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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 0.33 | 0.67 | 1.37 | 1.69 | 2.05 | 2.16 | 0.05 | 0.02 | 0.02 | 0.09 | 0.15 | 0.24 |
|  | 25th Percentile | 0.30 | 0.60 | 1.18 | 1.58 | 1.96 | 2.07 | 0.06 | 0.02 | 0.02 | 0.11 | 0.17 | 0.25 |
| **Money Market General** | 50th Percentile | 0.28 | 0.56 | 1.10 | 1.51 | 1.88 | 1.93 | 0.06 | 0.02 | 0.02 | 0.12 | 0.18 | 0.26 |
|  | 75th Percentile | 0.26 | 0.50 | 1.01 | 1.31 | 1.72 | 1.72 | 0.06 | 0.02 | 0.03 | 0.13 | 0.18 | 0.28 |
|  | 95th Percentile | 0.19 | 0.36 | 0.77 | 1.21 | 1.61 | 0.87 | 0.08 | 0.04 | 0.03 | 0.14 | 0.19 | 2.93 |
|  | 5th Percentile | 0.32 | 0.63 | 1.24 | 1.52 | 1.91 | 1.96 | 0.05 | 0.01 | 0.02 | 0.08 | 0.16 | 0.24 |
|  | 25th Percentile | 0.29 | 0.56 | 1.11 | 1.43 | 1.79 | 1.92 | 0.05 | 0.02 | 0.02 | 0.09 | 0.17 | 0.24 |
| **Money Market Government** | 50th Percentile | 0.27 | 0.52 | 1.02 | 1.34 | 1.76 | 1.89 | 0.06 | 0.02 | 0.02 | 0.10 | 0.17 | 0.25 |
|  | 75th Percentile | 0.26 | 0.49 | 0.96 | 1.28 | 1.71 | 1.85 | 0.06 | 0.03 | 0.03 | 0.11 | 0.18 | 0.25 |
|  | 95th Percentile | 0.21 | 0.38 | 0.68 | 1.01 | 1.65 | 1.78 | 0.07 | 0.04 | 0.03 | 0.12 | 0.19 | 0.28 |
|  | 5th Percentile | 0.43 | 0.85 | 1.76 | 2.53 | 2.83 | 2.89 | 0.05 | 0.02 | 0.02 | 0.11 | 0.16 | 0.23 |
|  | 25th Percentile | 0.37 | 0.71 | 1.48 | 1.96 | 2.41 | 2.41 | 0.06 | 0.02 | 0.03 | 0.13 | 0.18 | 0.26 |
| **Short Term General Bond** | 50th Percentile | 0.34 | 0.66 | 1.34 | 1.83 | 2.22 | 2.17 | 0.07 | 0.03 | 0.04 | 0.15 | 0.20 | 0.34 |
|  | 75th Percentile | 0.31 | 0.60 | 1.21 | 1.72 | 2.03 | 2.02 | 0.10 | 0.07 | 0.13 | 0.21 | 0.29 | 0.53 |
|  | 95th Percentile | 0.24 | 0.48 | 0.91 | 1.31 | 1.70 | 1.87 | 0.14 | 0.09 | 0.20 | 0.35 | 0.46 | 0.90 |
|  | 5th Percentile | 0.45 | 0.81 | 1.33 | 1.83 | 2.05 | 1.84 | 0.04 | 0.02 | 0.02 | 0.10 | 0.16 | 0.25 |
|  | 25th Percentile | 0.40 | 0.78 | 1.11 | 1.63 | 1.80 | 1.68 | 0.05 | 0.03 | 0.02 | 0.12 | 0.20 | 0.28 |
| **Short Term Government Bond** | 50th Percentile | 0.32 | 0.61 | 0.87 | 1.28 | 1.73 | 1.50 | 0.08 | 0.04 | 0.04 | 0.17 | 0.23 | 0.32 |
|  | 75th Percentile | 0.19 | 0.37 | 0.64 | 1.12 | 1.53 | 1.48 | 0.14 | 0.09 | 0.08 | 0.20 | 0.23 | 0.33 |
|  | 95th Percentile | 0.13 | 0.26 | 0.47 | 0.86 | 1.32 | 1.47 | 0.18 | 0.15 | 0.16 | 0.29 | 0.27 | 0.34 |
|  | 5th Percentile | 0.33 | 0.82 | 1.90 | 3.31 | 3.38 | 3.45 | 0.27 | 0.19 | 0.41 | 0.44 | 0.44 | 0.59 |
|  | 25th Percentile | 0.24 | 0.46 | 1.42 | 2.84 | 2.95 | 2.90 | 0.39 | 0.26 | 0.59 | 0.60 | 0.63 | 0.96 |
