  | 7.71 | 10.90 | 10.60 | 8.16 | 9.42 |  |
|  | 5th Percentile | 7.46 | 6.57 | 12.97 | 23.38 | 18.78 | 2.79 | 5.51 | 7.27 | 11.45 | 5.07 | 8.03 | 24.73 |
|  | 25th Percentile | 4.38 | 2.93 | 8.62 | 12.21 | 10.92 | 2.79 | 12.80 | 13.56 | 14.12 | 7.48 | 9.99 | 24.73 |
| **Free Hold** | 50th Percentile | 1.66 | 0.36 | 5.59 | 5.37 | 5.87 | 2.79 | 17.73 | 18.62 | 20.16 | 12.09 | 15.90 | 24.73 |
|  | 75th Percentile | -2.42 | -3.69 | -6.24 | -3.45 | -0.34 | 2.79 | 27.08 | 27.70 | 24.89 | 19.57 | 21.36 | 24.73 |
|  | 95th Percentile | -6.58 | -12.70 | -18.00 | -10.91 | -4.30 | 2.79 | 38.80 | 50.92 | 54.90 | 59.33 | 63.49 | 24.73 |
|  | 5th Percentile | 17.68 | 22.95 | 43.87 | 21.39 | 21.46 | 17.80 | 7.76 | 9.01 | 8.58 | 6.56 | 10.59 | 13.10 |
|  | 25th Percentile | 2.01 | 3.40 | 15.16 | 18.53 | 14.11 | 16.48 | 12.49 | 14.04 | 15.43 | 9.40 | 11.72 | 13.63 |
| **Mixed (between free and lease hold)** | 50th Percentile | -0.38 | -3.73 | 5.13 | 11.22 | 10.05 | 11.83 | 14.53 | 17.08 | 19.24 | 10.80 | 15.02 | 15.97 |
|  | 75th Percentile | -3.52 | -6.17 | -1.84 | 4.75 | 1.17 | 2.99 | 18.18 | 22.58 | 22.60 | 16.83 | 18.98 | 19.22 |
|  | 95th Percentile | -11.64 | -15.57 | -15.34 | -7.27 | -14.01 | -8.37 | 43.68 | 37.72 | 31.93 | 23.47 | 22.69 | 21.96 |
|  | 5th Percentile | -7.51 | -0.81 | 12.78 | -31.47 | -20.57 |  | 18.64 | 23.99 | 26.32 | 23.81 | 21.80 |  |
|  | 25th Percentile | -9.51 | -1.08 | 11.26 | -31.52 | -20.64 |  | 22.21 | 31.56 | 35.10 | 28.32 | 25.09 |  |
| **Commodities Energy** | 50th Percentile | -9.81 | -1.89 | 8.84 | -31.90 | -20.79 |  | 22.70 | 31.73 | 35.56 | 28.65 | 25.21 |  |
|  | 75th Percentile | -11.82 | -2.28 | 8.39 | -32.14 | -21.42 |  | 23.02 | 32.33 | 35.81 | 28.78 | 25.52 |  |
|  | 95th Percentile | -12.93 | -5.62 | 3.26 | -32.93 | -23.28 |  | 25.89 | 34.40 | 39.76 | 29.58 | 25.86 |  |
|  | 5th Percentile | 6.64 | -6.52 | -0.27 | -0.24 | -4.39 | 4.99 | 10.57 | 12.84 | 14.39 | 12.60 | 14.42 | 17.37 |
|  | 25th Percentile | 6.41 | -6.76 | -0.79 | -0.93 | -5.00 | 4.99 | 11.51 | 13.63 | 15.00 | 13.08 | 14.80 | 17.37 |
| **Commodities Precious Metals** | 50th Percentile | 5.73 | -7.09 | -1.41 | -1.50 | -5.43 | 4.99 | 12.55 | 14.33 | 15.74 | 14.01 | 15.64 | 17.37 |
|  | 75th Percentile | 3.40 | -7.37 | -2.51 | -1.97 | -5.79 | 4.99 | 13.01 | 15.12 | 16.20 | 14.45 | 16.20 | 17.37 |
|  | 95th Percentile | 2.49 | -7.80 | -3.06 | -2.35 | -6.10 | 4.99 | 13.89 | 15.86 | 16.36 | 14.68 | 16.49 | 17.37 |



|  |  |  |  |
| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 4.91 | 10.77 | 15.96 | 9.28 | 10.58 | 13.76 | 6.56 | 9.48 | 11.05 | 6.81 | 9.09 | 15.12 |
|  | 25th Percentile | 2.86 | 6.09 | 12.30 | 7.04 | 8.30 | 12.13 | 8.42 | 12.43 | 13.52 | 9.21 | 12.25 | 17.73 |
| **LTF** | 50th Percentile | 1.36 | 5.08 | 10.43 | 4.89 | 6.57 | 10.96 | 9.43 | 14.51 | 15.64 | 9.95 | 13.32 | 19.74 |
|  | 75th Percentile | 0.41 | 3.55 | 8.71 | 3.24 | 5.24 | 8.57 | 10.72 | 15.32 | 16.23 | 10.71 | 14.12 | 20.89 |
|  | 95th Percentile | -1.97 | 0.80 | 5.90 | 2.34 | 3.28 | 6.91 | 13.21 | 16.99 | 17.48 | 11.70 | 15.45 | 21.86 |

**ข้อตกลงและเงื่อนไขของข้อมูลเปรียบเทียบผลการดำเนินงานแบบเปอร์เซ็นต์ไทล์**

**(Disclaimer of Peer group Fund Performance)**

1. ผลการดำเนินงานในอดีตของกองทุน มิได้เป็นสิ่งยืนยันถึงผลการดำเนินงานในอนาคต
2. ผู้ลงทุนสามารถดูข้อมูลฉบับเต็มได้ที่ [www.aimc.or.th](http://www.aimc.or.th)
3. ผลการดำเนินงานของกองทุนที่การเปรียบเทียบแบ่งตามประเภทกองทุนรวมภายใต้ข้อกำหนดของสมาคมบริษัทจัดการลงทุน โดยกองทุนที่จะถูกเปรียบเทียบผลการดำเนินงานในแต่ละช่วงเวลากับกองทุนประเภทเดียวกันในระดับเปอร์เซ็นต์ไทล์ (Percentiles) ต่างๆ โดยแบ่งออกเป็น
	* 5th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 5 เปอร์เซ็นต์ไทล์ (Top 5% performance)
	* 25th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 25 เปอร์เซ็นต์ไทล์ (Top 25% performance)
	* 50th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 50 เปอร์เซ็นต์ไทล์ (Median performance)
	* 75th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 75 เปอร์เซ็นต์ไทล์ (Bottom 25% performance)
	* 95th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 95 เปอร์เซ็นต์ไทล์ (Bottom 5% performance)
4. ผลตอบแทนที่มีอายุเกินหนึ่งปีนั้นมีการแสดงเป็นผลตอบแทนต่อปี

## เมื่อผู้ลงทุนทราบผลตอบแทนของกองทุนที่ลงทุน สามารถนำไปเปรียบเทียบกับเปอร์เซ็นต์ไทล์ตามตาราง จะทราบว่ากองทุนที่ลงทุนนั้นอยู่ในช่วงที่เท่าใดของประเภทกองทุนรวมนั้น