| **Mid Term General Bond** | 50th Percentile | 0.16 | 0.31 | 1.17 | 2.51 | 2.72 | 2.66 | 0.51 | 0.32 | 0.76 | 0.70 | 0.74 | 1.15 |
|  | 75th Percentile | 0.07 | 0.17 | 0.81 | 2.23 | 2.45 | 2.42 | 0.62 | 0.43 | 0.93 | 0.83 | 0.84 | 1.54 |
|  | 95th Percentile | -0.18 | -0.10 | 0.52 | 1.80 | 2.09 | 1.93 | 0.91 | 0.65 | 1.32 | 1.00 | 1.07 | 2.51 |
|  | 5th Percentile | 1.54 | 3.71 | 5.91 | 4.87 | 4.63 | 4.73 | 2.16 | 1.21 | 2.51 | 2.49 | 2.39 | 3.39 |
|  | 25th Percentile | -0.23 | -0.28 | 3.50 | 3.49 | 3.15 | 4.53 | 3.04 | 2.14 | 3.86 | 3.45 | 3.26 | 4.24 |
| **Global Bond Discretionary F/X Hedge or Unhedge** | 50th Percentile | -0.90 | -1.26 | 0.71 | 0.70 | 2.18 | 4.28 | 3.54 | 3.08 | 4.65 | 4.15 | 6.34 | 5.30 |
|  | 75th Percentile | -1.48 | -2.74 | -1.46 | -0.64 | 1.57 | 4.03 | 4.65 | 3.81 | 5.55 | 5.71 | 6.44 | 6.36 |
|  | 95th Percentile | -2.49 | -4.16 | -4.75 | -1.89 | -1.13 | 3.83 | 7.84 | 5.65 | 7.49 | 6.27 | 6.87 | 7.21 |
|  | 5th Percentile | 1.33 | 2.23 | 7.35 | 4.49 | 4.62 | 3.63 | 0.87 | 0.41 | 0.72 | 0.67 | 0.64 | 0.44 |
|  | 25th Percentile | 0.88 | 1.42 | 5.32 | 3.70 | 4.44 | 3.21 | 1.88 | 0.82 | 1.74 | 1.63 | 1.78 | 0.77 |
| **Conservative Allocation** | 50th Percentile | 0.68 | 0.97 | 4.44 | 3.34 | 4.15 | 2.68 | 2.41 | 1.24 | 2.08 | 1.92 | 2.43 | 1.18 |
|  | 75th Percentile | 0.15 | 0.52 | 3.63 | 2.74 | 3.76 | 2.16 | 2.87 | 1.81 | 2.33 | 2.15 | 3.23 | 1.59 |
|  | 95th Percentile | -0.27 | -0.28 | 1.75 | 1.56 | 2.02 | 1.73 | 3.50 | 2.51 | 3.33 | 2.53 | 3.82 | 1.92 |
|  | 5th Percentile | 3.78 | 3.72 | 16.88 | 8.46 | 9.12 | 9.39 | 3.66 | 1.67 | 2.80 | 3.53 | 5.10 | 9.37 |
|  | 25th Percentile | 2.37 | 1.90 | 12.06 | 6.59 | 7.60 | 9.08 | 4.60 | 2.90 | 4.15 | 4.89 | 6.91 | 11.86 |
| **Moderate Allocation** | 50th Percentile | 1.78 | 1.04 | 9.72 | 4.78 | 6.28 | 8.59 | 6.36 | 4.29 | 5.42 | 5.90 | 8.39 | 12.76 |
|  | 75th Percentile | 1.20 | 0.67 | 7.57 | 3.82 | 5.60 | 7.49 | 8.11 | 5.33 | 6.20 | 7.00 | 9.29 | 14.92 |
|  | 95th Percentile | 0.61 | -1.43 | 5.01 | 3.03 | 4.04 | 5.08 | 8.39 | 6.66 | 7.27 | 7.50 | 10.62 | 15.54 |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y | 10Y | 3M | 6M | 1Y | 3Y | 5Y | 10Y |
|  | 5th Percentile | 5.28 | 6.03 | 23.72 | 13.84 | 11.97 | 13.16 | 2.63 | 1.90 | 4.42 | 5.01 | 6.28 | 15.77 |
|  | 25th Percentile | 4.35 | 2.80 | 19.85 | 9.29 | 10.44 | 11.74 | 7.09 | 4.89 | 7.35 | 9.56 | 12.43 | 18.00 |
| **Aggressive Allocation** | 50th Percentile | 2.85 | 1.73 | 15.83 | 7.84 | 8.75 | 10.84 | 10.74 | 7.09 | 8.54 | 10.17 | 13.58 | 19.18 |
|  | 75th Percentile | 1.05 | 0.71 | 11.88 | 6.15 | 8.10 | 10.20 | 11.85 | 7.98 | 9.65 | 10.84 | 14.60 | 20.65 |
|  | 95th Percentile | -0.35 | -2.39 | 2.55 | 3.18 | 4.43 | 7.70 | 13.82 | 12.34 | 12.55 | 12.56 | 16.05 | 22.09 |
|  | 5th Percentile | 5.03 | 5.60 | 17.16 | 3.73 | 4.66 | 2.72 | 3.94 | 2.30 | 4.21 | 6.82 | 7.00 | 9.72 |
|  | 25th Percentile | 2.88 | 3.19 | 11.59 | 2.56 | 3.64 | 2.59 | 4.97 | 2.91 | 4.83 | 6.91 | 7.09 | 11.73 |
| **Foreign Investment Allocation** | 50th Percentile | 2.09 | 1.72 | 8.51 | -0.10 | 3.30 | -0.40 | 5.72 | 3.52 | 5.21 | 7.50 | 7.64 | 13.75 |
|  | 75th Percentile | 0.79 | -0.83 | 4.72 | -0.60 | 2.60 | -0.57 | 6.12 | 4.36 | 5.80 | 9.24 | 8.38 | 14.39 |
|  | 95th Percentile | -1.91 | -5.33 | 2.86 | -1.50 | 0.36 | -0.85 | 11.34 | 7.37 | 8.16 | 9.98 | 9.99 | 15.00 |
|  | 5th Percentile | 7.40 | 8.30 | 29.66 | 13.22 | 13.90 | 14.83 | 8.69 | 5.51 | 6.71 | 8.38 | 12.41 | 17.22 |
|  | 25th Percentile | 5.11 | 3.91 | 22.75 | 11.11 | 11.96 | 14.00 | 11.06 | 6.96 | 8.74 | 9.91 | 13.48 | 19.20 |
| **Equity General** | 50th Percentile | 3.55 | 1.88 | 18.06 | 9.44 | 9.99 | 12.03 | 12.02 | 7.56 | 9.29 | 10.40 | 14.25 | 20.22 |
|  | 75th Percentile | 2.50 | 0.38 | 15.43 | 6.53 | 8.75 | 11.17 | 12.85 | 8.79 | 10.03 | 11.19 | 15.19 | 20.75 |
|  | 95th Percentile | 1.08 | -3.34 | 11.50 | 4.52 | 5.39 | 8.37 | 15.90 | 14.59 | 14.33 | 13.88 | 16.45 | 22.17 |
|  | 5th Percentile | 5.86 | 4.70 | 24.77 | 10.72 | 12.07 | 13.74 | 11.59 | 6.94 | 8.85 | 9.92 | 13.11 | 21.01 |
|  | 25th Percentile | 4.64 | 3.64 | 21.81 | 8.38 | 9.71 | 12.15 | 11.91 | 7.14 | 9.37 | 10.38 | 13.15 | 21.46 |
| **Equity Large Cap** | 50th Percentile | 4.27 | 3.02 | 20.44 | 7.54 | 8.36 | 11.72 | 12.20 | 8.01 | 9.68 | 10.56 | 13.39 | 21.87 |
|  | 75th Percentile | 3.02 | 1.95 | 18.48 | 6.98 | 7.69 | 11.41 | 12.78 | 8.87 | 10.15 | 11.61 | 13.90 | 22.04 |
|  | 95th Percentile | 2.62 | 0.32 | 16.97 | 4.27 | 7.18 | 10.57 | 13.25 | 9.45 | 10.50 | 11.90 | 15.16 | 22.21 |
|  | 5th Percentile | 20.91 | 12.43 | 42.35 | 18.68 |  |  | 10.19 | 11.04 | 10.91 | 11.60 |  |  |
|  | 25th Percentile | 5.15 | 9.59 | 38.40 | 17.73 |  |  | 13.17 | 12.94 | 13.54 | 12.41 |  |  |
| **Equity Small - Mid Cap** | 50th Percentile | 4.12 | 5.48 | 23.59 | 16.53 |  |  | 15.35 | 17.11 | 15.37 | 13.42 |  |  |
|  | 75th Percentile | 3.77 | 2.91 | 11.56 | 15.33 |  |  | 15.82 | 17.27 | 16.62 | 14.43 |  |  |
|  | 95th Percentile | 2.62 | 0.26 | 11.13 | 14.37 |  |  | 28.07 | 26.77 | 21.71 | 15.24 |  |  |
|  | 5th Percentile | 5.87 | 4.09 | 23.80 | 7.57 | 8.72 | 11.81 | 12.30 | 8.22 | 9.82 | 11.46 | 13.11 | 21.76 |
|  | 25th Percentile | 5.23 | 3.29 | 22.83 | 7.32 | 8.51 | 11.77 | 12.40 | 8.40 | 10.00 | 11.54 | 13.22 | 21.77 |
| **SET 50 Index Fund** | 50th Percentile | 5.17 | 3.20 | 22.51 | 6.93 | 8.16 | 11.55 | 12.42 | 8.43 | 10.09 | 11.72 | 13.32 | 21.85 |
|  | 75th Percentile | 5.06 | 2.87 | 21.82 | 6.64 | 7.85 | 11.23 | 12.45 | 8.46 | 10.13 | 11.77 | 13.42 | 21.89 |
|  | 95th Percentile | 4.98 | 2.84 | 21.43 | 6.42 | 7.53 | 11.17 | 13.42 | 9.03 | 10.25 | 11.84 | 13.45 | 21.89 |
|  | 5th Percentile | 2.27 | -0.61 | 13.72 | -1.34 | -0.25 |  | 12.57 | 7.81 | 8.22 | 8.79 | 10.99 |  |
|  | 25th Percentile | -0.15 | -2.41 | 10.19 | -2.32 | -2.25 |  | 13.33 | 8.54 | 10.07 | 9.15 | 11.65 |  |
| **ASEAN Equity** | 50th Percentile | -1.83 | -3.88 | 8.67 | -3.55 | -4.75 |  | 14.97 | 10.48 | 10.60 | 9.60 | 12.47 |  |
|  | 75th Percentile | -4.01 | -6.53 | 4.51 | -4.77 | -7.26 |  | 15.59 | 10.74 | 10.63 | 10.04 | 13.29 |  |
|  | 95th Percentile | -5.67 | -9.65 | -7.05 | -5.76 | -9.26 |  | 15.87 | 12.06 | 11.35 | 10.40 | 13.94 |  |
|  | 5th Percentile | 3.52 | 7.28 | 23.64 | 9.03 | 8.11 | 4.33 | 12.75 | 7.71 | 8.90 | 11.29 | 11.11 | 17.61 |
|  | 25th Percentile | 1.68 | 5.24 | 19.18 | 6.16 | 7.17 | 4.33 | 13.75 | 9.24 | 10.67 | 12.09 | 11.78 | 17.61 |
| **Asia Pacific Ex Japan** | 50th Percentile | 0.68 | 3.58 | 15.01 | 4.06 | 3.90 | 4.33 | 14.66 | 10.56 | 12.02 | 14.14 | 13.71 | 17.61 |
|  | 75th Percentile | -1.65 | -0.96 | 10.19 | 2.02 | 1.80 | 4.33 | 16.68 | 12.70 | 14.40 | 16.16 | 14.26 | 17.61 |
|  | 95th Percentile | -2.76 | -4.31 | 1.15 | -0.10 | 0.88 | 4.33 | 17.82 | 14.77 | 18.06 | 16.71 | 15.90 | 17.61 |



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| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y 10Y | 3M | 6M | 1Y | 3Y | 5Y 10Y |
|  | 5th Percentile | 4.37 | 10.46 | 24.13 | 11.02 | 7.03 |  | 11.82 | 11.88 | 11.65 | 15.34 | 13.49 |  |
|  | 25th Percentile | 2.76 | 9.10 | 20.87 | 4.42 | 4.40 |  | 13.15 | 13.71 | 12.84 | 20.26 | 17.55 |  |
| **Greater China Equity** | 50th Percentile | 2.18 | 8.69 | 18.26 | 3.68 | 2.24 |  | 15.12 | 14.07 | 14.65 | 21.81 | 20.28 |  |
|  | 75th Percentile | 0.36 | 8.03 | 16.32 | 2.08 | 1.18 |  | 17.50 | 15.23 | 16.34 | 23.07 | 20.91 |  |
|  | 95th Percentile | -0.57 | 3.78 | 12.13 | 0.34 | -0.04 |  | 17.88 | 18.40 | 18.72 | 27.03 | 25.27 |  |
|  | 5th Percentile | 7.53 | 10.94 | 16.07 | 8.41 | 6.74 | -2.64 | 9.90 | 6.61 | 8.55 | 11.69 | 11.57 | 19.58 |
|  | 25th Percentile | 6.14 | 6.19 | 8.51 | 5.03 | 6.36 | -2.64 | 11.51 | 7.71 | 9.69 | 12.12 | 12.42 | 19.58 |
| **European Equity** | 50th Percentile | 5.78 | 3.61 | 6.70 | 1.79 | 5.88 | -2.64 | 11.93 | 8.35 | 11.11 | 12.82 | 13.48 | 19.58 |
|  | 75th Percentile | 4.37 | 1.95 | 3.56 | -0.54 | 5.41 | -2.64 | 13.74 | 10.12 | 12.78 | 13.44 | 14.54 | 19.58 |
|  | 95th Percentile | 3.32 | -1.16 | -0.40 | -1.74 | 5.02 | -2.64 | 15.33 | 11.26 | 13.70 | 13.65 | 15.39 | 19.58 |
|  | 5th Percentile | 4.62 | 11.17 | 40.77 | 3.88 | 2.19 | -0.12 | 14.43 | 8.07 | 10.74 | 11.18 | 11.46 | 19.86 |
|  | 25th Percentile | 1.89 | 8.02 | 26.78 | 2.30 | 0.86 | -0.12 | 16.16 | 9.63 | 11.59 | 13.30 | 12.90 | 19.86 |
| **Global Emerging Market** | 50th Percentile | 0.52 | 6.08 | 23.03 | 1.28 | -0.29 | -0.12 | 17.08 | 10.34 | 13.61 | 15.79 | 15.42 | 19.86 |
|  | 75th Percentile | -0.90 | 2.88 | 21.57 | -2.66 | -2.84 | -0.12 | 19.71 | 11.65 | 15.12 | 18.57 | 18.12 | 19.86 |
|  | 95th Percentile | -4.16 | -1.04 | 11.86 | -4.38 | -6.94 | -0.12 | 31.83 | 21.05 | 24.87 | 22.81 | 20.63 | 19.86 |
|  | 5th Percentile | 9.21 | 11.32 | 29.38 | 6.87 | 11.02 | 3.11 | 8.59 | 3.72 | 7.09 | 9.43 | 9.10 | 14.90 |
|  | 25th Percentile | 5.98 | 5.51 | 15.54 | 4.28 | 7.99 | 2.09 | 10.11 | 4.84 | 7.86 | 9.99 | 9.57 | 15.19 |
| **Global Equity** | 50th Percentile | 4.55 | 3.70 | 10.74 | 2.25 | 6.18 | 1.80 | 11.67 | 6.29 | 8.76 | 11.28 | 11.03 | 16.54 |
|  | 75th Percentile | 2.32 | -0.62 | 7.57 | -1.67 | 1.11 | 1.45 | 13.09 | 8.54 | 10.76 | 14.41 | 14.69 | 17.50 |
|  | 95th Percentile | -2.98 | -4.72 | -1.09 | -7.08 | -11.68 | 1.31 | 23.61 | 13.45 | 19.14 | 31.38 | 28.97 | 21.23 |
|  | 5th Percentile | 6.99 | -2.53 | 7.80 | 10.23 | 18.19 |  | 18.58 | 10.54 | 10.87 | 16.99 | 14.70 |  |
|  | 25th Percentile | 6.25 | -5.20 | 3.41 | 8.87 | 17.05 |  | 20.51 | 13.88 | 12.42 | 16.99 | 14.84 |  |
| **Health Care** | 50th Percentile | 4.57 | -7.70 | 1.15 | 7.17 | 15.62 |  | 21.13 | 16.26 | 14.51 | 17.00 | 15.01 |  |
|  | 75th Percentile | 4.24 | -8.24 | -1.05 | 5.48 | 14.20 |  | 21.99 | 16.68 | 14.90 | 17.00 | 15.19 |  |
|  | 95th Percentile | 1.46 | -8.41 | -2.64 | 4.12 | 13.06 |  | 22.50 | 17.34 | 15.25 | 17.01 | 15.33 |  |
|  | 5th Percentile | -1.07 | -0.10 | 16.13 | 15.39 | 9.25 |  | 18.44 | 10.42 | 18.22 | 16.82 | 16.41 |  |
|  | 25th Percentile | -2.20 | -1.01 | 11.60 | 14.93 | 9.15 |  | 19.59 | 11.49 | 18.32 | 17.11 | 17.23 |  |
| **India Equity** | 50th Percentile | -3.62 | -2.13 | 9.35 | 14.36 | 9.02 |  | 20.31 | 12.77 | 18.81 | 17.48 | 18.26 |  |
|  | 75th Percentile | -4.00 | -2.85 | 8.18 | 13.79 | 8.88 |  | 23.57 | 14.47 | 19.53 | 17.85 | 19.29 |  |
|  | 95th Percentile | -4.39 | -6.18 | 8.14 | 13.33 | 8.78 |  | 23.64 | 19.39 | 20.46 | 18.14 | 20.11 |  |
|  | 5th Percentile | 13.21 | 27.21 | 13.14 | 9.42 | 7.41 | -0.43 | 13.74 | 6.79 | 14.27 | 13.09 | 20.58 | 21.39 |
|  | 25th Percentile | 8.47 | 14.70 | 9.38 | 9.18 | 7.41 | -0.43 | 16.39 | 8.01 | 16.75 | 15.56 | 20.58 | 21.39 |
| **Japan Equity** | 50th Percentile | 7.54 | 13.31 | 7.43 | 8.01 | 7.41 | -0.43 | 20.25 | 9.10 | 17.57 | 15.97 | 20.58 | 21.39 |
|  | 75th Percentile | 6.78 | 12.74 | 6.27 | 6.61 | 7.41 | -0.43 | 23.90 | 10.60 | 17.89 | 16.23 | 20.58 | 21.39 |
|  | 95th Percentile | 2.74 | 3.11 | 2.75 | 2.89 | 7.41 | -0.43 | 26.92 | 17.42 | 26.83 | 19.16 | 20.58 | 21.39 |
|  | 5th Percentile | 15.12 | 10.57 | 22.36 | 12.36 | 12.99 |  | 10.28 | 6.43 | 7.57 | 10.28 | 10.17 |  |
|  | 25th Percentile | 8.87 | 8.12 | 18.21 | 10.31 | 12.88 |  | 10.51 | 6.75 | 7.84 | 10.45 | 10.43 |  |
| **US Equity** | 50th Percentile | 7.47 | 5.59 | 17.45 | 9.52 | 11.42 |  | 12.02 | 7.82 | 8.70 | 10.81 | 10.72 |  |
|  | 75th Percentile | 7.28 | 5.28 | 15.97 | 8.88 | 10.08 |  | 14.52 | 10.31 | 11.25 | 12.63 | 11.42 |  |
|  | 95th Percentile | 4.83 | 3.43 | 14.69 | 4.43 | 0.68 |  | 20.17 | 20.00 | 15.76 | 13.95 | 13.69 |  |



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| --- | --- | --- | --- |
| AIMC Category | Peer Percentile | **Return (%)** | **Standard Deviation (%)** |
| 3M | 6M | 1Y | 3Y | 5Y 10Y | 3M | 6M | 1Y | 3Y | 5Y 10Y |
|  | 5th Percentile | 2.83 | 0.48 | 9.40 | 9.60 | 6.87 |  | 8.63 | 7.46 | 8.95 | 10.46 | 11.15 |  |
|  | 25th Percentile | 1.86 | -6.37 | 7.69 | 6.74 | 6.85 |  | 12.09 | 9.22 | 10.60 | 11.31 | 11.22 |  |
| **Fund of Property Fund - Global** | 50th Percentile | 0.83 | -8.27 | 5.54 | 5.42 | 6.82 |  | 15.31 | 10.02 | 12.82 | 11.73 | 11.30 |  |
|  | 75th Percentile | 0.14 | -8.62 | -2.27 | 4.82 | 6.79 |  | 15.59 | 11.40 | 15.15 | 12.49 | 11.37 |  |
|  | 95th Percentile | -2.23 | -11.15 | -3.87 | 3.73 | 6.76 |  | 18.85 | 13.52 | 15.79 | 14.16 | 11.44 |  |
|  | 5th Percentile | -1.18 | 1.04 | 18.93 | 15.07 | 12.02 |  | 5.29 | 3.36 | 8.26 | 5.78 | 8.27 |  |
|  | 25th Percentile | -1.63 | 0.07 | 17.27 | 12.43 | 12.01 |  | 6.02 | 4.81 | 9.34 | 6.42 | 8.43 |  |
| **Fund of Property Fund - Mixed** | 50th Percentile | -1.85 | -0.75 | 16.73 | 12.38 | 12.01 |  | 6.69 | 5.06 | 10.29 | 7.44 | 8.62 |  |
|  | 75th Percentile | -2.30 | -1.19 | 15.83 | 11.89 | 11.77 |  | 7.96 | 6.56 | 11.51 | 7.50 | 8.64 |  |
|  | 95th Percentile | -3.03 | -1.61 | 11.12 | 9.26 | 11.58 |  | 8.82 | 7.35 | 13.31 | 7.78 | 8.66 |  |
|  | 5th Percentile | 1.07 | 0.16 | 19.53 | 15.24 | 14.37 |  | 5.81 | 4.68 | 10.49 | 7.29 | 9.52 |  |
|  | 25th Percentile | -1.83 | 0.02 | 19.00 | 14.96 | 14.37 |  | 5.97 | 4.71 | 11.05 | 7.38 | 9.52 |  |
| **Fund of Property Fund - Thai** | 50th Percentile | -2.20 | 0.00 | 18.60 | 14.61 | 14.37 |  | 6.05 | 5.19 | 11.97 | 7.49 | 9.52 |  |
|  | 75th Percentile | -2.29 | -0.21 | 17.98 | 14.47 | 14.37 |  | 6.65 | 5.45 | 12.78 | 7.82 | 9.52 |  |
|  | 95th Percentile | -2.59 | -0.22 | 16.90 | 14.37 | 14.37 |  | 12.03 | 6.10 | 13.05 | 8.08 | 9.52 |  |
|  | 5th Percentile | 6.39 | 9.92 | 21.58 | 23.17 | 18.57 | 2.21 | 6.07 | 4.09 | 4.63 | 5.08 | 7.82 | 24.61 |
|  | 25th Percentile | 3.14 | 2.53 | 10.42 | 9.18 | 11.02 | 2.21 | 11.58 | 8.54 | 7.05 | 7.57 | 9.80 | 24.61 |
| **Free Hold** | 50th Percentile | -0.71 | -1.29 | 2.83 | 4.86 | 5.28 | 2.21 | 16.89 | 10.21 | 11.97 | 11.86 | 15.90 | 24.61 |
|  | 75th Percentile | -2.29 | -10.33 | -8.40 | 0.18 | 0.07 | 2.21 | 26.37 | 19.08 | 15.25 | 19.58 | 21.22 | 24.61 |
|  | 95th Percentile | -10.59 | -21.11 | -23.16 | -14.05 | -4.96 | 2.21 | 62.61 | 39.25 | 38.71 | 59.36 | 63.50 | 24.61 |
|  | 5th Percentile | 4.71 | 11.22 | 45.62 | 24.36 | 23.15 | 19.51 | 8.83 | 2.93 | 6.01 | 5.98 | 9.96 | 13.33 |
|  | 25th Percentile | 2.64 | 5.88 | 26.68 | 19.02 | 15.74 | 18.10 | 12.13 | 6.18 | 8.58 | 9.21 | 11.64 | 13.70 |
| **Mixed (between free and lease hold)** | 50th Percentile | -0.45 | 1.95 | 16.48 | 13.99 | 11.09 | 12.44 | 14.48 | 8.49 | 13.02 | 10.85 | 14.02 | 15.98 |
|  | 75th Percentile | -3.27 | -2.60 | 5.28 | 4.33 | 3.19 | 2.29 | 18.86 | 10.77 | 16.06 | 16.47 | 18.32 | 19.04 |
|  | 95th Percentile | -6.31 | -10.22 | -3.56 | -18.01 | -17.03 | -9.91 | 35.36 | 22.13 | 25.95 | 23.54 | 22.95 | 21.29 |
|  | 5th Percentile | 9.54 | 17.02 | 16.62 | -27.94 | -18.62 |  | 27.76 | 11.79 | 16.83 | 24.80 | 21.92 |  |
|  | 25th Percentile | 9.17 | 16.45 | 15.38 | -28.52 | -18.83 |  | 37.03 | 15.59 | 22.70 | 28.75 | 25.21 |  |
| **Commodities Energy** | 50th Percentile | 8.93 | 15.85 | 14.67 | -28.93 | -18.92 |  | 37.87 | 16.42 | 23.01 | 28.98 | 25.43 |  |
|  | 75th Percentile | 7.10 | 15.23 | 13.69 | -29.24 | -19.74 |  | 38.63 | 17.20 | 24.29 | 29.24 | 25.85 |  |
|  | 95th Percentile | 3.10 | 7.83 | 9.89 | -30.02 | -22.12 |  | 40.40 | 18.15 | 28.47 | 29.80 | 26.07 |  |
|  | 5th Percentile | -4.84 | -9.46 | 6.47 | -0.44 | -5.61 | 4.96 | 13.48 | 7.92 | 15.08 | 12.71 | 14.49 | 17.35 |
|  | 25th Percentile | -5.79 | -9.90 | 5.81 | -1.19 | -6.11 | 4.96 | 14.08 | 8.82 | 15.72 | 13.18 | 14.82 | 17.35 |
| **Commodities Precious Metals** | 50th Percentile | -6.20 | -10.29 | 5.16 | -1.93 | -6.68 | 4.96 | 15.38 | 10.91 | 17.01 | 14.19 | 15.67 | 17.35 |
|  | 75th Percentile | -6.57 | -10.85 | 4.46 | -2.29 | -7.12 | 4.96 | 16.51 | 11.91 | 17.72 | 14.59 | 16.25 | 17.35 |
|  | 95th Percentile | -7.38 | -11.29 | 3.16 | -2.63 | -7.62 | 4.96 | 17.72 | 12.07 | 17.94 | 14.83 | 16.69 | 17.35 |
|  | 5th Percentile | 6.00 | 6.50 | 24.43 | 12.26 | 13.22 | 14.31 | 8.14 | 5.17 | 6.30 | 7.27 | 9.44 | 15.12 |
|  | 25th Percentile | 4.83 | 3.38 | 19.94 | 9.49 | 10.23 | 12.28 | 9.99 | 6.78 | 8.01 | 9.65 | 12.83 | 17.99 |
| **LTF** | 50th Percentile | 3.89 | 1.66 | 17.53 | 7.38 | 8.80 | 11.20 | 11.73 | 7.82 | 9.23 | 10.38 | 13.82 | 19.86 |
|  | 75th Percentile | 2.56 | 0.81 | 15.16 | 5.59 | 7.21 | 8.85 | 12.74 | 8.75 | 10.00 | 11.10 | 14.40 | 20.88 |
|  | 95th Percentile | 1.23 | -3.76 | 11.84 | 4.69 | 5.32 | 7.19 | 15.19 | 9.78 | 10.86 | 11.95 | 15.71 | 21.88 |

**AIMC Category Performance Report**

# Return and Risk statistics for Thailand Mutual funds

**ข้อตกลงและเงื่อนไขของข้อมูลเปรียบเทียบผลการดำเนินงานแบบเปอร์เซ็นต์ไทล์**

**(Disclaimer of Peer group Fund Performance)**

1. ผลการดำเนินงานในอดีตของกองทุน มิได้เป็นสิ่งยืนยันถึงผลการดำเนินงานในอนาคต
2. ผู้ลงทุนสามารถดูข้อมูลฉบับเต็มได้ที่ [www.aimc.or.th](http://www.aimc.or.th)
3. ผลการดำเนินงานของกองทุนที่การเปรียบเทียบแบ่งตามประเภทกองทุนรวมภายใต้ข้อกำหนดของสมาคมบริษัทจัดการลงทุน โดยกองทุนที่จะถูกเปรียบเทียบผลการดำเนินงานในแต่ละช่วงเวลากับกองทุนประเภทเดียวกันในระดับเปอร์เซ็นต์ไทล์ (Percentiles) ต่างๆ โดยแบ่งออกเป็น
	* 5th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 5 เปอร์เซ็นต์ไทล์ (Top 5% performance)
	* 25th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 25 เปอร์เซ็นต์ไทล์ (Top 25% performance)
	* 50th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 50 เปอร์เซ็นต์ไทล์ (Median performance)
	* 75th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 75 เปอร์เซ็นต์ไทล์ (Bottom 25% performance)
	* 95th Percentile แสดงผลการดำเนินงานของกองทุนอันดับที่ 95 เปอร์เซ็นต์ไทล์ (Bottom 5% performance)
4. ผลตอบแทนที่มีอายุเกินหนึ่งปีนั้นมีการแสดงเป็นผลตอบแทนต่อปี

## เมื่อผู้ลงทุนทราบผลตอบแทนของกองทุนที่ลงทุน สามารถนำไปเปรียบเทียบกับเปอร์เซ็นต์ไทล์ตามตาราง จะทราบว่ากองทุนที่ลงทุนนั้นอยู่ในช่วงที่เท่าใดของประเภทกองทุนรวมนั้น